Date: November 14, 2025 **Ref. No.: MMFL/37/2025-26**

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: **MYMUDRA**

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir(s),

We wish to inform you that the Board of Directors of My Mudra Fincorp Limited **("the Company")** at its meeting held today i.e. Friday, November 14, 2025 have, inter-alia, considered and approved the following:

a. Un-audited Standalone Financial Results of the Company for the half year ended September 30, 2025, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, duly subjected to Limited Review by the Statutory Auditors of the Company. A copy of the said Financial Results along with Limited Review Report is attached herewith as *Annexure-1*;
b. Statement of deviation(s) or variation(s) for the half year ended September 30, 2025 in terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith as *Annexure-2*;
c. Certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor in the prescribed format in compliance with the NSE Circular no. NSE/CML/2024/23 dated September 05, 2024, attached herewith as *Annexure-3*; and
a. Change in designation of Senior Management Personnel: Designation of Mr. Jasdeep Singh Chandiok has been changed from Associate Director (Insurance) to Functional Head - Sales Strategy & Business Development with immediate effect i.e. November 14, 2025. The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in attached *Annexure-4.*

The meeting of the Board of Directors of the Company commenced at 02:00 p.m. and concluded at 3:15 p.m.

This is for your kind information and record.

Thanking You,

For **My Mudra Fincorp Limited**

Piyushi Jindal
Digitally signed by Piyushi Jindal
Date: 2025.11.14 15:18:05 +05'30'

Piyushi Jindal
Company Secretary
Membership No.: A37242

Place: New Delhi

Encl.: As above

Annexure - 1

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Financials Results for the half year ended September 30, 2025

(Amount in Rs. Lakhs except EPS)

Particulars	Half year ended			Year ended
	Sep 30, 2025	Mar 31, 2025	Sep 30, 2024	Mar 31, 2025
	(Un-audited)	(Audited)	(Un-audited)	(Audited)
1. Revenue from Operations	5,844.74	4,662.64	3,373.88	8,036.52
2. Other Income	21.17	29.70	0.82	30.53
3. Total Income (1+2)	**5,865.92**	**4,692.35**	**3,374.70**	**8,067.05**
4. Expenditure				
(a) Employee Benefit Expenses	398.47	353.62	336.01	689.63
(b) Finance Cost	70.88	24.79	62.79	87.57
(c) Deprecaiation and Amortisation Expenses	75.86	46.44	38.08	84.52
(d) Other Expenses	4,615.54	3,442.83	2,551.15	5,993.98
5. Total Expenditure 4(a) to 4(d)	**5,160.75**	**3,867.67**	**2,988.04**	**6,855.71**
6. Profit / (Loss) before Exceptional & Extraordinary items & tax (3-5)	705.16	824.67	386.67	1,211.34
7. Exceptional Item				
8. Profit / (Loss) Before Tax (6-7)	**705.16**	**824.67**	**386.67**	**1,211.34**
9. Tax Expenses:				
(a) Tax Expense for Current Year	177.49	220.98	97.32	318.30
(b) Short / (Excess) Provision of Earlier Year	-	-	-	-
(c) Deffered Tax	-9.76	-10.51	2.54	-7.98
Net Current Tax Expenses:	**167.73**	**210.46**	**99.86**	**310.32**
10. Profit / (Loss) for the Year (8-9)	**537.44**	**614.21**	**286.80**	**901.02**
11. Paid-up Equity Capital (Face Value of Rs. 10/- each)	**1,139.18**	**1,139.18**	**1,139.18**	**1,139.18**
12. Weighted Average Number of Shares	**113.92**	**90.42**	**90.42**	**90.42**
11. Earnings per equity shares (Face Value of Rs. 10 each)				
i. Basic	4.72	6.79	3.17	9.96
ii. Diluted	4.72	6.79	3.17	9.96

Notes to Un-audited Standalone Financial Results:

1.The above Un-audited Standalone Financial Results for the half-year ended September 30, 2025 of My Mudra Fincorp Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on November 14, 2025. Further, the said financial results were subjected to Limited Review by the Statutory Auditors of the Company.

2. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

3. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations').

4.During the half-year ended September 30, 2025, Mr. Pushpendra Mehru has been appointed as Chief Executive Officer and designated as Key Managerial Personnel of the Company with effect from October 27, 2025.

