

2nd January, 2015

Email: corp.relations@bseindia.com BSE Limited Corporate Relationship Department, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001. BSE Scrip Code: 532756	Email: cmlist@nse.co.in National Stock Exchange of India Ltd., Corporate Relationship Department, Exchange Plaza, 5 th Floor, Plot no.C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Scrip Code: MAHINDCIE
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Sub: Allotment of shares pursuant to the Integrated Scheme and the Composites Scheme

Dear Sir/Madam,

We wish to inform you that, the Allotment Committee of the Board of directors of the Company, has today i.e. 2nd January, 2015, pursuant to (a) the scheme of amalgamation of Mahindra Hinoday Industries Limited ("MHIL"), Mahindra Ugine Steel Company Limited ("MUSCO"), Mahindra Gears International Limited (MGIL), Mahindra Investments (India) Private Limited (MIPL) and Participaciones Internacionales Autometal TRES, S.L. (PIA3) with the Company ("Integrated Scheme") AND (b) the scheme of amalgamation of Mahindra Composites Limited ("MCL") with the Company ("Composites Scheme"). [The Integrated Scheme and the Composites Scheme are together referred to as the Schemes and MHIL, MUSCO, MGIL, MIPL, PIA3 and MCL are collectively hereinafter referred to as the "Transferor Companies".] as approved by the Hon'ble High Court of Judicature at Bombay vide its orders dated 31st October, 2014, issued and allotted 22,93,30,519 (Twenty Two Crore Ninety Three Lac Thirty Thousand Five Hundred Nineteen) equity shares of Rs.10/- each as fully paid-up.

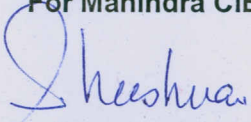
Consequent to the above allotment the paid up equity share capital of the Company has been increased from Rs. 93,45,76,860/- to Rs. 3,22,78,82,050/-, divided into 32,27,88,205 equity shares of Rs. 10/- each.

In terms of the Composites Scheme the Committee has also issued and kept in abeyance 945 (Nine Hundred and Forty Five) equity shares of Rs. 10/- each.

Kindly acknowledge receipt and take the same on the records.

Yours faithfully,

For Mahindra CIE Automotive Limited


Krishnan Shankar
Company Secretary & Head – Legal

