Magma Fincorp Limited
Regd. Office
Magma House
24 Park Street, Kolkata 700 016
Tel : 91 33 4401 7350 / 7200
Fax : 91 33 4401 7313
CIN : L51504WB1978PLC031813
Web : www.magma.co.in

MAGMA
Investing in the smallest dream

12 May 2016

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (E).
Mumbai-400051

Symbol : MAGMA

BSE Limited
Corporate Relationship Department
25th floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Code: 524000

Sub: Statement of disclosure of line items and Certificate from Debenture Trustee

Ref: Regulations 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

Further to our letter dated 12 May 2016 given earlier today, and in accordance with the provisions of Regulations 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the below mentioned documents for your perusal and records:

1. Statement of disclosures of line items pursuant to Regulation 52(4).
2. Certificate received from the Debenture Trustees of the Company viz. IDBI Trusteeship Services Limited and GDA Trusteeship Limited.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,
Magma Fincorp Limited

Shabnum Zaman
Company Secretary
ACS No. 13918
Address:
80B, Sudhir Bose Road
Kolkata – 700 023

Encl: As above

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Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Financial Year ended 31 March 2016

Sl. No.	Particulars	Standalone	Consolidated
a.	Credit rating and change in credit rating (if any)	As per Annexure A	As per Annexure A
b.	Asset cover available, in case of non-convertible debt securities	Not Applicable	Not Applicable
c.	Debt-equity ratio	4.86	5.53
d.	Previous due date for a) the payment of interest / dividend b) the repayment of principal of non-convertible debt securities whether the same has been paid or not	As per Annexure B	As per Annexure B
e.	Next due date for a) the payment of interest b) the principal along with the amount of interest		
f.	Debt service coverage ratio	Not Applicable	Not Applicable
g.	Interest service coverage ratio	Not Applicable	Not Applicable
h.	Outstanding redeemable preference shares a) quantity (no. of shares) b) value (₹ in lacs)	Not Applicable as Preference Shares not listed	Not Applicable as Preference Shares not listed
i.	Capital redemption reserve (₹ in lacs) Debenture redemption reserve* (₹ in lacs)	1,421.84 NIL	1,421.84 NIL
j.	Net worth (₹ in lacs)	204,334.93	216,321.75
k.	Net profit after tax (₹ in lacs)	18,714.97	21,347.87
l.	Earnings per share a) Basic (in ₹) b) Diluted (in ₹)	 7.84 7.82	 8.89 8.86

*No Debenture redemption reserve needs to be created by an NBFC in respect of privately placed debentures as per Rule 18(7) of the Companies (Share Capital and Debentures) Rules, 2014.

For Magma Fincorp Limited

Sanjay Chamria
Vice Chairman and Managing Director

Place: Kolkata
Date: 12 May, 2016

Annexure A

Details of Ratings assigned by credit rating agencies and migration of ratings during the year

Magma Fincorp Limited

Sl. No.	Nature	Rating Assigned (FY 16)	Previous Rating Assigned (FY15)
1	Secured Debentures	CARE AA- IND AA- ICRA AA-	CARE AA - -
2	Subordinated Debentures	CARE AA- BWR AA	CARE AA- BWR AA
3	Perpetual Debt Instruments	CARE A+ BWR AA-	CARE A+ BWR AA-
4	Commercial Papers	CARE A1+ CRISIL A1+	CARE A1+ CRISIL A1+
5	Bank Facility	CARE AA- ICRA AA-	- -

Magma ITL Finance Limited (Subsidiary)

Sl. No.	Nature	Rating Assigned (FY 16)	Previous Rating Assigned (FY15)
1	Long term bank facilities	CARE A+ CARE A+	CARE A+ CARE AA-(SO)
2	Commercial papers	CARE A1+	CARE A1+

Magma Housing Finance (Step-Down Subsidiary)

Sl. No.	Nature	Rating Assigned (FY 16)	Previous Rating Assigned (FY15)
1	Short Term Debt	CRISIL A1+	CRISIL A1+
2	Long Term Debt (Secured NCD)	CARE AA- ICRA AA-	CARE AA- ICRA AA-
3	Long Term Bank Facilities	CARE AA- ICRA AA-	CARE AA- ICRA AA-