5. The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

Digitally signed by Vaibhav Kulshrestha
Date: 2025.11.14 15:18:29 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2025

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)
Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005
Email Id: info@mymudra.com, Phone No. - 011-47010500
CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Assets & Liabilities as on September 30, 2025

Particulars	(Amount in Rs. Lakhs)	
	Half year ended	Year ended
	Sep 30, 2025	Mar 31, 2025
	(Un-audited)	(Audited)
(A) Equity and Liabilities		
1. Shareholder's Funds		
(a) Share Capital	1,139.18	1,139.18
(b) Reserve & Surplus	4,739.51	4,202.07
	5,878.69	**5,341.25**
2. Non Current Liablities		
(a) Long Term Borrowings	331.16	178.45
(b) Deffered Tax Liablities (Net)	-	-
(c) Long Term Provisions	16.37	14.67
	347.53	**193.12**
3. Current Liabilities		
(a) Short Term Borrowings	870.08	173.27
(b) Trade Payable		
(i) Payable to Msme	1.33	1.17
(ii) Payable to Others	463.03	57.55
(c) Other Current Liabilities	55.85	55.23
(d) Short Term Provisions	187.04	327.05
	1,577.32	**614.26**
Total	**7,803.54**	**6,148.63**
(B) Assets		
1. Non Current Assets		
(a) Property Plant & Equipment and Intangibale Assets		
(i) Tangible Assets	412.50	359.98
(ii) Intangible Assets	0.21	0.23
(iii) Intangible Assets under Development	1,129.27	763.78
	1,541.98	**1,123.99**
(b) Deffered Tax Assets (Net)	35.65	25.88
(c) Long Term Loan and Advances	785.55	529.80
(d) Other Non Current Assets	8.40	9.60
	829.59	**565.28**
2. Current assets		
(a) Current Investments	-	-
(b) Trade Receivables	2,199.41	1,902.86
(c) Cash & Cash Equivalents	1,728.79	1,709.87
(d) Short Term Loans & Advances	1,499.98	845.73
(e) Other Current Assets	3.78	0.90
	5,431.96	**4,459.36**
Total	**7,803.54**	**6,148.63**

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

Digitally signed by Vaibhav Kulshrestha
Date: 2025.11.14 15:19:00 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2025

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)
Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005
Email Id: info@mymudra.com, Phone No. - 011-47010500
CIN: L65191DL2013PLC257611

Standalone of Un-audited Cash Flow Statement for the period ended September 30, 2025

Particulars		Half year ended Sep 30, 2025 (Un-audited)	Year ended Mar 31, 2025 (Audited)
		(Amount in Rs. Lakhs)	
A) Cash Flow From Operating Activities :			
Net Profit before tax		705.16	1,211.34
Adjustment for :			
Depreciation		75.86	84.52
Interest Paid		64.76	86.55
Provision of Gratuity		2.50	5.95
Profit on sale of Motor car		-	-
Operating profit before working capital changes		**848.28**	**1,388.37**
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		-296.55	-627.57
(Increase)/Decrease in Short Term Loans & Advances		-654.25	-244.64
Increase/(Decrease) in Trade Payables		405.64	34.98
Increase/(Decrease) in Other Current Liabilities		0.62	-35.68
(Increase)/Decrease in Other Current Assets		-2.88	1.15
Increase/(Decrease) in Non Current Assets		1.20	-9.60
Cash generated from operations		**302.07**	**506.99**
Less:- Income Taxes paid		-318.30	-290.06
Net cash flow from operating activities	**A**	**-16.23**	**216.93**
B) Cash Flow From Investing Activities :			
Purchase of Fixed Assets including of CWIP		-493.85	-645.78
Sale of Fixed Assets including of CWIP		-	-
Long term Investment made/Sold during the year		-	25.49
Increase/(Decrease) in Long Term Loans and Advances		-255.75	-179.69
Net cash flow from investing activities	**B**	**-749.60**	**-799.98**
C) Cash Flow From Financing Activities :			
Proceeds from Issue of Share Capital		-	302.41
Increase/(Decrease) in Short Term Borrowings		696.81	-488.03
Increase/(Decrease) in Long Term Borrowings		152.71	-124.66
Receipt of Share Premium		-	2,496.68
Interest Paid		-64.76	-86.55
Net cash flow from financing activities	**C**	**784.76**	**2,099.85**
Net Increase/(Decrease) In Cash & Cash Equivalents	**(A+B+C)**	**18.93**	**1,516.81**
Cash equivalents at the begining of the year		1,709.87	193.06
Cash equivalents at the end of the year		1,728.79	1,709.87

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

Digitally signed by Vaibhav Kulshrestha
Date: 2025.11.14 15:19:14 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2025

Independent Auditors' Limited Review Report on Un-audited Standalone Financial Results of My Mudra Fincorp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors
My Mudra Fincorp Limited
17A/45, 2nd Floor, wea, Karol Bagh,
New Delhi – 110005

Dear Sir/Madam,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of My Mudra Fincorp Limited ('Company') (CIN: L65191DL2013PLC257611) for the half year ended September 30, 2025, having submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

This statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the financial Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations (as amended) including the manner in which it is to be disclosed, or that it contains and material misstatement.

