

Date: May 28, 2026

Ref. No.: MMFL/05/2026-27

To,  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

**Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Dear Sir(s),

We wish to inform you that the Board of Directors of My Mudra Fincorp Limited (**"the Company"**) at its meeting held today i.e. Thursday, May 28, 2026 have, inter-alia, considered and approved the following:

- a. Annual Audited Financial Results of the Company for the financial year ended March 31, 2026, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the Auditors' Report thereon. A copy of the said financial results along with Auditors' Report is attached herewith as *Annexure-1*;
- b. Statement of deviation(s) or variation(s) for the financial year ended March 31, 2026 in terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith as *Annexure-2*;
- c. Certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor in the prescribed format in compliance with the NSE Circular no. NSE/CML/2024/23 dated September 05, 2024, attached herewith as *Annexure-3*;
- d. Declaration under Regulation 33(3)(d) of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015 with respect to Auditors Report with unmodified opinion for the Annual Audited Financial Results for the year ended March 31, 2026, attached herewith as *Annexure-4*;
- e. Re-appointment of M/s Hitesh Goyal & Associates, Company Secretaries, as Secretarial Auditor of the Company for the financial year 2026-27, details attached herewith as *Annexure-5*;
- f. Re-appointment of M/s Awadhesh Kumar & Associates, Chartered Accountant as Internal Auditor of the Company for the financial year 2026-27, details attached herewith as *Annexure-5*;
- g. Resignation of Ms. Piyushi Jindal from the position of Company Secretary and Compliance Officer of the Company and relieving her from the services of the company with effect from the close of business hours on May 31, 2026, details attached herewith as *Annexure-6* and;



+91 999-9155-826  
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Bagh, New Delhi, 110005

- h. Appointment of Ms. Isha (Membership No.: A59254) as Company Secretary and Compliance Officer of the Company with effect from June 01, 2026, details attached herewith as *Annexure-7*.

The meeting of the Board of Directors of the Company commenced at 12:00 noon and concluded at 1:20 p.m.

This is for your kind information and record.

Thanking You,

For **My Mudra Fincorp Limited**

**Piyushi Jindal**  
**Company Secretary**  
**Membership No.: A37242**

**Place: New Delhi**

**Encl.: As above**

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**INDEPENDENT AUDITOR'S REPORT ON THE AUDIT OF STANDALONE ANNUAL FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF 'MY MUDRA FINCORP LIMITED'

**Opinion**

We have audited the accompanying standalone annual financial results of **MY MUDRA FINCORP LIMITED ('the Company')**, for the half year ended March 31, 2026 ("Standalone Financial results") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard;
- and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit of the financial results in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on these financial results.

**Management's and Board of Director's Responsibility for the Standalone Annual Financial Results**

These Standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and Board of Directors are responsible for the preparation of these Standalone annual financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under Section 133 of the Act, read with the relevant rules issued thereunder and other account principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provision of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively

**Head Office Address:** 68, Nehru Chak, Gulzarbagh, Patna – 800007, (Bihar)

**Communication & Branch Address:** 203, Vardhman Gee Dee Plaza, Plot No 10, Sec. 12, Dwarka, New Delhi – 110075

**Tel.:** +91 11 45564990 | **Mob.:** +91 9711564990, +91 7701930973

**E-mail:** casangitakumarigupta@gmail.com | **URL:** www.casangitagupta.com

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for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and Board of Directors.
- Conclude on the appropriateness of management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other

matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

**Other Matter**

The Standalone annual financial results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures of the full financial year 2025-26 and the unaudited year to date figures up to the first half year (September 30, 2025) of the current financial year, which was subject to Limited review by us. Our opinion is not modified in respect of this matter.

