

28<sup>th</sup> April 2026

To

**BSE Limited (Scrip Code: 532720)**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**National Stock Exchange of India Ltd. (Symbol: M&MFIN)**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, "G" Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai – 400 051.

Dear Sirs/Madam,

**Sub: Allotment of Debentures – Issue size Rs.500 Crore**

Ref: Our intimation dated 23<sup>rd</sup> April 2026 on offer and issuance of Non-convertible Debentures on private placement basis (Series AA2026) with the terms of the issue.

In compliance with the provisions of Regulation 30(2) read with Schedule III and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that basis the successful bidding done at the BSE Bond-EBP Platform, the Debenture Allotment Committee have today approved the allotment of 50,000 Listed, Secured, Rated, Redeemable Non-convertible Debentures of the face value of Rs. 1,00,000 per debenture, issued at par, aggregating to subscription amount of Rs. 500,00,00,000/- on private placement basis to the identified investors. The said NCDs have been issued at a Fixed Coupon of 7.71% p.a. and are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

The meeting of the Debenture Allotment Committee to approve the said allotment concluded at 12:35 p.m. (IST) today.

This intimation is also being uploaded on the Company's website at <https://www.mahindrafinance.com/investor-relations/regulatory-filings>.

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

**Brijbala Batwal**

Company Secretary

FCS: 5220