For **M/s Sangita Gupta & Associates**
Chartered Accountants
Firm Registration No.: 023808N

SANGITA KUMARI GUPTA
Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.11.14 15:20:11 +05'30'

CA Sangita Kumari Gupta
Partner
Membership No.: 518358
UDIN: 25518358BMOMPU9692

Date: Delhi
Place: 14-11-2025

Annexure - 2

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHT ISSUE, PREFRENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

STATEMENT ON DEVIATION / VARIATION in utilisation of funds raised	
Name of listed entity	My Mudra Fincorp Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	12th September, 2024
Amount Raised	Rs. 3,326.40 Lakhs
Reported filed for quarter ended	30th September, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Available	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the Auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Objects are: 1. Repayment of a portion of certain borrowing availed by our Company. 2. Investment in technology development and digital infrastructure. 3. To meet Working Capital requirements 4. General Corporate Purpose. 5. Issue related expenses in relation to Issue. Deviation: Not Applicable

(Rs. in lakhs)

Original Object	Modified Object, If any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment of a portion of certain borrowing availed by our Company.	Not Applicable	625.00	Not Applicable	625.00	Not Applicable	None
Investment in technology development and digital infrastructure.	Not Applicable	660.00	Not Applicable	497.78	Not Applicable	None
To meet Working Capital requirements	Not Applicable	700.00	Not Applicable	700.00	Not Applicable	None
General Corporate Purpose.	Not Applicable	812.10	Not Applicable	705.00	Not Applicable	None
Issue related expenses in relation to Issue.	Not Applicable	529.30	Not Applicable	529.30	Not Applicable	None

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For My Mudra Fincorp Limited

Vaibhav Kulshrestha
Digitally signed by Vaibhav Kulshrestha
Date: 2025.11.14 15:19:31 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2025

Annexure - 3

Certificate on Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE in the case of My Mudra Fincorp Limited ("the Company") (CIN: L6519DL2013PLC257611) having Registered Office at 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi – 110005

We, Sangita Gupta & Associates, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024, hereby confirm and certify that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company, for the half-year ended 30th September, 2025.

Further, we have verified the information mentioned in Annexure-A with respect of the Company, extracted from the un-audited standalone financial results of the company for the half-year ended September 30, 2025 and other relevant records the Company prepared and produced before us by the Board of Directors of the Company. The information mentioned in Annexure-A was reviewed by the Audit Committee and approved & taken on record by the Board of Directors of the Company at their meeting held on November 14, 2025.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

Yours faithfully,
For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No: 023808N

SANGITA KUMARI GUPTA
Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.11.14 15:20:33 +05'30'

CA Sangita Kumari Gupta
Partner
M. No. 518358
UDIN: 25518358BMOMPV9910
Date: 14/11/2025
Place: New Delhi

Encl.: Annexure-A

Annexure – A

(Rs. In Lakhs)

S. No.	Objects as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of a portion of certain borrowing availed by the Company	625.00	625.00	-	None
2	Investment in technology development and digital infrastructure	660.00	497.78	162.22	None
3	To meet Working Capital requirements	700.00	700.00	-	None
4	General Corporate Purpose	812.10	705.00	107.10	None
5	Issue related expenses	529.30	529.30	-	None
Total		**3,326.40**	**3,057.08**	**269.32**	

Yours faithfully,
For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No: 023808N

SANGITA KUMARI GUPTA
Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.11.14 15:20:48 +05'30'

CA Sangita Kumari Gupta
Partner
M. No. 518358
UDIN: 25518358BMOMPV9910
Date: 14/11/2025
Place: New Delhi

Annexure-4

Details as required under Regulation 30 of the SEBI LODR Regulations read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Particulars	Details
1.	Reason for Change viz. appointment, re-appointment, resignation, removal, death or **otherwise**;	**Change in designation** from Functional Head as Associate Director (Insurance) to Functional Head – Sales Strategy & Business Development
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment	November 14, 2025
3.	Brief profile (in case of appointment)	With over 10 years of rich experience in the Insurance sector and 5 Years in BPO industry, Mr. Jasdeep Singh Chandiok, playing a key leadership role in driving business expansion, optimizing sales performance, and strengthening institutional partnerships. He is a strategic thinker with a strong execution mindset, brings together data insights, frontline experience, and cross-functional leadership to scale business impact. His focus on performance metrics, customer lifecycle value, and stakeholder collaboration will continue to drive sustained growth and innovation across the organization. He is a BIT Graduate in Information Technology from Manipal University.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable