

10th June 2025

To,
BSE Limited, (Scrip Code: 532720)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

National Stock Exchange of India Ltd., (Symbol: M&MFIN)
Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Newspaper publication of advertisement pertaining to the basis of allotment of 15,44,41,240 equity shares under Rights Issue of the Company

The Rights Issue Committee, at their meeting held on 9th June 2025, had inter-alia, approved the allotment of 15,44,41,240 fully paid-up Equity Shares of Face Value of Rs. 2/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of Rs. 194/- per Equity Share (including a premium of Rs. 192/- per Equity Share).

With regard to above, please find enclosed extracts of the newspaper publication of the advertisement which was published today i.e. Tuesday, 10th June 2025, in compliance with Regulation 92(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement (Regulations) 2018 (amended)), pertaining to the basis of allotment of the above shares as per details mentioned below:

1. Financial Express (English) – National daily newspaper with wide circulation.
2. Jansatta (Hindi) – National daily newspaper with wide circulation.
3. Navshakti (Marathi) – Regional language daily newspaper with wide circulation at the place where the Registered Office of the Company is situated.

This intimation is also being uploaded on the Company's website at:

<https://www.mahindrafinance.com/investor-relations/financial-information#newspaper-publications>

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal
Company Secretary
FCS No.: 5220