S C AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

25th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed inter-se transfer of 1,09,800 equity shares of Maithan Alloys Limited ('Target Company'), being 0.38% of the paid-up share capital, between the members of promoter group.

The above acquisition is inter-se transfer of equity shares of the Target Company between qualifying persons, within the meaning of Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of Acquirers

S C Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017
2.	Name of the acquirer(s)		**Acquirer –** 1. Siddhartha Shankar Agarwalla
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.		Mr. Subhas Chandra Agarwalla is the Promoter of TC and the acquirer is a member of the Promoter Group of the TC.
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	1. Sonam Agarwalla
	b.	Proposed date of acquisition	On or after 4th May, 2018
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	1] 1,09,800 Equity Shares of Rs 10/- each (fully paid) from Sonam Agarwalla;
	d.	Total shares to be acquired as % of share capital of TC	Total 1,09,800 Equity Shares of Rs. 10/- each (fully paid) being 0.38% of paid up capital of TC to be acquired.
	e.	Price at which shares are proposed to be acquired	The shares of TC will be acquired at a price not exceeding the limit provided in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
	f.	Rationale, if any, for the proposed transfer	For re-alignment of promoter holding by way of inter-se transfer between qualifying persons.

Contd.. Pg 2

5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Exemption under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 879.63 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as **Annexure 1**.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Contd.. Pg 3

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t. total share capital of TC	No. of shares / voting rights	% w.r.t. total share capital of TC
a.	**Acquirer(s) and PACs (other than sellers)(*)**				
	Acquirer(s)				
	Siddhartha Shankar Agarwalla	180000	0.62	289800	1.00
	PACs (other than sellers)				
	Subhas Chandra Agarwalla	267250	0.92	267250	0.92
	Subodh Agarwalla	409250	1.41	409250	1.41
	Prahlad Rai Agarwalla	475000	1.63	475000	1.63
	Shankar Lal Agarwalla	759500	2.61	759500	2.61
	Sudhanshu Agarwalla	559650	1.92	559650	1.92
	Rita Devi	694365	2.39	694365	2.39
	Sarita Devi Agarwalla	699000	2.40	699000	2.40
	Avinash Agarwalla	819525	2.80	819525	2.80
	Sheela Devi Agarwalla	669250	2.30	669250	2.30
	Aaklavya (India) Private Limited	1274500	4.38	1274500	4.38
	Anupam Vanijya Pvt. Ltd.	350796	1.20	350796	1.20
	Bhagwati Syndicate Private Limited	430000	1.48	430000	1.48
	H. S. Consultancy Private Limited	3259200	11.20	3259200	11.20
	Jibralter Traders Limited	993750	3.41	993750	3.41
	Maithan Smelters Pvt. Ltd.	5397357	18.54	5397357	18.54
	Shakti Auto Finance Pvt. Ltd.	1067800	3.67	1067800	3.67
	Sumee Trading Private Limited	1391100	4.78	1391100	4.78
	Summit Packaging Pvt. Ltd.	466500	1.60	466500	1.60
	Unmukt Tracom Pvt Ltd	270000	0.93	270000	0.93
b.	**Seller(s)**				
	Sonam Agarwalla	110000	0.38	200	0.00

For and on behalf of Acquirers

S C Agarwalla

Date: 25.04.2018
Place: Kolkata

Encl: Annexure 1

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Annexure - I (a)

SHANKAR LAL AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

11th July, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

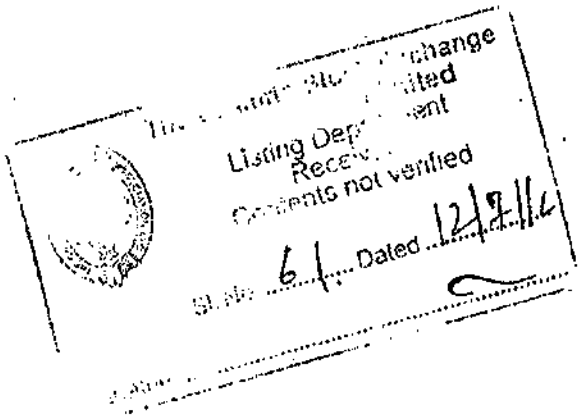
Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Agarwalla

(Shankar Lal Agarwalla)



Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Promoters of TC:** Shri Basant Kumar Agarwalla Shri Subhas Chandra Agarwalla **Acquirers –** Sri Siddhartha Shankar Agarwalla Smt Mani Devi; Smt Sonam Agarwalla **Sellers-** Sri Shankar Lal Agarwalla Smt Rita Devi Sri Siddhartha Shankar Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Acquires are the Persons Acting in Concert with the Promoter of TC namely Shri Subhas Chandra Agarwalla)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annexure A - - -	Ref Annexure A - - -	Ref Annexure A - - -
Total (a+b+c+d)	**Ref Annexure A**	**Ref Annexure A**	**Ref Annexure A**
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Ref Annexure A - -	Ref Annexure A - -	Ref Annexure A - -

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d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure A**	**Ref Annexure A**	**Ref Annexure A**
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	 Ref Annexure A - - -	 Ref Annexure A - - -	 Ref Annexure A - - -
Total (a+b+c+d)	**Ref Annexure A**	**Ref Annexure A**	**Ref Annexure A**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off market transaction Inter-se transfer of shares		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8th July, 2016		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer~~ / seller / ~~Authorised Signatory~~

Shankar Lal Agarwalla
(Person acting in concert)

Siddhartha Shankar Agarwalla
(Person acting in concert)

Rita Devi
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Promoters:									
BASANT KUMAR AGARWALLA	81500	0.28	0.28				81500	0.28	0.28
SUBHAS CHANDRA AGARWALLA	100000	0.34	0.34				100000	0.34	0.34
Persons Acting in Concert									
SHANKAR LAL AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82
AMIT AGARWALLA	1169100	4.02	4.02				1169100	4.02	4.02
SUMIT AGARWALLA	785100	2.70	2.70				785100	2.70	2.70
JAGDISH PRASAD AGARWALLA	777300	2.67	2.67				777300	2.67	2.67
[illegible]ITA DEVI AGARWALLA	729000	2.50	2.50				729000	2.50	2.50
SHEELA DEVI AGARWALLA	668000	2.30	2.30				668000	2.30	2.30
SUDHANSHU AGARWALLA	565200	1.94	1.94				565200	1.94	1.94
RITA DEVI	552000	1.90	1.90	(-)100000	0.35	0.35	452000	1.55	1.55
MADHUR AGARWALLA	538800	1.85	1.85				538800	1.85	1.85
NIDHI AGARWALLA	513000	1.76	1.76				513000	1.76	1.76
BASANT KUMAR AGARWALLA	504000	1.73	1.73				504000	1.73	1.73
BINOD KUMAR AGARWALLA	427800	1.47	1.47				427800	1.47	1.47
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38
JAGADISH PRASAD AGARWALLA	384900	1.32	1.32				384900	1.32	1.32
SUBODH AGARWALLA	360000	1.24	1.24				360000	1.24	1.24
KARUNA AGARWALLA	336600	1.16	1.16				336600	1.16	1.16
PRAHLAD RAI AGARWALLA	332100	1.14	1.14				332100	1.14	1.14
PRAHLAD RAI AGARWALLA	301200	1.03	1.03				301200	1.03	1.03
KAUSHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03
[illegible]NGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96
DHRUV AGARWALLA	277700	0.95	0.95				277700	0.95	0.95
ANSHUMAN AGARWALLA	221000	0.76	0.76				221000	0.76	0.76
BINOD KUMAR AGARWALLA	210900	0.72	0.72				210900	0.72	0.72
SIDDHARTHA SHANKAR AGARWALLA	207300	0.71	0.71	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.68	0.68
RAGHAV AGARWALLA	200000	0.69	0.69				200000	0.69	0.69
VEDANT AGARWALLA	170000	0.58	0.58				170000	0.58	0.58
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	0.33
SWATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.24
SUNITA AGARWALLA	59700	0.21	0.21				59700	0.21	0.21
SMRITI AGARWALLA	57000	0.20	0.20				57000	0.20	0.20
SITA AGARWALLA	30300	0.10	0.10				30300	0.10	0.10
KAVITA KATARUKA	21178	0.07	0.07				21178	0.07	0.07

Agarwalla Agarwalla सीता देवी

Annexure A..*contd*

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
AVISHI AGARWALLA	10500	0.04	0.04				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	**0**	**0**	**0**	**(+)540000**	**1.85**	**1.85**	**540000**	**1.85**	**1.85**
SONAM AGARWALLA	**0**	**0**	**0**	**(+)110000**	**0.38**	**0.38**	**110000**	**0.38**	**0.38**
WOODHAT DISTRIBUTORS PVT LTD	1830000	6.29	6.29				1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4.78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	1275000	4.38	4.38				1275000	4.38	4.38
(AKTI AUTO FINANCE PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
JIBRALTER TRADERS LIMITED	994500	3.42	3.42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	2.58	2.58				750000	2.58	2.58
MAITHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39				405000	1.39	1.39
MANGALAM CONSTRUCTION PVT LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2.58	2.58	20914210	71.84	71.84

Shankar Lal Agarwalla
(Person acting in concert)

Siddhartha Shankar Agarwalla
(Person acting in concert)

Rita Devi
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Annexure - I(b)

SIDDHARTHA SHANKAR AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

11th July, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
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Kindly acknowledge the receipt.

