



MAHICKRA CHEMICALS LIMITED

Manufacturers & Exporters of Dyes & Chemicals

Plot No.:1209, Phase -3, GIDC, Vatva, Ahmedabad-382 445, Gujarat, INDIA.

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CIN : L24304GJ2017PLC099781

Date: 09/01/2020

To
The Listing Department,
NSE Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

Sub: In-principle approval for issue and allotment of 8,88,000 Equity Shares to be issued on a Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With Reference to the above mentioned subject we would like to draw your kind attention on that the National Stock Exchange has granted us the In-Principle Approval for issue and allotment of 8,88,000 Equity shares on preferential basis as per Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018.

Thanking You.

Yours Faithfully,

For Mahickra Chemicals Limited

H.M. Thakkar

Himali Thakkar
Company Secretary



National Stock Exchange Of India Limited

Ref: NSE/LIST/22263

January 07, 2020

The Company Secretary
Mahickra Chemicals Limited
Plot No. 1209, Phase-3
GIDC Vatva, Ahmedabad-382445.

Kind Attn: Ms. Himali Thakkar

Dear Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 8,88,000 Equity shares of Rs. 10/- each to be allotted on Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/Regulations issued by statutory authorities, etc.

Yours faithfully,

For National Stock Exchange of India Limited

Rajendra Bhosale
Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
P. J. Towers, 28th Floor
Dalal Street
Mumbai – 400 023.

P.S. Checklist of all the further issues is available on website of the exchange at following URL: http://www.nseindia.com/corporates/content/further_issues.htm