



ಸ್ಟೇಟ್ ಬ್ಯಾಂಕ್ ಆಫ್ ಮೈಸೂರು
ಪ್ರಧಾನ ಕಛೇರಿ, ಬೆಂಗಳೂರು
ಶೇರುಗಳು ಮತ್ತು ಬಾಂಡುಗಳ ವಿಭಾಗ

स्टेट बैंक ऑफ मैसूर
प्रधान कार्यालय, बेंगलूर
शेयर एवं बांड विभाग

STATE BANK OF MYSORE
HEAD OFFICE, BANGALORE
SHARES & BONDS DEPARTMENT

S & B/IPP/2012-13/ 100384

23.02.2013

Symbol	Series
MYSOREBANK	EQ

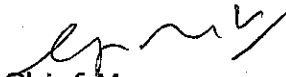
The Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex,
BANDRA (E)
MUMBAI-400 051

Dear Sir,

**IPP ISSUE - SPECIAL GENERAL MEETING OF THE SHAREHOLDERS
ON 11.03.2013**

Special General Meeting of the Shareholders has been convened on 11th March 2013 at 11.00 am in the Woodlands Hotel Pvt. Ltd., No.5, Rajaram Mohan Roy Road, Bangalore-560 025 to authorise the Board to delegate all or any of the powers to any committee of Directors or the Chairman or the Managing Director or such other Officer(s) of the Bank as it may deem fit to give effect to the resolution that would be placed before the house. We enclose herewith the copy of the notice calling for the special general meeting for your information.

Yours faithfully,


Chief Manager
Shares and Bonds.



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STATE BANK OF MYSORE
HEAD OFFICE, BANGALORE
SHARES & BONDS DEPARTMENT
Ph. 22252184, Fax-22370284

S&B/Elec-2013/

08.02.2013

NOTICE OF THE GENERAL MEETING OF EQUITY SHAREHOLDERS

NOTICE IS HEREBY GIVEN that a General Meeting of the Shareholders of State Bank of Mysore will be held on 11th March 2013 at 11.00 a.m. in the Woodlands Hotel Pvt. Ltd. No.5, Rajaram Mohan Roy Road, Bangalore-560 025 to transact the following business:

To consider and if thought fit, pass with or without modification, the following as a special resolution:

"RESOLVED THAT pursuant to the provisions of the State Bank of India (Subsidiary Banks) Act 1959, as amended, the Subsidiary Banks General Regulations, 1959, as amended, the Banking Regulations Act 1949, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **"SEBI ICDR Regulations"**) and other applicable regulations, if any, and subject to the approvals, consents, sanctions, if any, from the State Bank of India (**"SBI"**), Reserve Bank of India (**"RBI"**), the Government of India (**"GOI"**), Stock Exchanges, and further subject to such terms, conditions and modifications thereto as may be prescribed by them in granting such approvals and subject to the regulations/guidelines, if any, prescribed by RBI, SEBI, and all other relevant authorities from time to time and subject to the Listing Agreements entered into with the Stock Exchanges where the equity shares of the Bank are listed, consent of the Shareholders of the Bank be and is hereby accorded to the Board of Directors of the Bank (hereinafter called **"the Board"** which shall be deemed to include any Committee thereof constituted/to be constituted by the Board to exercise its powers including powers conferred by this resolution to the extent permitted by law) to create offer, issue and allot equity shares of face value Rs.10 each (the **"Equity Shares"**) by way of fresh issue of Equity Shares through an Institutional Placement Programme (**"IPP"**) to qualified institutional buyers in accordance with Chapter VIIIA of the SEBI ICDR Regulations, such that the total number of Equity Shares held by the 'public' (as defined in the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**)) immediately at the completion of such offerings does not exceed 10 per cent of the total number of outstanding Equity Shares as at the date of allotment of such Securities, in accordance with various laws & regulations governing issue of equity shares by listed entities in India including pari passu clause for dividend entitlement, as may be applicable."

"RESOLVED FURTHER THAT the Equity Shares to be so offered, issued and allotted shall be subject to the provisions of the Charter/Constitutional Documents of the Bank"

"RESOLVED FURTHER THAT the Equity Shares that may be issued by the Bank shall rank pari passu with the existing Equity Shares of the Bank in all respects "

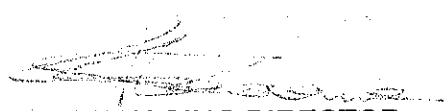
"RESOLVED FURTHER THAT the Board shall have authority and power to accept any modification in the proposal as may be required or imposed by the GoI/RBI/SEBI/ Stock Exchanges where the equity shares of the Bank are listed or such other appropriate authorities at the time of according / granting their approvals, consents, permissions and sanctions for the issue, allotment and listing thereof and as agreed to by the Board."

"RESOLVED FURTHER THAT the approval is accorded to the Board to appointment Book Running Lead Managers ("BRLMs"), legal counsels, registrar, printer, ad agency and all such intermediaries as may be involved or concerned in such offerings of equity shares, fix their terms of appointment and to remunerate them by way of commission, brokerage, fees or the like (including reimbursement of their actual expenses), and also to enter into and execute all such arrangements, contracts/agreements, memorandum, documents, etc. with such agencies, to decide terms and timing of the issue & to determine floor price or price-band, allotment/allocation mechanism to finalize and approve the preliminary and final offer document, finalize issue price, basis of allotment and allotment of shares etc. by due process in order to ensure success of the proposed issue of Equity Shares"

"RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to take all such actions and do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, proper and desirable and to settle any question, difficulty or doubt that may arise in regard to the issue of the equity shares and further to do all such acts, deeds, matters and things, finalise and execute all documents and writings as may be necessary, desirable or expedient as it may in its absolute discretion deem fit, proper or desirable without being required to seek any other consent or approval of the shareholders or authorize to the end and intent that the shareholders shall be deemed to have given their approval thereto expressly by the authority of this resolution"

"RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred on it (to the extent permitted by law), to any committee of directors or the Chairman or the Managing Director or such other officer(s) of the Bank as it may deem fit to give effect to the aforesaid Resolution."

Place: Bangalore.
Date: 09.02.2013


MANAGING DIRECTOR