**For M/s Sangita Gupta & Associates**

**Chartered Accountants**

Firm Registration No: 023808N

CA Sangita Kumari Gupta

Partner

M. No. 518358

UDIN: 26518358FRGCZ3996

Date: 28/05/2026

Place: New Delhi

**My Mudra Fincorp Limited**

(Formerly Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

**Audited Standalone Statement of Financials Results for the year ended March 31, 2026**

Particulars	(Amount in Rs. Lakhs except EPS)				
	Half year ended			Year ended	
	Mar 31, 2026	Sep 30, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
1. Revenue from Operations	5,889.44	5,844.74	4,662.64	11,734.18	8,036.52
2. Other Income	24.03	21.17	29.70	45.21	30.53
<b>3. Total Income (1+2)</b>	<b>5,913.47</b>	<b>5,865.92</b>	<b>4,692.35</b>	<b>11,779.39</b>	<b>8,067.05</b>
4. Expenditure					
(a) Employee Benefit Expenses	537.63	398.47	353.62	936.10	689.63
(b) Finance Cost	71.97	70.88	24.79	142.86	87.57
(c) Depreciation and Amortisation Expenses	78.03	75.86	46.44	153.89	84.52
(d) Other Expenses	4,324.64	4,615.54	3,442.83	8,940.18	5,993.98
<b>5. Total Expenditure 4(a) to 4(d)</b>	<b>5,012.27</b>	<b>5,160.75</b>	<b>3,867.67</b>	<b>10,173.02</b>	<b>6,855.71</b>
6. Profit / (Loss) before Exceptional & Extraordinary items & tax (3-5)	901.20	705.16	824.67	1,606.36	1,211.34
7. Exceptional Item					
<b>8. Profit / (Loss) Before Tax (6-7)</b>	<b>901.20</b>	<b>705.16</b>	<b>824.67</b>	<b>1,606.36</b>	<b>1,211.34</b>
9. Tax Expenses:					
(a) Tax Expense for Current Year	242.69	177.49	220.98	420.18	318.30
(b) Short / (Excess) Provision of Earlier Year	-	-	-	-	-
(c) Deferred Tax	(4.38)	(9.76)	(10.51)	(14.15)	(7.98)
<b>Net Current Tax Expenses:</b>	<b>238.31</b>	<b>167.73</b>	<b>210.46</b>	<b>406.03</b>	<b>310.32</b>
<b>10. Profit / (Loss) for the Year (8-9)</b>	<b>662.89</b>	<b>537.44</b>	<b>614.21</b>	<b>1,200.33</b>	<b>901.02</b>
11. Paid-up Equity Capital (Face Value of Rs. 10/- each)	1,139.18	1,139.18	1,139.18	1,139.18	1,139.18
12. Weighted Average number of shares	113.92	113.92	90.42	113.92	90.42
11. Earnings per equity shares (Face Value of Rs. 10 each)					
i. Basic	5.82	4.72	6.79	10.54	9.96
ii. Diluted	5.82	4.72	6.79	10.54	9.96

**Notes to Annual Audited Standalone Financial Results:**

- The Audited Standalone Annual Financial Results for the Year ended 31st March, 2026 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on May 28, 2026.
- The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".
- These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").
- During the period under review, the following events have occurred:
  - Mr. Pushendra Mehru was appointed as Chief Executive Officer and designated as Key Managerial Personnel of the Company w.e.f. October 27, 2025.; and
  - Mr. Abhisek Dhal, Whole-time Director of the Company has resigned from the Board of Directors of the Company w.e.f. March 26, 2026.
- The figures for half year ended March 31, 2026 are the balancing figures between the audited figures in respect of Financial Year 2025-26 and year to date unaudited figures of half year ended September 30, 2025.
- The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.