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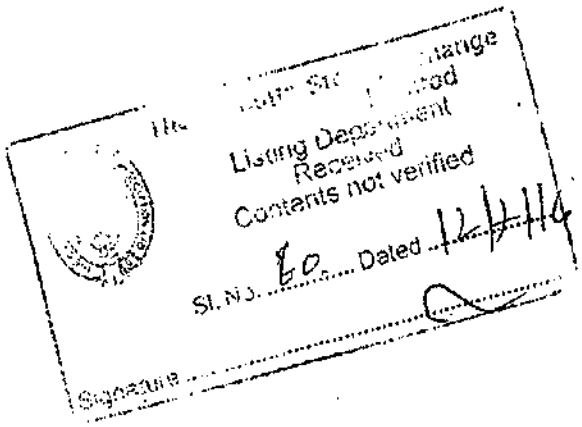
Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)



Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Promoter of TC:** Shri Basant Kumar Agarwalla Shri Subhas Chandra Agarwalla **Acquirers –** Sri Siddhartha Shankar Agarwalla Smt Mani Devi; Smt Sonam Agarwalla **Sellers-** Sri Shankar Lal Agarwalla Smt Rita Devi Sri Siddhartha Shankar Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Acquires are the Persons Acting in Concert with the Promoter of TC namely Shri Subhas Chandra Agarwalla)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annexure A - - -	Ref Annexure A - - -	Ref Annexure A - - -
Total (a+b+c+d)	**Ref Annexure A**	**Ref Annexure A**	**Ref Annexure A**
Details of acquisition/~~sale~~ a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released	Ref Annexure A - - -	Ref Annexure A - - -	Ref Annexure A - - -

SSAgarwalla Sonam Agarwalla

by the acquirer			
Total (a+b+c+/-d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure A - - -	Ref Annexure A - - -	Ref Annexure A - - -
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-~~se~~ transfer etc.)	Off market transaction Inter-se transfer of shares		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8th July, 2016		
Equity share capital / total voting capital of the TC before the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller/ Authorised Signatory~~

Siddhartha Shankar Agarwalla
(Person acting in concert)

Mani Devi
(Person acting in concert)

Sonam Agarwalla
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Promoters:									
BASANT KUMAR AGARWALLA	81500	0.28	0.28				81500	0.28	0.28
SUBHAS CHANDRA AGARWALLA	100000	0.34	0.34				100000	0.34	0.34
Persons Acting in Concert									
SHANKAR LAL AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82
AMIT AGARWALLA	1169100	4.02	4.02				1169100	4.02	4.02
SUMIT AGARWALLA	785100	2.70	2.70				785100	2.70	2.70
JAGDISH PRASAD AGARWALLA	777300	2.67	2.67				777300	2.67	2.67
S. JTA DEVI AGARWALLA	729000	2.50	2.50				729000	2.50	2.50
SHEELA DEVI AGARWALLA	668000	2.30	2.30				668000	2.30	2.30
SUDHANSHU AGARWALLA	565200	1.94	1.94				565200	1.94	1.94
RITA DEVI	552000	1.90	1.90	(-)100000	0.35	0.35	452000	1.55	1.55
MADHUR AGARWALLA	538800	1.85	1.85				538800	1.85	1.85
NIDHI AGARWALLA	513000	1.76	1.76				513000	1.76	1.76
BASANT KUMAR AGARWALLA	504000	1.73	1.73				504000	1.73	1.73
BINOD KUMAR AGARWALLA	427800	1.47	1.47				427800	1.47	1.47
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38
JAGADISH PRASAD AGARWALLA	384900	1.32	1.32				384900	1.32	1.32
SUBODH AGARWALLA	360000	1.24	1.24				360000	1.24	1.24
KARUNA AGARWALLA	336600	1.16	1.16				336600	1.16	1.16
PRAHLAD RAI AGARWALLA	332100	1.14	1.14				332100	1.14	1.14
PRAHLAD RAI AGARWALLA	301200	1.03	1.03				301200	1.03	1.03
K ISHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03
SANGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96
DHRUV AGARWALLA	277700	0.95	0.95				277700	0.95	0.95
ANSHUMAN AGARWALLA	221000	0.76	0.76				221000	0.76	0.76
BINOD KUMAR AGARWALLA	210900	0.72	0.72				210900	0.72	0.72
SIDDHARTHA SHANKAR AGARWALLA	207300	0.71	0.71	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.68	0.68
RAGHAV AGARWALLA	200000	0.69	0.69				200000	0.69	0.69
VEDANT AGARWALLA	170000	0.58	0.58				170000	0.58	0.58
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	0.33
SWATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.24
SUNITA AGARWALLA	59700	0.21	0.21				59700	0.21	0.21
SMRITI AGARWALLA	57000	0.20	0.20				57000	0.20	0.20
SITA AGARWALLA	30300	0.10	0.10				30300	0.10	0.10
KAVITA KATARUKA	21178	0.07	0.07				21178	0.07	0.07

Sonam Agarwalla

Annexure A..*contd*

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
AVISHI AGARWALLA	10500	0.04	0.04				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	0	0	0	(+)540000	1.85	1.85	540000	1.85	1.85
SONAM AGARWALLA	0	0	0	(+)110000	0.38	0.38	110000	0.38	0.38
WOODHAT DISTRIBUTORS PVT LTD	1830000	6.29	6.29				1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4.78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	1275000	4.38	4.38				1275000	4.38	4.38
SHAKTI AUTO FINANCE PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
JIBRALTER TRADERS LIMITED	994500	3.42	3.42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	2.58	2.58				750000	2.58	2.58
MAITHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39				405000	1.39	1.39
MANGALAM CONSTRUCTION PVT LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2.58	2.58	20914210	71.84	71.84

Siddhartha Shankar Agarwalla
(Person acting in concert)

Mani Devi
(Person acting in concert)

Sonam Agarwalla
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Annexure I (c)

ADITYA AGARWALLA

2C, MANGALAM,
35 AHIRIPUKUR ROAD,
KOLKATA- 700 019

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 98,88,350 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.9672% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(Aditya Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Maithan Smelters Private Limited 2. Avinash Agarwalla 3. H. S. Consultancy Private Limited 4. Prahlad Rai Agarwalla 5. Rita Devi 6. Sarita Devi Agarwalla 7. Shankar Lal Agarwalla 8. Siddhartha Shankar Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are promoters of TC (including promoter group and/or company in which promoters & promoter group of the TC are holding more than 50% of the equity shares).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annex. B &C - - -	Ref Annex. B &C - - -	Ref Annex. B &C - - -
e) Total (a+b+c+d)	Ref Annex. B&C	Ref Annex. B&C	Ref Annex. B&C
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Ref Annex. B &C - - -	Ref Annex. B &C - - -	Ref Annex. B &C - - -
e) Total (a+b+c+/-d)	Ref Annex. B&C	Ref Annex. B&C	Ref Annex. B&C

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annex. B &C - - -	Ref Annex. B &C - - -	Ref Annex. B &C - - -
e) Total (a+b+c+d)	Ref Annex. B&C	Ref Annex. B&C	Ref Annex. B&C
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market/Off Market Inter-se transfer of shares		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th November, 2016		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Aditya Agarwalla

Date: 28.11.2016
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT
1. Basant Kumar Agarwalla
2. Subhas Chandra Agarwalla
3. Aaklavya (India) Private Limited
4. Amit Agarwalla
5. Basant Kumar Agarwalla (A/C -HUF)
6. Binod Kumar Agarwalla (A/C -HUF)
7. Dhruv Agarwalla
8. Jagdish Prasad Agarwalla
9. Jagdish Prasad Agarwalla (A/C -HUF)
10. Jibralter Traders Limited
11. Madhur Agarwalla
12. Nidhi Agarwalla
13. Sangita Agarwalla
14. Shakti Auto Finance Private Ltd.
15. Sheela Devi Agarwalla
16. Subodh Agarwalla
17. Sudhanshu Agarwalla
18. Sumit Agarwalla
19. Kavita Kataruka
20. Mani Devi
21. Prahlad Rai Agarwalla (A/C -HUF)
22. Sonam Agarwalla
23. Subhas Chandra Agarwalla (A/C -HUF)
24. Sumee Trading Private Limited
25. Aditya Agarwalla
26. Anshuman Agarwalla
27. Avishi Agarwalla
28. Binod Kumar Agarwalla
29. Karuna Agarwalla
30. Kaushal Agarwalla

Contd.

31. Maithan Refractories Pvt Ltd
32. Mangalam Construction Pvt Ltd
33. Raghav Agarwalla
34. Sita Agarwalla
35. Sunita Agarwalla
36. Swati Agarwalla
37. Vedant Agarwalla
38. Vidisha Agarwalla
39. Vishal Agarwalla
40. Woodhat Distributors Private Limited

For and on behalf of all the Sellers

(Aditya Agarwalla)

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24th November, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
1. Subhas Chandra Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	0.3409
2. Aaklavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500	4.3780	4.3780
3. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	(4.0159)	(4.0159)	0	0	0
4. Basant Kumar Agarwalla (A/C -HUF)	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	0	0
5. Binod Kumar Agarwalla (A/C -HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
6. Dhruv Agarwalla	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)	0	0	0
7. Jagdish Prasad Agarwalla	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
8. Jagdish Prasad Agarwalla (A/C -HUF)	777300	2.6701	2.6701	(777300)	(2.6701)	(2.6701)	0	0	0
9. Jibraltar Traders Limited	994500	3.4162	3.4162	(750)	(0.0026)	(0.0026)	993750	3.4136	3.4136
10. Madhur Agarwalla	538800	1.8508	1.8508	(538800)	(1.8508)	(1.8508)	0	0	0
11. Nidhi Agarwalla	513000	1.7622	1.7622	(513000)	(1.7622)	(1.7622)	0	0	0
12. Sangita Agarwalla	280700	0.9642	0.9642	(280700)	(0.9642)	(0.9642)	0	0	0
13. Shakti Auto Finance Private Ltd.	1068300	3.6697	3.6697	(500)	(0.0017)	(0.0017)	1067800	3.6680	3.6680
14. Sheela Devi Agarwalla	668000	2.2946	2.2946	(750)	(0.0026)	(0.0026)	667250	2.2920	2.2920
15. Subodh Agarwalla	360000	1.2366	1.2366	(750)	(0.0026)	(0.0026)	359250	1.2340	1.2340
16. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)	564450	1.9389	1.9389
17. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)	(2.6969)	0	0	0
18. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)	(0.2411)	0	0	0
19. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)	(0.7591)	0	0	0
20. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0	0	0
21. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0
22. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0
23. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0
24. Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1.3912)	0	0	0
25. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0	0
26. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0
27. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0
28. Sunita Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0
29. Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0
30. Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0
31. Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0
32. Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0
Total	14914600	51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654

** Off Market Transactions*

For and on behalf of all the Sellers

Aditya Agarwalla

Annexure C

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24th November, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
SELLERS									
1. Subhas Chandra Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	0.3409
2. Aaklavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500	4.3780	4.3780
3. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	(4.0159)	(4.0159)	0	0	0
4. Basant Kumar Agarwalla (A/C -HUF)	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	0	0
5. Binod Kumar Agarwalla (A/C -HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
6. Dhruv Agarwalla	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)	0	0	0
7. Jagdish Prasad Agarwalla	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
8. Jagdish Prasad Agarwalla (A/C -HUF)	777300	2.6701	2.6701	(777300)	2.6701)	2.6701)	0	0	0
9. Jibralter Traders Limited	994500	3.4162	3.4162	(750)	(0.0026)	(0.0026)	993750	3.4136	3.4136
10. Madhur Agarwalla	538800	1.8508	1.8508	(538800)	(1.8508)	(1.8508)	0	0	0
11. Nidhi Agarwalla	513000	1.7622	1.7622	(513000)	(1.7622)	(1.7622)	0	0	0
12. Sangita Agarwalla	280700	0.9642	0.9642	(280700)	(0.9642)	(0.9642)	0	0	0
13. Shakti Auto Finance Private Ltd.	1068300	3.6697	3.6697	(500)	(0.0017)	(0.0017)	1067800	3.6680	3.6680
14. Sheela Devi Agarwalla	668000	2.2946	2.2946	(750)	(0.0026)	(0.0026)	667250	2.2920	2.2920
15. Subodh Agarwalla	360000	1.2366	1.2366	(750)	(0.0026)	(0.0026)	359250	1.2340	1.2340
16. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)	564450	1.9389	1.9389
17. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)	(2.6969)	0	0	0
18. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)	(0.2411)	0	0	0
19. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)	(0.7591)	0	0	0
20. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0	0	0
21. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0
22. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0
23. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0
24. Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1.3912)	0	0	0
25. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0	0
26. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0
27. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0
28. Sunita Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0
29. Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0
30. Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0
31. Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0
32. Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0
Total A	14914600	51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654

Contd ..

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 24th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS									
1. Maithan Smelters Pvt. Ltd.	0	0	0	5397357	18.5403	18.5403	5397357	18.5403	18.5403
2. Avinash Agarwalla	400950	1.3773	1.3773	182400	0.6266	0.6266	583350	2.0038	2.0038
3. H. S. Consultancy Private Limited	750000	2.5763	2.5763	*2509200	8.6193	8.6193	3259200	11.1956	11.1956
4. Prahlad Rai Agarwalla	301200	1.0346	1.0346	550000	1.8893	1.8893	851200	2.9239	2.9239
5. Rita Devi	452000	1.5526	1.5526	300000	1.0305	1.0305	752000	2.5831	2.5831
6. Sarita Devi Agarwalla	729000	2.5042	2.5042	100000	0.3435	0.3435	829000	2.8477	2.8477
7. Shankar Lal Agarwalla	507601	1.7436	1.7436	600000	2.0610	2.0610	1107601	3.8047	3.8047
8. Siddhartha Shankar Agarwalla	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001
TOTAL B	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44.8992
PERSONS ACTING IN CONCERT									
9. Basant Kumar Agarwalla	81500	0.2800	0.2800	0	0	0	81500	0.2800	0.2800
10. Vidisha Agarwalla	9000	0.0309	0.0309	0	0	0	9000	0.0309	0.0309
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	214723	0.7376	0.7376	0	0	0	214723	0.7376	0.7376
13. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
TOTAL C	2257101	7.7533	7.7533	0	0	0	2257101	7.7533	7.7533
GRAND TOTAL (A+B+C)	2050975	70.4522	70.4522	(155528)	(0.5343)	(0.5343)	20354224	69.9179	69.9179

**Off Market Transactions*

Note:

1. Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 9888350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the Sellers

Aditya Agarwalla

Annexure I (e)

B K AGARWALLA

2C, MANGALAM,
35 AHIRIPUKUR ROAD,
KOLKATA- 700 019

30th December, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

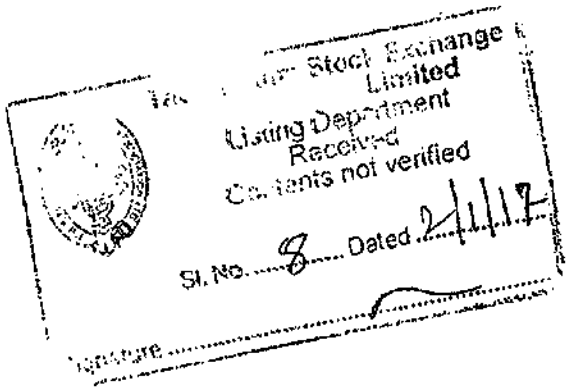
Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(B K Agarwalla)

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -
e) Total (a+b+c+d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -
e) Total (a+b+c+/-d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -

e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th December, 2016		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

B K Agarwalla

Date: 30.12.2016
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 29th December, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
SELLERS									
1. Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500)	(0.2800)	(0.2800)	0	0	0
2. Vidisha Agarwalla	9000	0.0309	0.0309	(9000)	(0.0309)	(0.0309)	0	0	0
PERSONS ACTING IN CONCERT									
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
4. Avinash Agarwalla	583350	2.0038	2.0038	0	0	0	583350	2.0038	2.0038
5. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	851200	2.9239	2.9239	0	0	0	851200	2.9239	2.9239
7. Rita Devi	752000	2.5831	2.5831	0	0	0	752000	2.5831	2.5831
8. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla	291165	1.0001	1.0001	0	0	0	291165	1.0001	1.0001
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
13. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
17. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
18. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
22. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
23. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
24. Smriti Agarwalla	0	0	0	56176	0.1930	0.1930	56176	0.1930	0.1930
TOTAL	20354224	69.9179	69.9179				20319900	69.8000	69.8000

For and on behalf of all the Sellers

B K Agarwalla

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com> Sat, Dec 31, 2016 at 11:55 AM

To: NEAPS@nse.co.in, LISTING@cse-india.com, CHANDRANIDATTA@csew-india.co
Cc: TAKEOVER@nse.co.in, COMPLIANCE@nse.co.in, CORP.RELATIONS@bseindia.com, COMPLIANCE@cse-india.com
Bcc: KANCHANSAHA@cse-india.com, DEBABRATADAS@cse-india.com, CMJOYDEV@gmail.com, OFFICE@maithanalloys.com, RAJESH <RAJESH@maithanalloys.com>

30th December, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(B K Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Regulation 29(2)- 29.12.16 SALE.pdf
231K

Annexure I (f)

S C AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

30th December, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ('Target Company') on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

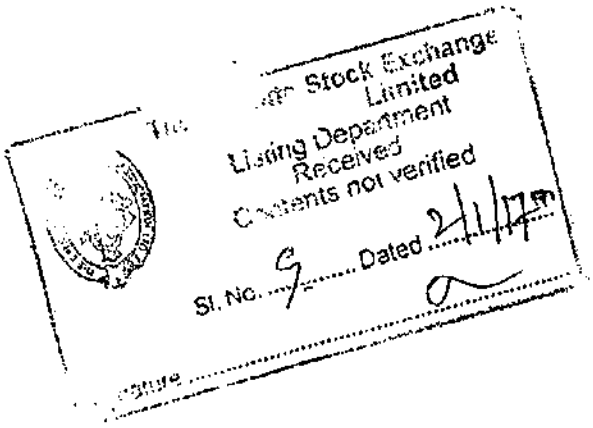
Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

(S C Agarwalla)

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer** – Smriti Saraf (*nee* - Agarwalla) List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to the promoter group of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annx. B - - -	Ref Annx. B - - -	Ref Annx. B - - -
Total (a+b+c+d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**
Details of acquisition/~~sale~~ a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Ref Annx. B - - -	Ref Annx. B - - -	Ref Annx. B - - -
Total (a+b+c+/-d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annx. B - - -	Ref Annx. B - - -	Ref Annx. B - - -
Total (a+b+c+d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**

Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th December, 2016
Equity share capital / total voting capital of the TC before the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer

S C Agarwalla

Date: 30.12.2016
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
1.	Subhas Chandra Agarwalla
2.	Basant Kumar Agarwalla
3.	Vidisha Agarwalla
4.	Aaklavya (India) Private Limited
5.	Shakti Auto Finance Private Ltd.
6.	Sheela Devi Agarwalla
7.	Subodh Agarwalla
8.	Sudhanshu Agarwalla
9.	Jibralter Traders Limited
10.	Kavita Kataruka
11.	Mani Devi
12.	Prahlad Rai Agarwalla (a/c -HUF)
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c -HUF)
15.	Sumee Trading Private Limited
16.	Maithan Smelters Pvt. Ltd.
17.	Avinash Agarwalla
18.	H. S. Consultancy Private Limited
19.	Prahlad Rai Agarwalla
20.	Rita Devi
21.	Sarita Devi Agarwalla
22.	Shankar Lal Agarwalla
23.	Siddhartha Shankar Agarwalla

For and on behalf of the Acquirer

S C Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 29th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS									
1. Smriti Agarwalla	0	0	0	56176	0.1930	0.1930	56176	0.1930	0.1930
PERSONS ACTING IN CONCERT									
2. Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500)	(0.2800)	(0.2800)	0	0	0
3. Vidisha Agarwalla	9000	0.0309	0.0309	(9000)	(0.0309)	(0.0309)	0	0	0
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
5. Avinash Agarwalla	583350	2.0038	2.0038	0	0	0	583350	2.0038	2.0038
6. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
7. Prahlad Rai Agarwalla	851200	2.9239	2.9239	0	0	0	851200	2.9239	2.9239
8. Rita Devi	752000	2.5831	2.5831	0	0	0	752000	2.5831	2.5831
9. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
10. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
11. Siddhartha Shankar Agarwalla	291165	1.0001	1.0001	0	0	0	291165	1.0001	1.0001
12. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
13. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
14. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
15. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
16. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
17. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
20. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
21. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
22. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
23. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
24. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
TOTAL	20354224	69.9179	69.9179				20319900	69.800	69.800

For and on behalf of the Acquirer

S C Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Saturday, December 31, 2016 12:04 PM
To: 'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'chandranidatta@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'cmjoydev@gmail.com'; 'office@maithanalloys.com'; 'rajesh@maithanalloys.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 29.12.16 Acquisition.pdf

30th December, 2016

1]
The Secretary
he Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ('Target Company') on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

(S C Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Annexure - I

S. C. AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

24th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 18th August, 2017 to 23rd October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

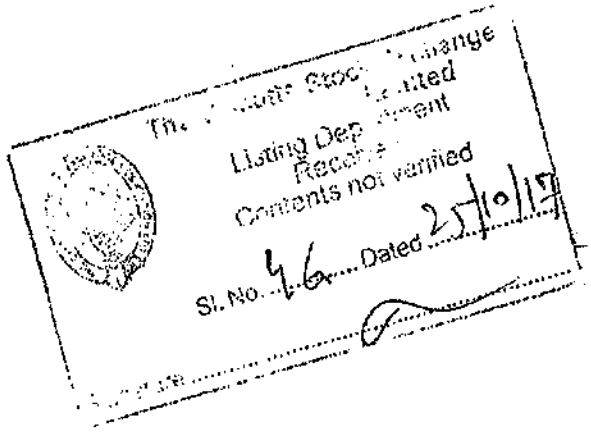
For and on behalf of all the Sellers

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annex. A - - -	Ref Annex. A - - -	Ref Annex. A - - -
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A

Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market / inter-se transfer (off-market)
Date of ~~acquisition~~/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18th August, 2017 to 23rd October, 2017
Equity share capital/total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

S. C. Agarwalla

Date: 24th October, 2017
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Mani Devi*	414723	1.4246	1.4246	(414723)	(1.4246)	(1.4246)	0	0	0
2. Avinash Agarwalla	583350	2.0038	2.0038	(245926)	(0.8448)	(0.8448)	337424	1.1590	1.1590
Persons Acting In Concert									
3. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
5. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla*	851200	2.9239	2.9239	70000	0.2405	0.2405	921200	3.1644	3.1644
7. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
8. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla*	291165	1.0001	1.0001	106174	0.3647	0.3647	397339	1.3648	1.3648
11. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
14. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
15. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
16. Jibralter Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
17. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
18. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
19. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
20. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
21. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
22. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20578722	70.6892	70.6892	(484475)	(1.6642)	(1.6642)	20094247	69.0250	69.0250

* 70000 and 106174 shares were transmitted/gifted (inter-se transfer[off-market]) by Mani Devi to Prahlad Rai Agarwalla and Siddhartha Shankar Agarwalla, respectively.

