

Date: May 28, 2026

Ref. No.: MMFL/07/2026-27

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Certificate for Utilisation of Issue Proceeds as on March 31, 2026

Dear Sir/Madam,

We are pleased to inform you that the Certificate for Utilization of the Issue Proceeds as on March 31, 2026 received from Statutory Auditor of the Company, M/s Sangita Gupta & Associates, Chartered Accountants, is attached herewith.

Kindly take the same on your records and acknowledge.

Thanking You,

For My Mudra Fincorp Limited

Vaibhav Kulshrestha
Managing Director
DIN: 06979149

Place: New Delhi

Encl.: As above



+91 999-9155-826
011-470-10-500



support@mymudra.com
www.mymudra.com



REGISTERED ADDRESS
17A/45,2nd Floor, WEA, Karol
Bagh, New Delhi, 110005

**Annexure - 3**

Certificate on Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE in the case of My Mudra Fincorp Limited ("the company") (CIN: L6519DL2013PLC257611) having Registered Office at 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi – 110005

We, Sangita Gupta & Associates, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024, hereby confirm and certify that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company, for the year ended 31st March, 2026.

Further, we have verified the information mentioned in Annexure-A with respect of the Company, extracted from the standalone financial statements of the company for the year ended March 31, 2026 and other relevant records the Company prepared and produced before us by the Board of Directors of the Company. The information mentioned in Annexure-A was reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at their meeting held on May 28, 2026.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

Yours faithfully,

For M/s Sangita Gupta & Associates

Chartered Accountants

Firm Registration No: 023808N

CA Sangita Kumari Gupta

Partner

M. No. 518358

UDIN: 26518358BBXUGV2012

Date: 28/05/2026

Place: New Delhi

Encl.: Annexure-A

**Annexure – A****(Rs. In Lakhs)**

S. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Documents	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of a portion of certain borrowing availed by the Company	625.00	625.00	-	None
2	Investment in technology development and digital infrastructure	660.00	660.00	-	None
3	To meet Working Capital requirements	700.00	700.00	-	None
4	General Corporate Purpose	812.10	812.10	-	None
5	Issue related expenses	529.30	529.30	-	None
Total		3,326.40	3,326.40	-	

Yours faithfully,**For M/s Sangita Gupta & Associates****Chartered Accountants****Firm Registration No: 023808N****CA Sangita Kumari Gupta****Partner****M. No. 518358****UDIN: 26518358BBXUGV2012****Date: 28/05/2026****Place: New Delhi****Head Office Address: 68, Nehru Chak, Gulzarbagh, Patna – 800007, (Bihar)****Communication & Branch Address: 203, Vardhman Gee Dee Plaza, Plot No 10, Sec. 12, Dwarka, New Delhi – 110075****Tel.: +91 11 45564990 | Mob.: +91 9711564990, +91 7701930973****E-mail: casangitakumarigupta@gmail.com | URL: www.casangitagupta.com****Branches: New Delhi | Patna | Dhanbad | Bangalore | Guwahati**