For My Mudra Fincorp Limited

**Vaibhav Kulshrestha**

Managing Director

DIN: 06979149

Place: Delhi

Date: 28-05-2026

# My Mudra Fincorp Limited

(Formerly Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

## Audited Standalone Statement of Assets & Liabilities as on March 31, 2026

Particulars	(Amount in Rs. Lakhs)	
	Year ended	
	Mar 31, 2026 (Audited)	Mar 31, 2025 (Audited)
<b>(A) Equity and Liabilities</b>		
<b>1. Shareholder's Funds</b>		
(a) Share Capital	1,139.18	1,139.18
(b) Reserve & Surplus	5,402.40	4,202.07
	<b>6,541.58</b>	<b>5,341.25</b>
<b>2. Non Current Liabilities</b>		
(a) Long Term Borrowings	294.81	178.45
(b) Deffered Tax Liabilities (Net)	-	-
(c) Long Term Provisions	14.88	14.67
	<b>309.69</b>	<b>193.12</b>
<b>3. Current Liabilities</b>		
(a) Short Term Borrowings	831.53	173.27
(b) Trade Payable		
(i) Payable to Msme	5.78	1.17
(ii) Payable to Others	142.29	57.55
(c) Other Current Liabilities	99.53	55.23
(d) Short Term Provisions	426.25	327.05
	<b>1,505.37</b>	<b>614.26</b>
<b>Total</b>	<b>8,356.64</b>	<b>6,148.63</b>
<b>(B) Assets</b>		
<b>1. Non Current Assets</b>		
(a) Property Plant & Equipment and Intangibale Assets		
(i) Tangible Assets	455.12	359.98
(ii) Intangible Assets	0.22	0.23
(iii) Intangible Assets under Development	1,330.11	763.78
	<b>1,785.45</b>	<b>1,123.99</b>
(b) Deffered Tax Assets (Net)	40.03	25.88
(c) Long Term Loan and Advances	782.72	529.80
(d) Other non Current Assets	7.20	9.60
	<b>829.95</b>	<b>565.28</b>
<b>2. Current assets</b>		
(a) Current Investments	-	-
(b) Trade Receivables	2,090.89	1,902.86
(c) Cash & Cash Equivalents	1,487.19	1,709.87
(d) Short Term Loans & Advances	2,148.25	845.73
(e) Other Current Assets	14.90	0.90
	<b>5,741.24</b>	<b>4,459.36</b>
<b>Total</b>	<b>8,356.64</b>	<b>6,148.63</b>

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

Managing Director

DIN: 06979149

Place: Delhi

Date: 28-05-2026

**My Mudra Fincorp Limited**

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CIN: L65191DL2013PLC257611

**Audited Standalone Statement of Cash Flow for the year ended March 31, 2026**

Particulars	(Amount in Rs. Lakhs)	
	Year ended	
	Mar 31, 2026 (Audited)	Mar 31, 2025 (Audited)
<b>A) Cash Flow From Operating Activities :</b>		
Net Profit before tax	1,606.36	1,211.34
Adjustment for :		
Depreciation	153.89	84.52
Interest Paid	135.16	86.55
Provision of Gratuity	(2.47)	5.95
Profit on sale of Motor car	-	-
<b>Operating profit before working capital changes</b>	<b>1,892.94</b>	<b>1,388.37</b>
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(188.03)	(627.57)
(Increase)/Decrease in Short Term Loans & Advances	(1,302.53)	(244.64)
Increase/(Decrease) in Trade Payables	89.35	34.98
Increase/(Decrease) in Other Current Liabilities	44.30	(35.68)
(Increase)/Decrease in Other Current Assets	(14.00)	1.15
Increase/(Decrease) in Short Term & Long Term Provisions	-	-
Increase/(Decrease) in Non Current Assets	2.40	(9.60)
<b>Cash generated from operations</b>	<b>524.44</b>	<b>506.99</b>
Less:- Income Taxes paid	(318.30)	(290.06)
<b>Net cash flow from operating activities</b>	<b>206.14</b>	<b>216.93</b>
<b>B) Cash Flow From Investing Activities :</b>		
Purchase of Fixed Assets including of CWIP	(815.35)	(645.78)
Sale of Fixed Assets including of CWIP	-	-
Long term Investment made/Sold during the year	-	25.49
Increase/(Decrease) in Long Term Loans and Advances	(252.92)	(179.69)
<b>Net cash flow from investing activities</b>	<b>(1,068.27)</b>	<b>(799.98)</b>
<b>C) Cash Flow From Financing Activities :</b>		
Proceeds from Issue of Share Capital	-	302.41
Increase/(Decrease) in Short Term Borrowings	658.26	(488.03)
Increase/(Decrease) in Long Term Borrowings	116.36	(124.66)
Receipt of Share Premium	-	2,496.68
Interest Paid	(135.16)	(86.55)
<b>Net cash flow from financing activities</b>	<b>639.46</b>	<b>2,099.85</b>
<b>Net Increase/(Decrease) In Cash &amp; Cash Equivalents</b>	<b>(222.68)</b>	<b>1,516.81</b>
Cash equivalents at the beginning of the year	1,709.87	193.06
Cash equivalents at the end of the year	1,487.19	1,709.87