Note: 238549 and 245926 shares held by Mani Devi and Avinash Agarwalla, respectively were sold in open market.

For and on behalf of all the Sellers

S. C. Agarwalla

Date: 24th October, 2017
Place: Kolkata

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 24 October 2017 16:16
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 23.10.17 seller.pdf

24th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 18th August, 2017 to 23rd October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

S. C. Agarwalla

Encl: a/a.

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,

Annexure - I (h)

S. C. AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

27th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

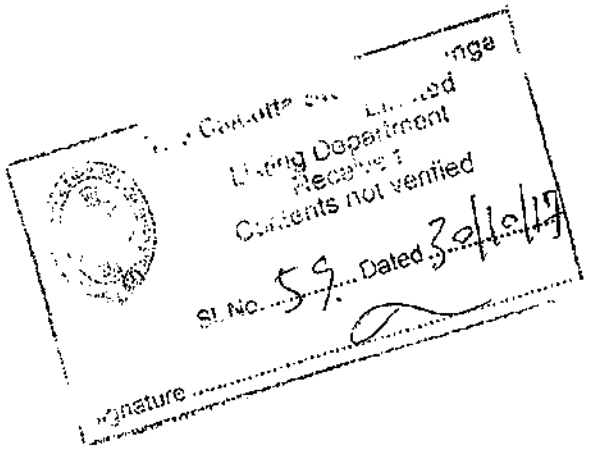
Thanking you,

Yours faithfully,

For and on behalf of the Seller

S. C. Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/ Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~/disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**

Mode of ~~acquisition~~/sale (e.g. open market / off-market/ public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market
Date of ~~acquisition~~/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th October, 2017 to 25th October, 2017
Equity share capital/total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller

S. C. Agarwalla

Date: 27th October, 2017
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Seller									
1. Avinash Agarwalla	337424	1.1590	1.1590	(39,074)	(0.1342)	(0.1342)	298350	1.0248	1.0248
Persons Acting In Concert									
2. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
3. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
4. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
5. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
13. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
14. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Jibralter Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20094247	69.0250	69.0250	(39,074)	(0.1342)	(0.1342)	20055173	68.8908	68.8908

For and on behalf of the Seller

S. C. Agarwalla

Date: 27th October, 2017
Place: Kolkata

Rajesh Shah

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	27 October 2017 12:24
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- 25.10.17 seller.pdf

27th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Annexure - I (i)

AVINASH AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017.

30th November, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
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2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company on 29th November, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

Avinash Agarwalla

Encl: a/a

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 17 Dated 1/12/17
Signature

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/ Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~/ disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	**Ref Annex. A**	**Ref Annex. A**	**Ref Annex. A**

Mode of ~~acquisition~~/sale (e.g. open market / off-market/ public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market
Date of ~~acquisition~~/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th November, 2017
Equity share capital/total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller

Avinash Agarwalla

Date: 30th November, 2017
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals (29.11.2017)			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Seller									
1. Sarita Devi Agarwalla	829000	2.8477	2.8477	(100000)	(0.3435)	(0.3435)	729000	2.5042	2.5042
Persons Acting In Concert									
2. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
3. Avinash Agarwalla	298350	1.0248	1.0248	0	0	0	298350	1.0248	1.0248
4. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
5. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
13. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
14. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Jibralter Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20055173	68.8908	68.8908	(100000)	(0.3435)	(0.3435)	19955173	68.5473	68.5473

For and on behalf of the Seller

Avinash Agarwalla

Date: 30th November, 2017
Place: Kolkata

Rajesh Shah

From:	Rachna Kumari <cs@bmaind.com>
Sent:	30 November 2017 15:56
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; Rajesh Shah
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Sarita Devi Agarwalla.pdf

30th November, 2017

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company on 29th November, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Annexure I (j)

S. C. AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

22nd December, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ('Target Company') on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

S. C. Agarwalla

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 37 Dated 22/12/17
Signature

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	**Acquirer** – Subhas Chandra Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to the promoter of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	**Ref Annx. B**	**Ref Annx. B**	**Ref Annx. B**

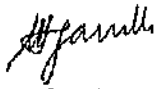
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21st December, 2017
Equity share capital / total voting capital of the TC before the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition~~/sale~~	29,111,550 Equity Shares of Rs. 10/- each

Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL). Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer



Subhas Chandra Agarwalla

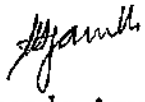
Date: 22.12.2017
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Promoter	
1.	Subhas Chandra Agarwalla
Persons Acting In Concert	
2.	Aaklavya (India) Private Limited
3.	Anupam Vanijya Pvt. Ltd.
4.	Avinash Agarwalla
5.	H. S. Consultancy Private Limited
6.	Jibralter Traders Limited
7.	Maithan Smelters Pvt. Ltd.
8.	Prahlad Rai Agarwalla
9.	Prahlad Rai Agarwalla (a/c -HUF)
10.	Rita Devi
11.	Sarita Devi Agarwalla
12.	Shakti Auto Finance Private Ltd.
13.	Shankar Lal Agarwalla
14.	Sheela Devi Agarwalla
15.	Siddhartha Shankar Agarwalla
16.	Smriti Agarwalla
17.	Sonam Agarwalla
18.	Subhas Chandra Agarwalla (a/c -HUF)
19.	Subodh Agarwalla
20.	Sudhanshu Agarwalla
21.	Sumee Trading Private Limited
22.	Summit Packaging Private Limited
23.	Unmukt Tracom Pvt Ltd

For and on behalf of the Acquirer



Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 21, December, 2017			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS & PERSONS ACTING IN CONCERT									
1. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
2. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
4. Avinash Agarwalla	298350	1.0248	1.0248	0	0	0	298350	1.0248	1.0248
5. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
7. Rita Devi	579500	1.9906	1.9906	0	0	0	579500	1.9906	1.9906
Sarita Devi Agarwalla	544542	1.8705	1.8705	0	0	0	544542	1.8705	1.8705
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
14. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
15. Anupam Vanijya Pvt. Ltd.	350796	1.2050	1.2050	0	0	0	350796	1.2050	1.2050
16. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
17. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
18. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
19. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
20. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
21. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
22. Unmukt Tracom Pvt Ltd	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	19949011	68.5260	68.5260				0	0	0
23. Summit Packaging Pvt. Ltd.*				466500	1.6025	1.6025	466500	1.6025	1.6025
TOTAL							20415511	70.1285	70.1285

Note:

*Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL) on 21st December, 2017. Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirer

Subhas Chandra Agarwalla

Rajesh Shah

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	22 December 2017 12:51
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- 21.12.17 Acquirer.pdf

22nd December, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ('Target Company') on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Basant Kumar Agarwalla

P.O. Chirkunda, Dist: Dhanbad
Jharkhand -828 202

April 5, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,10,94,356 Equity Shares of M/s. Maithan Alloys Limited aggregating to 72.46% of the Paid-Up Equity Share capital, as on 31st March, 2016.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2016 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

B K Agarwalla
Encl: as above

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 129 Dated 7/4/2016
Signature

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: EQ-MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in **'PART B'**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31st of the year 2016, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**21094356** None None None None	**72.46%** N.A. N.A. N.A. N.A.	**72.46%** N.A. N.A. N.A. N.A.
Total	**21094356**	**72.46%**	**72.46%**

(B K Agarwalla)
Authorised Signatory

(S C Agarwalla)
Authorised Signatory

Place: Kalyaneshwari
Date: 05.04.2016

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs	SHAREHOLDING	
			QUANTITY	%
ADITYA AGARWALLA	Yes	ACMPA9304K	70200	0.24
AMIT AGARWALLA	Yes	ACMPA9303Q	1169100	4.02
ANSHUMAN AGARWALLA	Yes	AJUPA7185K	221000	0.76
AVINASH AGARWALLA	Yes	ACMPA9308F	400950	1.38
AVISHI AGARWALLA	Yes	AJMPA1886H	10500	0.04
BASANT KUMAR AGARWALLA	Yes	AABHB8301G	504000	1.73
BASANT KUMAR AGARWALLA	Yes	ACMPA9293K	81500	0.28
BINOD KUMAR AGARWALLA	Yes	ACMPA9307L	210900	0.72
BINOD KUMAR AGARWALLA	Yes	AAIHR8051A	427800	1.47
DHRUV AGARWALLA	Yes	AJUPA7184J	277700	0.95
JAGADISH PRASAD AGARWALLA	Yes	ACMPA9295R	384900	1.32
JAGDISH PRASAD AGARWALLA	Yes	AABHJ3737N	777300	2.67
KARUNA AGARWALLA	Yes	ACMPA9300P	336600	1.16
KAUSHAL AGARWALLA	Yes	AGGPA5008A	300000	1.03
KAVITA KATARUKA	Yes	AGDPK6111D	24956	0.09
KAVITA KATARUKA	Yes	AGDPK6111D	1500	0.01
MADHUR AGARWALLA	Yes	AFHPA7194R	538800	1.85
NIDHI AGARWALLA	Yes	AERPA5570J	513000	1.76
PRAHLAD RAI AGARWALLA	Yes	ACMPA9299D	301200	1.03
PRAHLAD RAI AGARWALLA	Yes	AADHP8930K	332100	1.14
RAGHAV AGARWALLA	Yes	AMTPA0661Q	200000	0.69
RITA DEVI	Yes	ACXPD9986F	552000	1.90
SANGITA AGARWALLA	Yes	ACMPA9301N	280700	0.96
SARITA DEVI AGARWALLA	Yes	ACXPD9988M	729000	2.50
SHANKAR LAL AGARWALLA	Yes	AGAPA5187A	1229650	4.22
SHANKAR LAL AGARWALLA	Yes	AAEHS6093M	15000	0.05
SHEELA DEVI AGARWALLA	Yes	ACMPA9298C	668000	2.29
SIDDHARTHA SHANKAR AGARWALLA	Yes	ADAPA5039L	207300	0.71
SITA AGARWALLA	Yes	ACMPA9302R	30300	0.10
SMRITI AGARWALLA	Yes	AGOPA8717A	57000	0.20
SUBHAS CHANDRA AGARWALLA	Yes	ACMPA9305J	100000	0.34
SUBHAS CHANDRA AGARWALLA	Yes	AAMHS9767E	97500	0.33
SUBODH AGARWALLA	Yes	ACMPA9296N	360000	1.24
SUDHANSHU AGARWALLA	Yes	ACMPA9309E	565200	1.94
SUMIT AGARWALLA	Yes	ACMPA9292J	785100	2.70
SUNITA AGARWALLA	Yes	AFGPA3145P	59700	0.21
SWATI AGARWALLA	Yes	ACMPA9297P	96600	0.33
VEDANT AGARWALLA	Yes	AJMPA1924E	170000	0.58
VIDISHA AGARWALLA	Yes	AJMPA1925F	9000	0.03
VISHAL AGARWALLA	Yes	ACMPA9306M	10200	0.04
		SUB TOTAL (A)	13106256	45.02

