

RMF/64/09/2013

September 16, 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598458
Fax No: 91-22- 26598237

Bombay Stock Exchange Limited
Corporate Service Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22728390
Fax: 91-22- 22723557

Sir / Madam,

Sub: Notice of change in shareholding of MADHUCON PROJECTS LTD.

This is to inform you the sale of equity shares of Madhucon Projects Ltd on behalf of Reliance Mutual Fund.

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Capital Asset Management Limited


(Muneesh Sud)
Head – Legal, Secretarial & Compliance

C.C.
The Company Secretary/Compliance Officer
Madhucon Projects Ltd.
1-7-70,
Jublipura
Khammam
HYDERABAD - 507003
Phone: 040-23556001
Fax - 040-23556005
Email- hyinfo@madhucon.com

Note: The requisite disclosure in terms of Regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached.

FORM C (MADHUCON PROJECTS LTD)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address Of shareholders	Shareholding prior to acquisition/ sale	No. & % Of shares/ voting rights acquired/ sold	Receipt of allotment/ advice/ acquisition of shares/ sale of shares specify	Date Of intimation To company	Mode of Acquisition /Sale (market purchase/ public rights/ Preferential offer etc.)	No. & % of Shares /voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c – through various Scheme of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B Corporate Office: One Indiabulls Centre, Tower One, 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4775, Fax: 022-30994699	30,64,500 Shares (4.1527%)	2,03,500 Shares (0.2758%)	Sale of shares Date of Sale: September 12, 2013	September 16, 2013	Open Market Sale	28,61,000 Shares (3.8769%)	PRABHUDAS LILLADHER PVT LTD. NSE: INB-230597738 BSE: INB-010502855	The National Stock Exchange of India Limited The Bombay Stock Exchange of India Limited	N.A	N.A	1,71,500	16,97,901.45 3,14,880.00

For Reliance Capital Asset Management Limited,


(Muneesh Sud)
Head – Legal, Secretarial & Compliance

Mumbai
September 16, 2013

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

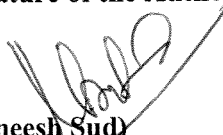
1. Name of the Target Company (TC)	MADHUCON PROJECTS LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co. Ltd A/c through various Schemes of Reliance Mutual Fund Contact Address: Reliance Mutual Fund One India Bulls Centre- Tower One 11 th & 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013, Tel:022-30994600/4614/4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India ltd The Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of :</u>			
a) Shares carrying voting rights	30,64,500	4.1527	4.1527
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	30,64,500	4.1527	4.1527
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2,03,500	0.2758	0.2758
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	2,03,500	0.2758	0.2758

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28,61,000	3.8769	3.8769
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	28,61,000	3.8769	3.8769
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 12, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 7,37,94,940		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.7,37,94,940		
10.Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.7,37,94,940		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory


(Muneesh Sud)

Head- Legal, Secretarial & Compliance

Place: Mumbai

Date: September 16, 2013