**For My Mudra Fincorp Limited****Vaibhav Kulshrestha**

Managing Director

DIN: 06979149

Place: Delhi

Date: 28-05-2026

**STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHT ISSUE, PREFRENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.**

STATEMENT ON DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED	
Name of listed entity	My Mudra Fincorp Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	12th September, 2024
Amount Raised	Rs. 3,326.40 Lakhs
Reported filed for quarter ended	31st March, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Available	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	<p>Objects are:</p> <ol style="list-style-type: none"> <li>1. Repayment of a portion of certain borrowing availed by our Company.</li> <li>2. Investment in technology development and digital infrastructure.</li> <li>3. To meet Working Capital requirements</li> <li>4. General Corporate Purpose.</li> <li>5. Issue related expenses in relation to Issue.</li> </ol> <p>Deviation: Not Applicable</p>

Original Object	Modified Object, If any	Original Allocation	Modified allocation, if any	Funds Utilised	(Rs. In Lakhs)	
					Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment of a portion of certain borrowing availed by our Company.	Not Applicable	625.00	Not Applicable	625.00	Not Applicable	None



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Investment in technology development and digital infrastructure.	Not Applicable	660.00	Not Applicable	660.00	Not Applicable	None
To meet Working Capital requirements	Not Applicable	700.00	Not Applicable	700.00	Not Applicable	None
General Corporate Purpose.	Not Applicable	812.10	Not Applicable	812.10	Not Applicable	None
Issue related expenses in relation to Issue.	Not Applicable	529.30	Not Applicable	529.30	Not Applicable	None

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.**

**For My Mudra Fincorp Limited**

Vaibhav Kulshrestha  
Managing Director  
DIN: 06979149  
Place: Delhi  
Date: 28-05-2026



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**Annexure - 3**

**Certificate on Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE in the case of My Mudra Fincorp Limited ("the company") (CIN: L6519DL2013PLC257611) having Registered Office at 17A/45, 2<sup>nd</sup> Floor, WEA, Karol Bagh, New Delhi, Delhi – 110005**

We, Sangita Gupta & Associates, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024, hereby confirm and certify that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company, for the year ended 31st March, 2026.

Further, we have verified the information mentioned in Annexure-A with respect of the Company, extracted from the standalone financial statements of the company for the year ended March 31, 2026 and other relevant records the Company prepared and produced before us by the Board of Directors of the Company. The information mentioned in Annexure-A was reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at their meeting held on May 28, 2026.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

**Yours faithfully,**

**For M/s Sangita Gupta & Associates**

**Chartered Accountants**

**Firm Registration No: 023808N**

**CA Sangita Kumari Gupta**

**Partner**

**M. No. 518358**

**UDIN: 26518358BBXUGV2012**

**Date: 28/05/2026**

**Place: New Delhi**

**Encl.: Annexure-A**

**Head Office Address: 68, Nehru Chak, Gulzarbagh, Patna – 800007, (Bihar)**

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**E-mail: casangitakumarigupta@gmail.com | URL: www.casangitagupta.com**

**Branches: New Delhi | Patna | Dhanbad | Bangalore | Guwahati**

**Annexure – A****(Rs. In Lakhs)**

<b>S. No.</b>	<b>Object as disclosed in the Offer Document</b>	<b>Amount disclosed in the Offer Documents</b>	<b>Actual Utilized Amount</b>	<b>Unutilized Amount</b>	<b>Remarks</b>
1	Repayment of a portion of certain borrowing availed by the Company	625.00	625.00	-	None
2	Investment in technology development and digital infrastructure	660.00	660.00	-	None
3	To meet Working Capital requirements	700.00	700.00	-	None
4	General Corporate Purpose	812.10	812.10	-	None
5	Issue related expenses	529.30	529.30	-	None
<b>Total</b>		<b>3,326.40</b>	<b>3,326.40</b>	-	