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs	SHAREHOLDING	
			QUANTITY	%
AAKLAVYA (INDIA) PRIVATE LIMITED	Yes	AACCA1742N	1275000	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Yes	AAACH6512P	750000	2.58
JIBRALTER TRADERS LIMITED	Yes	AAACJ6586F	994500	3.42
MAITHAN REFRACTORIES PVT LIMITED	Yes	AACCM0358A	405000	1.39
MANGALAM CONSTRUCTION PVT LIMITED	Yes	AABCM7966M	274200	0.94
SHAKTI AUTO FINANCE PRIVATE LTD.	Yes	AADCS5426J	1068300	3.67
SUMEE TRADING PRIVATE LIMITED	Yes	AADCS8921J	1391100	4.78
WOODHAT DISTRIBUTORS PVT LIMITED	Yes	AAACW2228F	1830000	6.29
		SUB TOTAL (B)	7988100	27.44
		GRAND TOTAL (A+B)	21094356	72.46

(B K Agarwalla)
Authorised Signatory

(S C Agarwalla)
Authorised Signatory

Place: Kalyaneshwari
Date: 05.04.2016

Rajesh K Shah

From: Rajesh K Shah <rajesh@maithanalloys.com>
Sent: 07 April 2016 11:54
To: 'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@cse-india.com'; cmjoydev@gmail.com; chandranidatta@cse-india.com; kanchansaha@cse-india.com; listing@cse-india.com
Subject: Disclosure under Regulation 30 of Takeover Regulation
Attachments: 20160407115128299.pdf

April 7, 2016

1] The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2] Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub : Details of Shareholding in terms of Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Enclosed please find herewith the disclosure as received from the Promoter informing the details of shareholding in terms of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on 31st March, 2016, for your records.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For **Maithan Alloys Limited**

Rajesh K Shah
Company Secretary

cc: The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai -400 001

From: neaps@nse.co.in [mailto:neaps@nse.co.in]
Sent: 04 April 2016 22:15
To: rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30 of Takeover Regulation

Dear Sir/Madam,

This is with respect to the Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 where in:

(1) Every person, who together with persons acting in concert with him, holds shares or voting rights entitling him to exercise twenty-five per cent or more of the voting rights in a target company, shall disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.

(2) The promoter of every target company shall together with persons acting in concert with him, disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.

(3) The disclosures required under sub-regulation (1) and sub-regulation (2) shall be made within seven working days from the end of each financial year to,

- every stock exchange where the shares of the target company are listed; and
- the target company at its registered office.

On basis of above, Companies are requested to intimate the Promoters to provide the aforesaid disclosure on the following email id - takeover@nse.co.in

The Hardcopies for the same will not be accepted by the Exchange.

Encl: Format prescribed by SEBI

Warm Regards
Listing Compliance
National Stock Exchange of India Limited (NSE)

Annexure-1(L) 9/c

Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata -700017

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds **2,05,78,722** Equity Shares of M/s. Maithan Alloys Limited aggregating to **70.69%** of the Paid-Up Equity Share capital, as on 31st March, 2017.

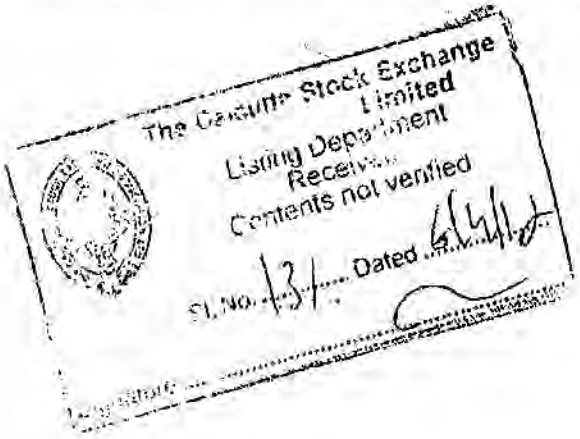
I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla
Encl: as above



Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: EQ-MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Name(s) of promoter(s), member of the promoter group and PAC with him are provide in '**Annexure A**'		
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31st of the year 2017, holding of: a) Shares	**2,05,78,722**	**70.69%**	**70.69%**
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	**2,05,78,722**	**70.69%**	**70.69%**

** Please refer Annexure A for shareholding of person(s) mentioned at (3) above*

Contd.. Page 2

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
PRAHLAD RAI AGARWALLA	Promoter Group	AADHP8930K
RITA DEVI	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SMRITI AGARWALLA	Promoter Group	AGOPA8717A
SUBHAS CHANDRA AGARWALLA (HUF)	Promoter Group	AAMHS9767E
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
MANI DEVI	Promoter Group	ACXPD9985G
SONAM AGARWALLA	Promoter Group	ABYPC6860F
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AACCA1742N
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	AAACH6512P
JIBRALTER TRADERS LIMITED	Promoter Group	AAACJ6586F
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	AADCS5426J
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADCS8921J
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM9380J
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	AAACU3282F

(S C Agarwalla)
Promoter

Place: Kalyaneshwari
Date: 05.04.2017

Annexure A

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31st March, 2017	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	99250	0.34
AVINASH AGARWALLA	Promoter Group	583350	2.00
PRAHLAD RAI AGARWALLA	Promoter Group	851200	2.92
PRAHLAD RAI AGARWALLA	Promoter Group	332100	1.14
RITA DEVI	Promoter Group	752000	2.58
SARITA DEVI AGARWALLA	Promoter Group	829000	2.85
SHANKAR LAL AGARWALLA	Promoter Group	907601	3.12
SHEELA DEVI AGARWALLA	Promoter Group	667250	2.29
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	291165	1.00
SMRITI AGARWALLA	Promoter Group	66176	0.23
SUBHAS CHANDRA AGARWALLA (HUF)	Promoter Group	97500	0.33
SUBODH AGARWALLA	Promoter Group	359250	1.23
SUDHANSHU AGARWALLA	Promoter Group	564450	1.94
MANI DEVI	Promoter Group	414723	1.43
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
TOTAL		**20578722**	**70.69**

(S C Agarwalla)
Promoter

Place: Kalyaneshwari
Date: 05.04.2017

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	Wednesday, April 05, 2017 1:25 PM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'
Subject:	Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments:	Disclosure under Reg30(2)-SAST.pdf
Categories:	Red Category

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds **2,05,78,722** Equity Shares of M/s. Maithan Alloys Limited aggregating to **70.69%** of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla

Encl: as above

S C Agarwalla

From:	postmaster@BSELTD.DOMAIN
Sent:	Wednesday, April 05, 2017 1:28 PM
To:	scagarwalla@maithanalloys.com
Subject:	Undeliverable: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments:	details.txt; Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 (1.37 MB)

Delivery has failed to these recipients or groups:

shyam.bhagirath@bseindia.com
The recipient's mailbox is full and can't accept messages now. Please try resending this message later, or contact the recipient directly.

The following organization rejected your message: PJTBSEMAILDB01.BSELTD.DOMAIN.

Diagnostic information for administrators:

Generating server: PJTBSEMAILDB01.BSELTD.DOMAIN

shyam.bhagirath@bseindia.com
PJTBSEMAILDB01.BSELTD.DOMAIN
Remote Server returned '554 5.2.2 mailbox full;
STOREDRV.Deliver.Exception:QuotaExceededException.MapiExceptionShutoffQuotaExceeded; Failed to process message due to a permanent exception with message Cannot open mailbox /o=BSE/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Configuration/cn=Servers/cn=PJTBSEMAILDB01/cn=Microsoft System Attendant.
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CreateSession]'