Annexure B

MAGMA FINCORP LIMITED
TRUSTEE: IDBI TRUSTEESHIP SERVICES LTD
SUMMARY OF DEBT SECURITIES AS ON 31st March 2016

(₹ in Crores)

S.No.	ISIN No.	Date of Allotment	Last Interest payment date	Next Interest payment date	Next Date of Principal Payment	Principal Amount
A	**Secured Debentures**					
1	INE511C07169	14-Dec-11	14-Dec-15	14-Dec-16	14-Dec-16	100.00
2	INE511C07250	28-Jun-12	28-Jun-15	28-Jun-16	27-Jun-17	200.00
3	INE511C07342	20-May-13	20-May-15	20-May-16	20-May-16	50.00
4	INE511C07367	22-Oct-13	22-Oct-15	21-Oct-16	21-Oct-16	15.00
5	INE511C07375	12-Dec-13		12-Apr-16	12-Apr-16	2.00
6	INE511C07409	28-Mar-14		26-Apr-16	26-Apr-16	5.50
7	INE511C07490	11-May-15		11-May-16	20-Mar-17	50.00
8	INE511C07508	11-May-15		03-Jan-17	03-Jan-17	4.80
9	INE511C07516	26-Aug-15		26-Aug-16	24-Feb-17	75.00
10	INE511C07524	26-Aug-15		26-Aug-16	26-May-17	75.00
11	INE511C07532	26-Aug-15		25-Aug-17	25-Aug-17	15.00
12	INE511C07540	01-Sep-15		01-Mar-17	01-Mar-17	25.00
13	INE511C07557	01-Sep-15		01-Sep-17	01-Sep-17	35.00
14	INE511C07565	01-Feb-16		01-Feb-17	01-Feb-18	15.00
	Sub Total (A)					**667.30**
B	**Subordinated Debentures**					
1	INE511C08720	26-Mar-11	26-Mar-16	26-Jun-16	26-Jun-16	5.00
2	INE511C08738	05-Dec-11	05-Dec-15	05-Dec-16	05-Jun-17	15.00
3	INE511C08746	09-Dec-11	09-Dec-15	09-Jun-16	09-Dec-18	125.00
4	INE511C08753	14-Dec-11	14-Dec-15	14-Dec-16	14-Jun-17	50.00
5	INE511C08761	28-Dec-11	28-Dec-15	28-Dec-16	28-Jun-17	15.00
6	INE511C08779	07-Mar-12	07-Mar-16	07-Mar-17	07-Sep-17	12.00
7	INE511C08787	30-Mar-12	30-Mar-16	30-Mar-17	30-Mar-19	25.30
8	INE511C08795	27-Mar-12	27-Mar-16	27-Mar-17	27-Sep-17	15.00
9	INE511C08803	06-Sep-12	06-Sep-15	06-Sep-16	06-Sep-22	25.00
10	INE511C08811	06-Sep-12	06-Sep-15	06-Sep-16	06-Jun-18	60.00
11	INE511C08829	17-Jan-13	17-Jan-15	17-Jan-16	17-Jan-23	10.00
12	INE511C08837	17-Jan-13	17-Jan-15	17-Jan-16	17-Jan-20	15.00
13	INE511C08845	11-Mar-13	11-Mar-16	11-Mar-17	11-Mar-20	55.00
14	INE511C08852	19-Mar-13	19-Mar-16	19-Mar-17	19-Mar-20	60.00
15	INE511C08860	23-Apr-13	23-Apr-15	23-Apr-16	21-Apr-23	48.00
16	INE511C08886	26-Sep-13	26-Sep-15	26-Sep-16	26-Sep-23	14.00
17	INE511C08902	28-Mar-14	28-Mar-16	28-Mar-17	28-Apr-21	15.00
18	INE511C08910	30-Jun-14	30-Dec-15	30-Jun-16	30-Jun-21	215.00
	Sub Total (B)					**779.30**
C	**Perpetual Debt Instruments**					
1	INE511C08498	24-Mar-10	24-Mar-16	24-Sep-16	**Call Option at the end of 10 year from DOA**	10.00
2	INE511C08506	29-Mar-10	29-Mar-16	29-Sep-16		20.00
3	INE511C08704	09-Dec-10	09-Dec-15	09-Jun-16		10.00
4	INE511C08712	07-Jan-11	07-Jan-16	07-Jul-16		15.00
5	INE511C08878	20-May-13	20-May-15	20-May-16		25.50
6	INE511C08894	26-Sep-13	26-Sep-15	26-Sep-16		25.00
	Sub Total (C)					**105.50**
	Total (A+B+C)					**1,552.10**

