

24th July 2026

To,

BSE Limited, (Scrip Code: 532720)

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited, (Symbol: M&MFIN)

Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2026

In compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended from time to time, we submit herewith the Audit Report issued by M/s. Sandeep P Parekh & Co, Company Secretaries, Navi Mumbai, with regards to reconciliation of Share Capital of the Company as on 30th June 2026.

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal
Company Secretary
FCS: 5220

Enclosure: as above



Sandeep P Parekh & Co

Company Secretaries

{Peer Reviewed Firm No 7177/2025}

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

To,
MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
CIN: L65921MH1991PLC059642
Gateway Building, Apollo Bunder, Mumbai 400001.

Dear Sir/Madam,

We have examined the documents and papers as shared with us by **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED** ('the Company') and its Registrars and Transfer Agent (RTA), KFIN TECHNOLOGIES LIMITED in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

1.	For Quarter Ended	30 th June, 2026
2.	ISIN	INE774D01024
3.	Face Value	Rs. 2/- each
4.	Name of the Company:	Mahindra & Mahindra Financial Services Limited
5.	Registered Office Address:	Gateway Building, Apollo Bunder, Mumbai 400001
6.	Correspondence/ Corporate Office Address:	Corporate Office Address: Mahindra Towers, 3 rd Floor, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai – 400018 Correspondence Address (Corporate Secretarial Team): Mahindra & Mahindra Financial Services Limited, Agastya Corporate Park Piramal, Amiti Building, 3rd Floor, B Wing, Sunder Bung Lane, Kamani Junction, Kurla West, Mumbai, Maharashtra - 400070
7.	Telephone Nos.: Fax Nos.:	022-66526000/ 022-66523500 Nil
8.	Email Address:	company.secretary@mahindrafinance.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited
		Number of Shares % of Total Issued Capital
10.	Issued Capital	1,38,99,71,160 100%
11.	Listed Capital (Exchange-wise) (as per Company records)	1,38,99,71,160 100%
12.	Held in dematerialized form in CDSL	35,55,12,378 25.58%
13.	Held in dematerialized form in NSDL	1,03,43,63,447 74.41%
14.	Physical	95,335 0.01%
15.	Total No. of Shares (12+13+14)	1,38,99,71,160 100%
16.	Total No. of Securityholders as on the end of the Quarter	2,46,956
17.	Reasons for difference if any, between (10&11), (10&15), (11&15)	NA

18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
NA	-	-	-	-	-	-



Sandeep P Parekh & Co

Company Secretaries

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19.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	NA
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NA
21.	Has the company resolved the matter mentioned in point no. 20 above in the current quarter? If not, reason why?	NA

22. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

23.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Brijbala Mohanlal Batwal Company Secretary & Compliance Officer Telephone Nos.: 022-66523500 Fax: Nil
24.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. Sandeep P Parekh Sandeep P Parekh & Co. B-410, BSEL Tech Park, Opp Vashi Railway Station, Sector 30A, Vashi, Navi Mumbai - 400 705. Tel No.: (022) 49749500 / 65092378 FCS No: 7118; CP No: 7693
25.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited SEBI Registration No.: INR000000221 Registered Office Address: 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra. Correspondence Address: Plot No 31 & 32, Selenuim Building, Tower B, Financial District, Nanakramguda, Gachibowli, Hyderabad, Telangana – 500032. Tel No.: 1800 309 4001 Fax No.: 040-23001153 Email ID: einward.ris@kfintech.com Website: www.kfintech.com
26.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	NIL

For **Sandeep P Parekh & Co**
Company Secretaries
Peer Reviewed Firm No 7177/2025

CS Sandeep P Parekh
Membership No: 7118
CP No: 7693
Place: Navi Mumbai
Date: 22.07.2026
UDIN: F007118H000910757