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from=scagarwalla@maithanalloys.com; helo=mail-pg0-f42.google.com;
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        (TLS: TLSv1/SSLv3,128bits,ECDHE-RSA-AES128-SHA)
         id 3208_0427_0d76b722_c1e0_4768_bda7_a94a381c5538;
        Wed, 05 Apr 2017 13:27:19 +0530
Received: by mail-pg0-f42.google.com with SMTP id 21so4059859pgg.1
        for <corp.relations@bseindia.com>; Wed, 05 Apr 2017 00:57:18 -0700 (PDT)
DKIM-Signature: v=1; a=rsa-sha256; c=relaxed/relaxed;
        d=maithanalloys.com; s=google;
        h=from:to:references:in-reply-to:subject:date:message-id:mime-version
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        h=x-gm-message-state:from:to:references:in-reply-to:subject:date
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X-Received: by 10.99.173.77 with SMTP id y13mr2354917pgo.3.1491379036019;
        Wed, 05 Apr 2017 00:57:16 -0700 (PDT)
Return-Path: <scagarwalla@maithanalloys.com>
Received: from SCA ([58.68.49.93])
        by smtp.gmail.com with ESMTPSA id 73sm35753196pfj.31.2017.04.05.00.56.52
        (version=TLS1 cipher=ECDHE-RSA-AES128-SHA bits=128/128);
        Wed, 05 Apr 2017 00:57:13 -0700 (PDT)
From: S C Agarwalla <scagarwalla@maithanalloys.com>
To: <takeover@nse.co.in>, <corp.relations@bseindia.com>,
        <compliance@cse-india.com>, <listing@cse-india.com>,
        <rajesh@maithanalloys.com>
References: <000601d2ade0$23169dd0$6943d970$@maithanalloys.com>
In-Reply-To: <000601d2ade0$23169dd0$6943d970$@maithanalloys.com>
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Date: Wed, 5 Apr 2017 13:24:46 +0530
Message-ID: <000001d2ade1$e79f7680$b6de6380$@maithanalloys.com>
MIME-Version: 1.0
Content-Type: multipart/mixed;
        boundary="----=_NextPart_000_0001_01D2AE10.015C4660"
X-Mailer: Microsoft Outlook 14.0
Thread-Index: AQFWZOtKL/f+Z9/KEoWO9JGqixhVaaKu+MSQ
Content-Language: en-us
X-Auto-Response-Suppress: DR, OOF, AutoReply
```


DISCLAIMER : The contents of this message may be legally privileged and confidential and are for the use of the intended recipient(s) only. It should not be read, copied and used by anyone other than the intended recipient(s). If you have received this message in error, please immediately notify the sender, preserve its confidentiality and delete it. Before opening any attachments please check them for viruses and defects.

Rajesh Shah

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	05 April 2017 13:25
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com
Subject:	Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments:	Disclosure under Reg30(2)-SAST.pdf

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds **2,05,78,722** Equity Shares of M/s. Maithan Alloys Limited aggregating to **70.69%** of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla

Encl: as above

Annexure-1(m)

Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata -700017

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold **2,05,43,793** Equity Shares of Maithan Alloys Limited aggregating to **70.57%** of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 126 Dated 6/4/2018
Signature

Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Name(s) of promoter(s), member of the promoter group and PAC with him are provide in **'Annexure A'**		
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31st of the year 2018, holding of: a) Shares	**2,05,43,793**	**70.57%**	**70.57%**
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	**2,05,43,793**	**70.57%**	**70.57%**

* *Please refer **Annexure A** for shareholding of person(s) mentioned at (3) above*

Contd.. Page 2

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
RITA DEVI	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SONAM AGARWALLA	Promoter Group	ABYPC6860F
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AACCA1742N
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	AAACH6512P
JIBRALTER TRADERS LIMITED	Promoter Group	AAACJ6586F
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	AADCS5426J
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADCS8921J
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM9380J
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	AAACU3282F
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	AAFCA2282E
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	AADCS8332H
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q

S C Agarwalla
Promoter

Place: Kalyaneshwari
Date: 05.04.2018

Annexure A

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31st March, 2018	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	267250	0.92
AVINASH AGARWALLA	Promoter Group	358450	1.22
PRAHLAD RAI AGARWALLA	Promoter Group	1034200	3.55
RITA DEVI	Promoter Group	694365	2.39
SARITA DEVI AGARWALLA	Promoter Group	699000	2.40
SHANKAR LAL AGARWALLA	Promoter Group	962101	3.30
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	438474	1.51
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	450	0.00
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.20
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
TOTAL		**20543793**	**70.57**

% rounded off to the nearest two decimal points.

S C Agarwalla
Promoter

Place: Kalyaneshwari
Date: 05.04.2018

Annexure – 1(n)

S L Agarwalla

O/C

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,43,865 equity shares being 2.90% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

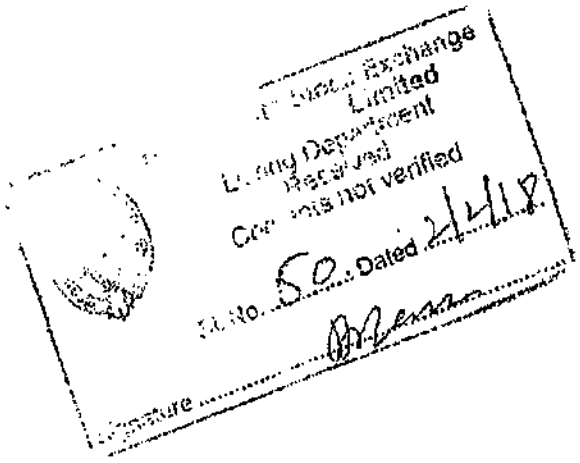
Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Prahlad Rai Agarwalla 2. Avinash Agarwalla 3. Rita Devi 4. Sarita Devi Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer of shares)		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th January, 2018		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For and on behalf of all the Sellers

Shankar Lal Agarwalla

Date: 1st February, 2018
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Promoter	
1.	Subhas Chandra Agarwalla
Persons Acting in Concert	
2.	Aaklavya (India) Private Limited
3.	Anupam Vanijya Private Limited
4.	Avinash Agarwalla
5.	Bhagwati Syndicate Private Limited
6.	H. S. Consultancy Private Limited
7.	Jibralter Traders Limited
8.	Maithan Smelters Private Limited
9.	Prahlad Rai Agarwalla
10.	Prahlad Rai Agarwalla (a/c -HUF)
11.	Rita Devi
12.	Sarita Devi Agarwalla
13.	Shakti Auto Finance Private Limited
14.	Shankar Lal Agarwalla
15.	Sheela Devi Agarwalla
16.	Siddhartha Shankar Agarwalla
17.	Smriti Agarwalla
18.	Sonam Agarwalla
19.	Subhas Chandra Agarwalla (a/c -HUF)
20.	Subodh Agarwalla
21.	Sudhanshu Agarwalla
22.	Sumee Trading Private Limited
23.	Summit Packaging Private Limited
24.	Unmukt Tracom Private Limited

For and on behalf of all the Sellers

Shankar Lal Agarwalla

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 30th January, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Shankar Lal Agarwalla	907601	3.12	3.12	(705000)	(2.42)	(2.42)	202601	0.70	0.70
2. Siddhartha Shankar Agarwalla	397339	1.36	1.36	(138865)	(0.47)	(0.47)	258474	0.89	0.89
Acquirers									
3. Prahlad Rai Agarwalla	921200	3.16	3.16	125000	0.43	0.43	1046200	3.59	3.59
4. Avinash Agarwalla	298350	1.03	1.03	190000	0.65	0.65	488350	1.68	1.68
5. Rita Devi	579500	2.00	2.00	138865	0.47	0.47	718365	2.47	2.47
6. Sarita Devi Agarwalla	309000	1.06	1.06	390000	1.34	1.34	699000	2.40	2.40
Promoter & Persons Acting In Concert									
7. Subhas Chandra Agarwalla	99250	0.34	0.34	0	0	0	99250	0.34	0.34
8. Smriti Agarwalla	66176	0.23	0.23	0	0	0	66176	0.23	0.23
9. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
10. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.14	1.14	0	0	0	332100	1.14	1.14
12. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
13. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.33	0.33	0	0	0	97500	0.33	0.33
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vardiya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Private Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Sheela Devi Agarwalla	667250	2.29	2.29	0	0	0	667250	2.29	2.29
20. Subodh Agarwalla	359250	1.23	1.23	0	0	0	359250	1.23	1.23
21. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
22. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
23. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
24. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20609969	70.80	70.80	0	0	0	20609969	70.80	70.80

For and on behalf of the Sellers

Shankar Lal Agarwalla

SLA - 29(2) as seller

Rajesh Shah

From:	Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>
Sent:	01 February 2018 16:13
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; Rajesh K Shah; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject:	Fwd: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	SLA.PDF

---------- Forwarded message ----------
From: **Rajesh Shah** <rajesh@maithanalloys.com>
Date: Thu, Feb 1, 2018 at 4:05 PM
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; , chandranidatta@cse-india.com;

1st February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Annexure - 1(D).

S. C. AGARWALLA

O/C

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

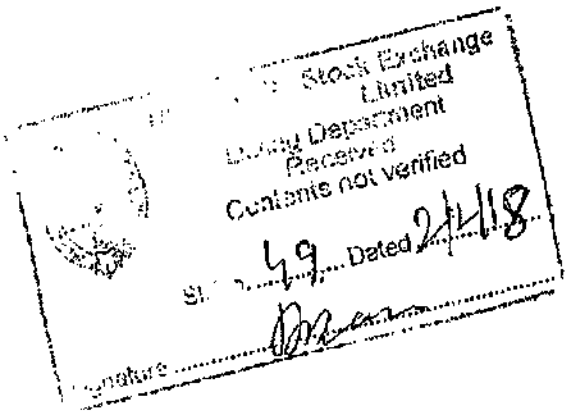
Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla



Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Prahlad Rai Agarwalla 2. Avinash Agarwalla 3. Rita Devi 4. Sarita Devi Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer			

Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer of shares)		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th January, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Date: 1st February, 2018
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Promoter	
1.	Subhas Chandra Agarwalla
Persons Acting In Concert	
2.	Aaklavya (India) Private Limited
3.	Anupam Vanijya Private Limited
4.	Avinash Agarwalla
5.	Bhagwati Syndicate Private Limited
6.	H. S. Consultancy Private Limited
7.	Jibralter Traders Limited
8.	Maithan Smelters Private Limited
9.	Prahlad Rai Agarwalla
10.	Prahlad Rai Agarwalla (a/c -HUF)
11.	Rita Devi
12.	Sarita Devi Agarwalla
13.	Shakti Auto Finance Private Limited
14.	Shankar Lal Agarwalla
15.	Sheela Devi Agarwalla
16.	Siddhartha Shankar Agarwalla
17.	Smriti Agarwalla
18.	Sonam Agarwalla
19.	Subhas Chandra Agarwalla (a/c -HUF)
20.	Subodh Agarwalla
21.	Sudhanshu Agarwalla
22.	Sumee Trading Private Limited
23.	Summit Packaging Private Limited
24.	Unmukt Tracom Private Limited

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 30th January, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirers									
1. Prahlad Rai Agarwalla	921200	3.16	3.16	125000	0.43	0.43	1046200	3.59	3.59
2. Avinash Agarwalla	298350	1.03	1.03	190000	0.65	0.65	488350	1.68	1.68
3. Rita Devi	579500	2.00	2.00	138865	0.47	0.47	718365	2.47	2.47
4. Sarita Devi Agarwalla	309000	1.06	1.06	390000	1.34	1.34	699000	2.40	2.40
Sellers									
5. Shankar Lal Agarwalla	907601	3.12	3.12	(705000)	(2.42)	(2.42)	202601	0.70	0.70
6. Siddhartha Shankar Agarwalla	397339	1.36	1.36	(138865)	(0.47)	(0.47)	258474	0.89	0.89
Promoter & Persons Acting in Concert									
7. Subhas Chandra Agarwalla	99250	0.34	0.34	0	0	0	99250	0.34	0.34
8. Smriti Agarwalla	66176	0.23	0.23	0	0	0	66176	0.23	0.23
9. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
10. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.14	1.14	0	0	0	332100	1.14	1.14
12. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
13. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.33	0.33	0	0	0	97500	0.33	0.33
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Sheela Devi Agarwalla	667250	2.29	2.29	0	0	0	667250	2.29	2.29