MAGMA FINCORP LIMITED "MAGMA HOUSE" 24, Park Street, Kolkata-16

Annexure B

MAGMA FINCORP LIMITED

TRUSTEE: GDA TRUSTEESHIP LTD

SUMMARY OF LISTED DEBT SECURITIES AS ON 31st March 2016

(₹ in Crores)

S.No.	ISIN No.	Date of Allotment	Last Interest payment date	Next Interest payment date	Next Principal Payment Date	Principal Amount
A	**Secured Debentures**					
1	INE511C07417	23-Jun-14		17-Jun-16	17-Jun-16	14.00
2	INE511C07425	23-Jun-14		03-Jun-16	03-Jun-16	11.00
3	INE511C07433	23-Jun-14	23-Jun-15	23-Jun-16	23-Jun-16	130.00
4	INE511C07441	23-Jun-14		08-Nov-17	08-Nov-17	32.70
5	INE511C07458	23-Jun-14	23-Jun-15	23-Jun-16	23-Jun-17	12.30
6	INE511C07474	21-Nov-14	21-Nov-15	21-Nov-16	21-Nov-16	50.00
7	INE511C07482	30-Apr-15		02-May-16	28-Apr-17	100.00
	Sub Total (A)					**350.00**
B	**Subordinate Perpetual Debentures**					
1	INE511C08928	18-Sep-15		19-Sep-16	**Call Option at the end of**	2.00
2	INE511C08936	15-Oct-15		17-Oct-16		5.00
	Sub Total (A)					**7.00**
	Total (A+B)					**357.00**



Annexure B

MAGMA HOUSING FINANCE (STEP-DOWN SUBSIDIARY)
SUMMARY OF LISTED DEBT SECURITIES AS ON 31st March 2016

(₹ in Crores)

S.No.	ISIN No.	Date of Allotment	Last Interest payment date	Next Interest payment date	Next Principal Payment Date	Principal Amount
A	**Secured Debentures**					
1	INE055I07024	28-Nov-14	28-Nov-15	30-May-16	30-May-16	50.00
2	INE055I07024	28-Nov-14	28-Nov-15	30-May-16	30-May-16	10.00
3	INE055I07032	06-Feb-15	On maturity	25-Apr-18	25-Apr-18	40.00
4	INE055I07040	31-Mar-15	31-Mar-16	31-Mar-17	31-Mar-20	10.00
5	INE055I07040	31-Mar-15	31-Mar-16	31-Mar-17	31-Mar-20	25.00
6	INE055I07057	31-Mar-15	31-Mar-16	31-Mar-17	31-Mar-22	20.00
7	INE055I07065	31-Mar-16		31-Mar-17	31-Mar-23	10.00
	Sub Total (A)					**165.00**

MAGMA FINCORP LIMITED "MAGMA HOUSE" 24, Park Street, Kolkata-16

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

898/ITSL/OPR/2016-17

To,

Magma Fincorp Limited
Magma House, 24 Park Street,
Kolkata - 700 016

Dear Sir,

Certificate for receipt and noting of information
[Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Magma Fincorp Limited("the Company") for the financial year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited,

V-G Shah

Authorised Signatory

IDBI Trusteeship Services Ltd. ITSL Mumbai

No.GDA/DEB/16-17/113

May 12, 2016

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that; we have received and noted the information, as specified under regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **Magma Fincorp Limited** (**"the Company"**) for the financial year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

Authorised Signatory