Yours faithfully,

For M/s Sangita Gupta & Associates

Chartered Accountants

Firm Registration No: 023808N

CA Sangita Kumari Gupta

Partner

M. No. 518358

UDIN: 26518358BBXUGV2012

Date: 28/05/2026

Place: New Delhi

**Head Office Address:** 68, Nehru Chak, Gulzarbagh, Patna – 800007, (Bihar)

**Communication & Branch Address:** 203, Vardhman Gee Dee Plaza, Plot No 10, Sec. 12, Dwarka, New Delhi – 110075

**Tel.:** +91 11 45564990 | **Mob.:** +91 9711564990, +91 7701930973

**E-mail:** casangitakumarigupta@gmail.com | **URL:** www.casangitagupta.com

**Branches:** New Delhi | Patna | Dhanbad | Bangalore | Guwahati

Date: May 28, 2026

To,  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Declaration under Regulation 33(3)(d) of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015 with respect to Auditors Report with unmodified opinion for the Annual Audited Financial Results for the year ended March 31, 2026.

Dear Sir / Madam,

I, Vaibhav Kulshrestha, Managing Director of My Mudra Fincorp Limited (**“Company”**) do hereby declare and confirm that M/s. Sangita Gupta & Associates, Chartered Accountants, (FRN: 023808N), Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for the financial year ended March 31, 2026.

This declaration is made in compliance to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Thanking You,

For **My Mudra Fincorp Limited**

**Vaibhav Kulshrestha**  
Managing Director  
DIN: 06979149



+91 999-9155-826  
011-470-10-500



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www.mymudra.com



**REGISTERED ADDRESS**  
17A/45, 2nd Floor, WEA, Karol  
Bagh, New Delhi, 110005

**Annexure-5**

**Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

S. No.	Particulars	Secretarial Auditor	Internal Auditor
		M/s Hitesh Goyal & Associates	M/s Awadhesh Kumar & Associates
1.	Reason for change viz. appointment, resignation, <b>re-appointment</b> , removal, death or otherwise;	Re-appointment	Re-appointment
2.	Date of <b>re-appointment</b> /cessation (as applicable) & term of appointment/re-appointment;	Date of Re-appointment:- May 28, 2026 Term of Re-appointment:- Financial Year 2026-27	Date of Re-appointment:- May 28, 2026 Term of Re-appointment:- Financial Year 2026-27
3.	Brief profile (in case of appointment)	CS Hitesh Goyal an Associate member of the Institute of Company Secretaries of India and is also Commerce & Law Graduate. He possesses 12 years (approx.) of experience in the field compliances under various Corporate Laws, Rights Issues, Bonus Issues, Preferential Allotments, Compounding of offences under Companies Act, 2013, Insolvency matters and RBI matters (FDI & ODI) etc. Presently, Hitesh Goyal is a practicing Company Secretary running his firm M/s HITESH GOYAL & ASSOCIATES in the field of Corporate Laws, SEBI matters, NCLT, regular compliances and consultancy services to various renowned groups like AJ Refinery Private Limited, Aries Refinery Private Limited, Haldiram, Tecsidel India Private Limited, Yashika Diamonds Private Limited, Anupam Retail Limited etc.	Awadhesh Kumar & Associates is a leading practicing firm of Chartered Accountants providing comprehensive professional services to the large number of individuals, firms and corporate clients. The firm has vast experience in Audit work, taxation matters, company law matters, corporate consultancy and issues in the field of accountancy. The firm has conducted various audit assignments in banking sectors, government audits, internal audits, statutory audits. The firm is also doing various professional work like project preparation, project finance, public issues, joint-ventures, credit monitoring and MIS reporting, fund planning, business expansion plans, management consultancy services and other allied services.
4.	Disclosure of relationship between Director(s) (in case of appointment of a Director)	Not Applicable	Not Applicable



