



Securities and Exchange Board of India

Annexure-A Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		MAHINDRA & MAHINDRA FIN SECS.	
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		J.P. Morgan Investment Management Inc. JPMorgan Asset Management (UK) Limited JPMorgan Chase Bank, National Association	
3. Whether the acquirer belongs to Promoter/Promoter group		No	
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited Bombay Stock Exchange Limited	
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	28,371,235	4.99%	4.99%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	28,371,235	4.99%	4.99%
<u>Details of acquisition</u>			
a) Shares carrying voting rights	74,391	0.01%	0.01%
b) Voting rights (VR) otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	74,391	0.01	0.01%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	28,445,626	5.00%	5.00%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	28,445,626	5.00	5.00%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	5 Mar 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	4.99%		
9. Equity share capital/ total voting capital of the TC after the said acquisition	5.00%		
10. Total diluted share/voting capital of the TC after the said acquisition	5.00%		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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