20. Subodh Agarwalla	359250	1.23	1.23	0	0	0	959250	1.23	1.23
21. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
22. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
23. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
24. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20609969	70.80	70.80	0	0	0	20609969	70.80	70.80

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	Thursday, February 01, 2018 4:08 PM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	SCA.PDF
Categories:	Red Category

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: **Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of quisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

Annexure - 1 (P)

S L Agarwalla

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

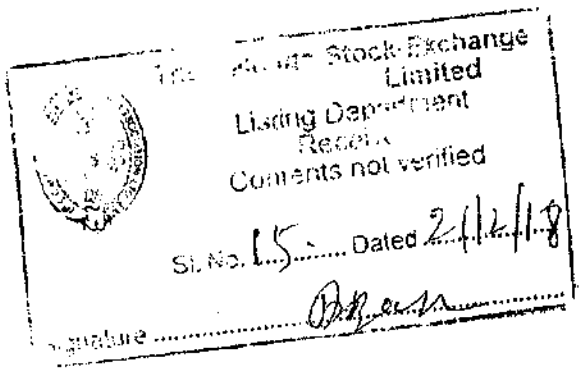
Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Subhas Chandra Agarwalla 2. Shankar Lal Agarwalla 3. Avinash Agarwalla 4. Siddhartha Shankar Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of acquisition~~/sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market /Open Market (Block Deal) Inter-se transfer		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16th February, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Date: 19th February, 2018
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Bhagwati Syndicate Private Limited
4.	H. S. Consultancy Private Limited
5.	Jibralter Traders Limited
6.	Maithan Smelters Private Limited
7.	Prahlad Rai Agarwalla
8.	Prahlad Rai Agarwalla (a/c -HUF)
9.	Rita Devi
10.	Sarita Devi Agarwalla
11.	Shakti Auto Finance Private Limited
12.	Sheela Devi Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c -HUF)
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
17.	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 16th February, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirers									
1. Subhas Chandra Agarwalla	99250	0.34	0.34	*97500	0.34	0.34	196750	0.68	0.68
2. Shankar Lal Agarwalla	202601	0.70	0.70	759500	2.60	2.60	962101	3.30	3.30
3. Avinash Agarwalla	488350	1.68	1.68	*332100	1.13	1.13	820450	2.81	2.81
4. Siddhartha Shankar Agarwalla	258474	0.89	0.89	180000	0.62	0.62	438474	1.51	1.51
Sellers									
5. Rita Devi	718365	2.47	2.47	(579500)	(1.99)	(1.99)	138865	0.48	0.48
6. Sheela Devi Agarwalla	667250	2.29	2.29	(360000)	(1.23)	(1.23)	307250	1.06	1.06
7. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.33	0.33	*(97500)	(0.33)	(0.33)	0	0	0
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.14	1.14	*(332100)	(1.14)	(1.14)	0	0	0
Promoter & Persons Acting In Concert									
9. Prahlad Rai Agarwalla	1046200	3.59	3.59	0	0	0	1046200	3.59	3.59
10. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
11. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
12. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
13. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Subodh Agarwalla	359250	1.23	1.23	0	0	0	359250	1.23	1.23
20. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
21. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
22. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
23. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

**Off-market Transaction by way of gift of shares.*

For and on behalf of the Acquirers

Shankar Lal Agarwalla

maithan alloys ltd

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com>
To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

Tue, Feb 20, 2018 at 11:13 AM

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com;

19th February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: **Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Regulation 29(2)- Inter Se Seller-SLA.PDF
693K

S. C. AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

Annexure - 1(9)

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 21 Dated 20/2/18
Signature

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Subhas Chandra Agarwalla 2. Shankar Lal Agarwalla 3. Avinash Agarwalla 4. Siddhartha Shankar Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market /Open Market (Block Deal) Inter-se transfer		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16th February, 2018		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Subhas Chandra Agarwalla

Date: 19th February, 2018
Place: Kolkata

Encl: a/a

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Bhagwati Syndicate Private Limited
4.	H. S. Consultancy Private Limited
5.	Jibralter Traders Limited
6.	Maithan Smelters Private Limited
7.	Prahlad Rai Agarwalla
8.	Prahlad Rai Agarwalla (a/c -HUF)
9.	Rita Devi
10.	Sarita Devi Agarwalla
11.	Shakti Auto Finance Private Limited
12.	Sheela Devi Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c -HUF)
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
17.	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

For and on behalf of all the Sellers

Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 16th February, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Rita Devi	718365	2.47	2.47	(579500)	(1.99)	(1.99)	138865	0.48	0.48
2. Sheela Devi Agarwalla	667250	2.29	2.29	(360000)	(1.23)	(1.23)	307250	1.06	1.06
3. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.33	0.33	*(97500)	(0.33)	(0.33)	0	0	0
4. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.14	1.14	*(332100)	(1.14)	(1.14)	0	0	0
Acquirers									
5. Subhas Chandra Agarwalla	99250	0.34	0.34	*97500	0.34	0.34	196750	0.68	0.68
6. Shankar Lal Agarwalla	202601	0.70	0.70	759500	2.60	2.60	962101	3.30	3.30
7. Avinash Agarwalla	488350	1.68	1.68	*332100	1.13	1.13	820450	2.81	2.81
8. Siddhartha Shankar Agarwalla	258474	0.89	0.89	180000	0.62	0.62	438474	1.51	1.51
Promoter & Persons Acting In Concert									
9. Prahlad Rai Agarwalla	1046200	3.59	3.59	0	0	0	1046200	3.59	3.59
10. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
11. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
12. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
13. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Subodh Agarwalla	359250	1.23	1.23	0	0	0	359250	1.23	1.23
20. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
21. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
22. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
23. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

**Off-market Transaction by way of gift of shares.*

For and on behalf of the Sellers

Subhas Chandra Agarwalla

First Flight®
First Flight Couriers Ltd.
R.H.O. : B-192, Sector III, Salt Lake City, Kolkata - 700 106.
Tel : 033 - 3010 8500

CONSIGNOR COPY

CUSTOMER CODE

E00100754208

☐ Dox ☑ Nondox

Content :

Quantity :

Value Declared :

PAPER WORKS
Waybill
Invoice
Form No.
Mode of Tr.

ACTUAL WEIGHT Kgs. Gms.

CHARGEABLE WEIGHT Kgs. Gms.

DIMENSIONS in Cms.
Length =
Breadth =
Height =

Date : Time :

Origin : Dest :

Consignor :

Consignee :

Pincode :

Contact No. :

Contact No. :

Items banned by Narcotics Deptt., Liquid, Gases, Chemicals of explosive nature, Bearer cheques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous, Goods or Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

Call Customer Service
Tel. : 033 - 39444444
E-mail : caacsd@firstflight.net

Website : www.firstflight.net

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

Incase the consignment value is more than Rs.10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs.100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

First Flight Introduces

Hello your Rakhi Keeper

Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

FOR DETAILS CONTACT US

First Flight®
First Flight Couriers Ltd.
R.H.O. : B-192, Sector III, Salt Lake City, Kolkata - 700 106.
Tel : 033 - 3010 8500

CONSIGNOR COPY

CUSTOMER CODE

E00100754209

☐ Dox ☐ Nondox

Content :

Quantity :

Value Declared :

PAPER WORKS
Waybill
Invoice
Form No.
Mode of Tr.

ACTUAL WEIGHT Kgs. Gms.

CHARGEABLE WEIGHT Kgs. Gms.

DIMENSIONS in Cms.
Length =
Breadth =
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Date : Time :

Origin : Dest :

Consignor :

Consignee :

Pincode :

Contact No. :

Contact No. :

Items banned by Narcotics Deptt., Liquid, Gases, Chemicals of explosive nature, Bearer cheques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous, Goods or Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

Call Customer Service
Tel. : 033 - 39444444
E-mail : caacsd@firstflight.net

Website : www.firstflight.net

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

Incase the consignment value is more than Rs.10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs.100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

First Flight Introduces

Hello your Rakhi Keeper

Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

FOR DETAILS CONTACT US

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Monday, February 19, 2018 1:32 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA.pdf

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Annexure- 1(r)

S. C. AGARWALLA

O/C.

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 9,17,500 equity shares being 3.15% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

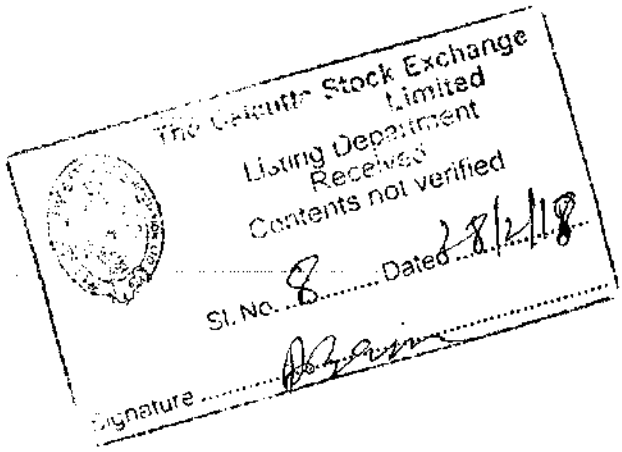
Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Sheela Devi Agarwalla 2. Rita Devi List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26th February, 2018		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Subhas Chandra Agarwalla

Encl: a/a

Date: 28th February, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Avinash Agarwalla
4.	Bhagwati Syndicate Private Limited
5.	H. S. Consultancy Private Limited
6.	Jibralter Traders Limited
7.	Maithan Smelters Private Limited
8.	Prahlad Rai Agarwalla
9.	Sarita Devi Agarwalla
10.	Shakti Auto Finance Private Limited
11.	Shankar Lal Agarwalla
12.	Siddhartha Shankar Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
17.	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

For and on behalf of all the Sellers

Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 26th February, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Prahlad Rai Agarwalla	1046200	3.59	3.59	(362000)	(1.24)	(1.24)	684200	2.35	2.35
2. Subhas Chandra Agarwalla	196750	0.68	0.68	(196500)	(0.68)	(0.68)	250	0.00	0.00
3. Subodh Agarwalla	359250	1.23	1.23	(359000)	(1.23)	(1.23)	250	0.00	0.00
Acquirers									
4. Sheela Devi Agarwalla	307250	1.06	1.06	362000	1.24	1.24	669250	2.30	2.30
5. Rita Devi	138865	0.48	0.48	555500	1.91	1.91	694365	2.39	2.39
Persons Acting In Concert									
6. Avinash Agarwalla	820450	2.81	2.81	0	0	0	820450	2.81	2.81
7. Siddhartha Shankar Agarwalla	438474	1.51	1.51	0	0	0	438474	1.51	1.51
8. Shankar Lal Agarwalla	962101	3.30	3.30	0	0	0	962101	3.30	3.30
9. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
10. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
11. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
12. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
13. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
14. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
15. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
17. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
18. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

For and on behalf of the Sellers

Subhas Chandra Agarwalla

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	Wednesday, February 28, 2018 11:20 AM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'cmjoydev@gmail.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Sellers.pdf

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 9,17,500 equity shares being 3.15% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited

1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Annexure- 1(s)

Siddhartha Shankar Agarwalla

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 9,17,500 equity shares being 3.15% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

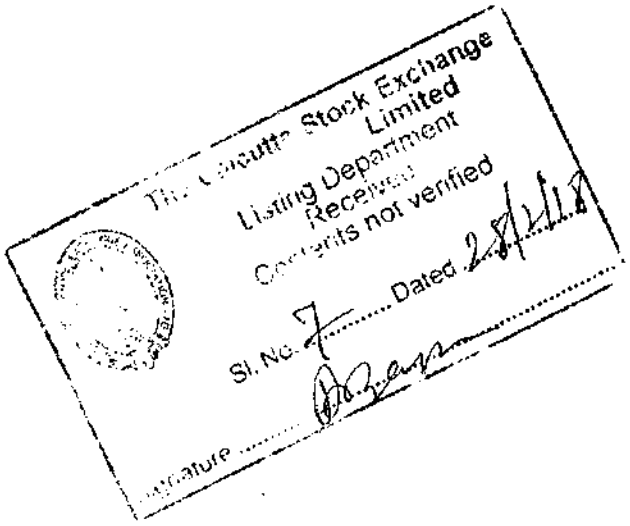
Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Sheela Devi Agarwalla 2. Rita Devi List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

S Agarwalla

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26th February, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Encl: a/a

Date: 28th February, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Avinash Agarwalla
4.	Bhagwati Syndicate Private Limited
5.	H. S. Consultancy Private Limited
6.	Jibralter Traders Limited
7.	Maithan Smelters Private Limited
8.	Prahlad Rai Agarwalla
9.	Sarita Devi Agarwalla
10.	Shakti Auto Finance Private Limited
11.	Shankar Lal Agarwalla
12.	Siddhartha Shankar Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
17.	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 26th February, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirers									
1. Sheela Devi Agarwalla	307250	1.06	1.06	362000	1.24	1.24	669250	2.30	2.30
2. Rita Devi	138865	0.48	0.48	555500	1.91	1.91	694365	2.39	2.39
Sellers									
3. Prahlad Rai Agarwalla	1046200	3.59	3.59	(362000)	(1.24)	(1.24)	684200	2.35	2.35
4. Subhas Chandra Agarwalla	196750	0.68	0.68	(196500)	(0.68)	(0.68)	250	0.00	0.00
5. Subodh Agarwalla	359250	1.23	1.23	(359000)	(1.23)	(1.23)	250	0.00	0.00
Persons Acting In Concert									
6. Avinash Agarwalla	820450	2.81	2.81	0	0	0	820450	2.81	2.81
7. Siddhartha Shankar Agarwalla	438474	1.51	1.51	0	0	0	438474	1.51	1.51
8. Shankar Lal Agarwalla	962101	3.30	3.30	0	0	0	962101	3.30	3.30
9. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
10. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
11. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
12. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
13. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
14. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
15. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
17. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
18. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	**20543793**	**70.57**	**70.57**	**0**	**0**	**0**	**20543793**	**70.57**	**70.57**

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Siddhartha Agarwalla

From:	Siddhartha Agarwalla [siddhartha@maithanalloys.com]
Sent:	Wednesday, February 28, 2018 11:51 AM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'cmjoydev@gmail.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Acquirer.pdf

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 9,17,500 equity shares being 3.15% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'

Annexure-1(t)

o/c

S. C. AGARWALLA

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

19th March, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

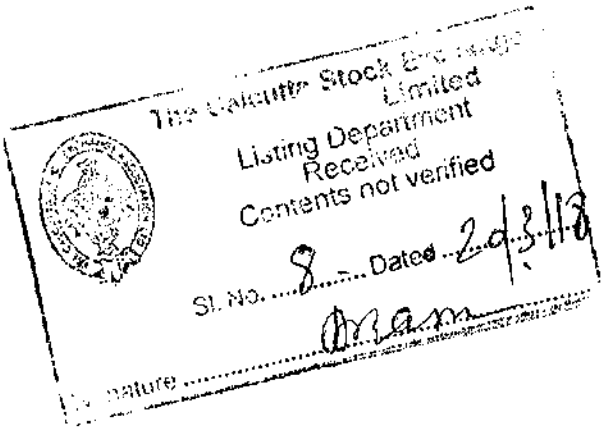
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,26,000 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th March, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,26,000 equity shares being 3.52% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.



Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Subhas Chandra Agarwalla 2. Subodh Agarwalla 3. Prahlad Rai Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition ~~/ disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition~~/disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of acquisition~~/sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

Date: 19th March, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Sudhanshu Agarwalla
2. Avinash Agarwalla
3. Siddhartha Shankar Agarwalla
4. Shankar Lal Agarwalla
5. Sarita Devi Agarwalla
6. Sheela Devi Agarwalla
7. Rita Devi
8. Sonam Agarwalla
9. Maithan Smelters Pvt. Ltd.
10. H. S. Consultancy Private Limited
11. Sumee Trading Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Aaklavya (India) Private Limited
14. Jibralter Traders Limited
15. Shakti Auto Finance Pvt. Ltd.
16. Unmukt Tracom Pvt Ltd
17. Summit Packaging Pvt. Ltd.
18. Bhagwati Syndicate Private Limited

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 16th March, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirers									
1. Subhas Chandra Agarwalla	250	0	0	267000	0.92	0.92	267250	0.92	0.92
2. Subodh Agarwalla	250	0	0	409000	1.41	1.41	409250	1.41	1.41
3. Prahlad Rai Agarwalla	684200	2.35	2.35	350000	1.2	1.2	1034200	3.55	3.55
Sellers									
4. Sudhanshu Agarwalla	564450	1.94	1.94	(564000)	(1.94)	(1.94)	450	0	0
5. Avinash Agarwalla	820450	2.81	2.81	(462000)	(1.59)	(1.59)	358450	1.22	1.22
Persons Acting In Concert									
6. Siddhartha Shankar Agarwalla	438474	1.51	1.51	0	0	0	438474	1.51	1.51
7. Shankar Lal Agarwalla	962101	3.30	3.30	0	0	0	962101	3.30	3.30
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
10. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com>
Sent:	Monday, March 19, 2018 4:29 PM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Acquirer-SCA.pdf

19th March, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,26,000 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th March, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,26,000 equity shares being 3.52% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers

Annexure-1(u)

SUDHANSHU AGARWALLA 0/c

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

19th March, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,26,000 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th March, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,26,000 equity shares being 3.52% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

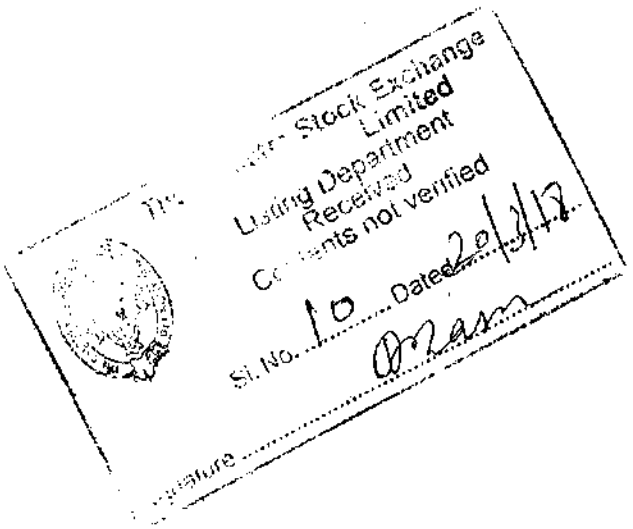
Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Sudhanshu Agarwalla

Encl: a/a



cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Subhas Chandra Agarwalla 2. Subodh Agarwalla 3. Prahlad Rai Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

Agarwalla

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16th March, 2018		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Sudhanshu Agarwalla

Encl: a/a

Date: 19th March, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Sudhanshu Agarwalla
2. Avinash Agarwalla
3. Siddhartha Shankar Agarwalla
4. Shankar Lal Agarwalla
5. Sarita Devi Agarwalla
6. Sheela Devi Agarwalla
7. Rita Devi
8. Sonam Agarwalla
9. Maithan Smelters Pvt. Ltd.
10. H. S. Consultancy Private Limited
11. Sumee Trading Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Aaklavya (India) Private Limited
14. Jibralter Traders Limited
15. Shakti Auto Finance Pvt. Ltd.
16. Unmukt Tracom Pvt Ltd
17. Summit Packaging Pvt. Ltd.
18. Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers

Sudhanshu Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 16th March, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Sudhanshu Agarwalla	564450	1.94	1.94	(564000)	(1.94)	(1.94)	450	0	0
2. Avinash Agarwalla	820450	2.81	2.81	(462000)	(1.59)	(1.59)	358450	1.22	1.22
Acquirers									
3. Subhas Chandra Agarwalla	250	0	0	267000	0.92	0.92	267250	0.92	0.92
4. Subodh Agarwalla	250	0	0	409000	1.41	1.41	409250	1.41	1.41
5. Prahlad Rai Agarwalla	684200	2.35	2.35	350000	1.2	1.2	1034200	3.55	3.55
Persons Acting In Concert									
6. Siddhartha Shankar Agarwalla	438474	1.51	1.51	0	0	0	438474	1.51	1.51
7. Shankar Lal Agarwalla	962101	3.30	3.30	0	0	0	962101	3.30	3.30
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
10. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	**20543793**	**70.57**	**70.57**	0	0	0	**20543793**	**70.57**	**70.57**

For and on behalf of the Sellers

Sudhanshu Agarwalla

Sudhanshu Agarwalla

Sudhanshu Agarwalla

From:	Sudhanshu Agarwalla <sudhanshu@bma.net.in>
Sent:	Monday, March 19, 2018 4:31 PM
To:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Seller-SA.pdf

19th March, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,26,000 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th March, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,26,000 equity shares being 3.52% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Sudhanshu Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**

Annexure-1(v)

S. C. AGARWALLA

O/C.

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

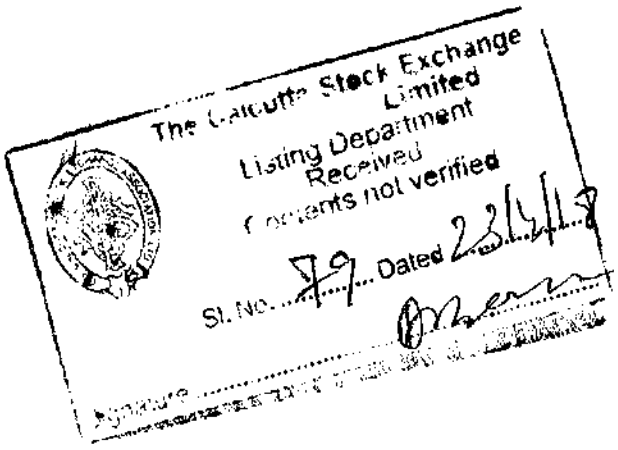
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.



Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / ~~disposal~~ as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19th April, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

Date: 20th April, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumee Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibralter Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 19th April, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirers									
1. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
2. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Sellers									
3. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
4. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
5. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	**20543793**	**70.57**	**70.57**	**0**	**0**	**0**	**20543793**	**70.57**	**70.57**

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Saturday, April 21, 2018 3:21 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SCA 20180421-Regulation29(2)- Inter Se.pdf

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: **Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

S. L. AGARWALLA

D/C

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 81 Dated 23/4/18
Signature

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Maithan Alloys Limited;** 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirers –** 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as **Annexure A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the ~~acquisition~~ / disposal as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+/-d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**

Agarwalla

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	**Ref Annexure B**	**Ref Annexure B**	**Ref Annexure B**
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19th April, 2018		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Agarwalla

Shankar Lal Agarwalla

Encl: a/a

Date: 20th April, 2018
Place: Kolkata

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumee Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibralter Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers

Agarwalla

Shankar Lal Agarwalla

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 19th April, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
2. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
3. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Acquirers									
4. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
5. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

For and on behalf of the Sellers

Shankar Lal Agarwalla

maithan alloys ltd

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com> Sat, Apr 21, 2018 at 1:50 PM
To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;

20th April, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

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Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com> Sat, Apr 21, 2018 at 4:21 PM
To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com

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