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**Annexure-6**

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Name	Ms. Piyushi Jindal
2.	Reason for change viz. appointment, <b>resignation</b> , re- appointment, removal, death or otherwise;	Ms. Piyushi Jindal (Membership No. A37242) has tendered her resignation from the position of Company Secretary & Compliance Officer (Key Managerial Personnel) of the Company due to Personal Reasons.
3.	Date of re-appointment/ <b>cessation</b> (as applicable) & term of appointment/re-appointment;	Ms. Piyushi Jindal will be relieved from her responsibilities with effect from close of business hours of May 31 2026.
4.	Brief profile (in case of appointment)	Not Applicable
5.	Disclosure of relationship between Director(s) (in case of appointment of a Director)	Not Applicable



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**REGISTERED ADDRESS**  
17A/45,2nd Floor, WEA, Karol  
Bagh, New Delhi, 110005

Date: May 28, 2026

To,  
The Board of Directors  
My Mudra Fincorp Limited  
17A/45, 2<sup>nd</sup> Floor, wea,  
Karol Bagh, New Delhi – 110005

**Subject: Resignation from the position of Company Secretary & Compliance Officer of My Mudra Fincorp Limited ('Company')**

Dear Sir/Madam,

I, Ms. Piyushi Jindal, hereby tender my resignation from the position of Company Secretary & Compliance Officer of the Company due to personal reasons, with effect from the close of business hours on May 31, 2026.

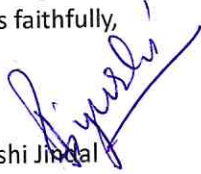
I would like to express my sincere gratitude to the Board of Directors and the management of the Company for the support and cooperation extended to me during my tenure with the Company.

I further confirm that there are no material reasons for my resignation other than those mentioned above.

You are requested to kindly accept my resignation and take the same on record.

Further, kindly arrange to file the necessary forms and intimations with the concerned statutory and regulatory authorities.

Thanking You,  
Yours faithfully,



Piyushi Jindal  
Membership No.: A37242  
Email ID: [piyushi.kansal@gmail.com](mailto:piyushi.kansal@gmail.com)  
Contact No.: +91 9560270601  
ECSIN: EAD37242F000042225

For MY MUDRA FINCORP LIMITED



MANAGING DIRECTOR

Accepted  
28/05/26

**Annexure-7**

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Name	Ms. Isha
2.	Reason for change viz. <b>appointment</b> , resignation, re- appointment, removal, death or otherwise;	The Board on recommendation of Nomination and Remuneration Committee has made the appointment of Ms. Isha (A59254) as the Company Secretary and Compliance officer of the Company.
3.	Date of re- <b>appointment</b> /cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment- June 01, 2026
4.	Brief profile (in case of appointment)	Ms. Isha is a highly industrious and results-driven Company Secretary with extensive experience in company secretarial and legal functions, listing compliances, corporate affairs and governance. She possesses a strong understanding of the organization's strategic goals and business plans. She is extremely diligent, detail-oriented, and adept at managing complex corporate matters efficiently.
5.	Disclosure of relationship between Director(s) (in case of appointment of a Director)	Not Applicable



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**REGISTERED ADDRESS**  
17A/45,2nd Floor, WEA, Karol  
Bagh, New Delhi, 110005

**CONSENT LETTER**

Date: May 28, 2026

To,  
The Board of Directors  
My Mudra Fincorp Limited  
17A/45, 2<sup>nd</sup> Floor, WEA,  
Karol Bagh, New Delhi - 110005

**Subject: Consent to act as Company Secretary and Compliance Officer of My Mudra Fincorp Limited ('Company')**

Dear Sir/Madam,

I, Isha, having Membership No. A59254, hereby give my consent to act as the Company Secretary and Compliance Officer of the Company with effect from June 01, 2026, pursuant to the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

I further confirm that:

1. I am a qualified member of the Institute of Company Secretaries of India ("ICSI");
2. I am not disqualified from being appointed to the said position under any applicable law, rule or regulation;
3. I shall discharge my duties and responsibilities in compliance with the applicable provisions of law and the policies of the Company.

Kindly take the same on record.

Thanking You,

Yours faithfully,



ISHA  
Membership No.: A59254  
Address: BG-5/75C, PASCHIM VIHAR, DELHI-110063  
Email ID: CSISHANARANG@GMAIL.COM  
Contact No.: 9999335909