

Date: May 28, 2026

Ref. No.: MMFL/06/2026-27

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Statement on Deviation(s) or Variation(s) as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – For the half year and year ended March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and NSE Circular No. NSE/CML/2024/23 dated September 5, 2024, we hereby confirm that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer of the Company during the half year and year ended March 31, 2026.

Please find enclosed herewith a nil statement of deviation(s) or variation(s), along with the certificate issued in this regard by M/s Sangita Gupta & Associates, Chartered Accountants – Statutory Auditors of the Company.

This is for your kind information and record.

Thanking You,

For **My Mudra Fincorp Limited**

Vaibhav Kulshrestha
Managing Director
DIN: 06979149

Place: New Delhi

Encl.: As above



+91 999-9155-826
011-470-10-500



support@mymudra.com
www.mymudra.com



REGISTERED ADDRESS
17A/45, 2nd Floor, WEA, Karol
Bagh, New Delhi, 110005

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHT ISSUE, PREFRENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

STATEMENT ON DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED	
Name of listed entity	My Mudra Fincorp Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	12th September, 2024
Amount Raised	Rs. 3,326.40 Lakhs
Reported filed for quarter ended	31st March, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Available	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	<p>Objects are:</p> <ol style="list-style-type: none"> 1. Repayment of a portion of certain borrowing availed by our Company. 2. Investment in technology development and digital infrastructure. 3. To meet Working Capital requirements 4. General Corporate Purpose. 5. Issue related expenses in relation to Issue. <p>Deviation: Not Applicable</p>

Original Object	Modified Object, If any	Original Allocation	Modified allocation, if any	Funds Utilised	(Rs. In Lakhs)	
					Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment of a portion of certain borrowing availed by our Company.	Not Applicable	625.00	Not Applicable	625.00	Not Applicable	None



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Investment in technology development and digital infrastructure.	Not Applicable	660.00	Not Applicable	660.00	Not Applicable	None
To meet Working Capital requirements	Not Applicable	700.00	Not Applicable	700.00	Not Applicable	None
General Corporate Purpose.	Not Applicable	812.10	Not Applicable	812.10	Not Applicable	None
Issue related expenses in relation to Issue.	Not Applicable	529.30	Not Applicable	529.30	Not Applicable	None

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.**

For My Mudra Fincorp Limited

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 28-05-2026



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