

Date: September 30, 2026

Ref. No.: MMFL/39/2026-27

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: **MYMUDRA**

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of proposed incorporation of a Wholly-owned Subsidiary.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform that the Board of Directors at their meeting held on September 30, 2026, has approved the proposal of incorporation of a wholly owned subsidiary of the company.

The details required under regulation 30 of SEBI (LODR) Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, are given in "Annexure I" to this letter.

The copy of the said intimation is also available on the website of the Company at www.mymudra.com.

We request you to kindly take the above on your record and oblige.

Thanking you,

For My Mudra Fincorp Limited

VAIBHAV Digitally signed
by VAIBHAV
KULSHRE KULSHRESTHA
STHA Date: 2026.09.30
14:47:07 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN:06979149

Encl.: As above



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ANNEXURE I

Disclosure under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S.No	Particulars	Information
a)	Name of the target entity, details in brief such as size, turnover etc.	Name: My Mudra Payment Limited or any other name as may be approved by the Ministry of Corporate Affairs. Proposed Authorized Share Capital: Rs.1,00,00,000/- (Rupees One Crores only) Proposed Paid-up Share Capital: Rs. 5,00,000/- (Rupees Five Lakh only) Turnover: Not Applicable, as the entity is yet to be incorporated.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length.	The proposed entity would be a wholly-owned Subsidiary (WoS) of the Company and hence once incorporated, the WoS will be a related party of the Company. Save and except what is mentioned above, the Promoters / Promoter Group /are not interested in the transaction.
c)	Industry to which the entity being acquired belongs.	Fintech and Digital Payments — the proposed wholly owned subsidiary will operate in the digital payments ecosystem, primarily undertaking Payment Aggregator and Payment Gateway activities, subject to applicable regulatory approvals and authorisations.
d)	Objects and impacts of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The proposed incorporation of the wholly owned subsidiary is to undertake business in the digital payments and fintech sector, including Payment Gateway and Payment Aggregator-related activities, subject to applicable regulatory approvals/authorisations. The initiative is aimed at diversifying the Company’s business, creating additional revenue opportunities and leveraging its existing financial-services and technology capabilities. The proposed activities are complementary to the Company’s existing business and are not expected to have any immediate material adverse impact on the Company’s operations.
e)	Brief details of any governmental or regulatory approvals required for the Acquisition.	The incorporation of the subsidiary will be subject to applicable approvals/registrations under the Companies Act, 2013 and approval of the Ministry of Corporate Affairs for incorporation. To undertakes regulated Payment Aggregator activities as a non-bank entity, the proposed entity requires authorisation from the Reserve Bank of India and applicable RBI guidelines shall be

		obtained before commencement of such regulated activity. Any other approval, registration or licence applicable to the specific activities undertaken by the subsidiary shall also be obtained.
f)	Indicative time period for completion of the acquisition.	Not Applicable, as the transaction relates to incorporation of a wholly owned subsidiary of the Company
g)	Consideration – whether cash consideration or share swap or any other form and details of the same.	100% subscription to initial paid-up share capital of Rs. 5,00,000 /- (Rupees Five Lakhs Only) is in cash.
h)	Cost of acquisition and/or the price at which the shares are acquired.	The Company would subscribe 50,000 Equity Shares of Rs.10/- each along with its Nominees to the Memorandum of Association of the proposed WOS and infuse Rs.5,00,000.
i)	Percentage of shareholding/ control acquired and/ or number of shares acquired.	100% subscription to the share capital of the proposed WoS.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information. (in brief).	Not applicable since the proposed WoS is yet to be incorporated.