Date: November 12, 2026 **Ref. No.: MMFL/46/2026-27**

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir(s),

We wish to inform you that the Board of Directors of My Mudra Fincorp Limited ("the Company") at its meeting held today i.e. Thursday, November 12, 2026 have, inter-alia, considered and approved the following:

a) Un-audited Standalone Financial Results of the Company for the half year ended September 30, 2026, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, duly subjected to Limited Review by the Statutory Auditors of the Company. A copy of the said Financial Results along with Limited Review Report is attached herewith as Annexure-1;
b) The Board also deliberated upon the proposal for raising of funds through various options including unsecured inter-corporate deposit(s), on such terms and conditions as may be determined by the Board, and to consider and approve the execution of necessary agreements and other ancillary/incidental documents in connection therewith.
c) The Board further deliberated upon the proposal for conversion of existing and future loans into equity shares of the Company and the proposal for increase in the authorised share capital of the Company, along with the consequential alteration to the Capital Clause of the Memorandum of Association
d) The Board also discussed the proposal for convening an Extraordinary General Meeting (EGM) of the shareholders of the Company to seek necessary approvals in respect of the aforesaid matters.

After due deliberations, the Board decided to defer consideration and approval of the aforesaid matters as mentioned in points (b), (c) and (d) above to subsequent meeting of the Board of Directors of the Company. Accordingly, no decision was taken on these matters at the present meeting.

The meeting of the Board of Directors of the Company commenced at 12:30 (IST) P.M. and concluded at 01:22 (IST) P.M

This is for your kind information and record.

Thanking You,

For **My Mudra Fincorp Limited**

Vaibhav Kulshrestha

Vaibhav Kulshrestha
Digitally signed by Vaibhav Kulshrestha
Date: 2026.11.12 13:25:31 +05'30'

Managing Director
DIN: 06979149
Place: New Delhi
Encl.: As above

Independent Auditors' Limited Review Report on Un-audited Standalone Financial Results of My Mudra Fincorp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors
My Mudra Fincorp Limited
17A/45, 2nd Floor, wea, Karol Bagh,
New Delhi – 110005

Dear Sir/Madam,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of My Mudra Fincorp Limited ('Company') (CIN: L65191DL2013PLC257611) for the half year ended September 30, 2026, having submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

This statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the financial Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations (as amended) including the manner in which it is to be disclosed, or that it contains and material misstatement.

For **M/s Sangita Gupta & Associates**
Chartered Accountants
Firm Registration No.: 023808N

SANGITA KUMARI GUPTA
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Date: 2026.11.12 13:23:17 +05'30'

CA Sangita Kumari Gupta
Partner
Membership No.: 518358
UDIN: 26518358BPJTCQ5350
Date: Delhi
Place: 12-11-2026

Annexure - 1

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Financials Results for the half year ended September 30, 2026

Particulars	(Amount in Rs. Lakhs except EPS)			
	Half year ended			Year ended
	Sep 30, 2026	Mar 31, 2026	Sep 30, 2025	Mar 31, 2026
	(Un-audited)	(Audited)	(Un-audited)	(Audited)
1. Revenue from Operations	6,442.33	5,889.44	5,844.74	11,734.18
2. Other Income	25.59	24.03	21.17	45.21
3. Total Income (1+2)	**6,467.92**	**5,913.47**	**5,865.92**	**11,779.39**
4. Expenditure				
(a) Employee Benefit Expenses	568.35	537.63	398.47	936.10
(b) Finance Cost	106.03	71.97	70.88	142.86
(c) Deprecaiation and Amortisation Expenses	81.48	78.03	75.86	153.89
(d) Other Expenses	4,908.71	4,324.64	4,615.54	8,940.18
5. Total Expenditure 4(a) to 4(d)	**5,664.57**	**5,012.27**	**5,160.75**	**10,173.02**
6. Profit / (Loss) before Exceptional & Extraordinary items & tax (3-5)	803.35	901.20	705.16	1,606.36
7. Exceptional Item				
8. Profit / (Loss) Before Tax (6-7)	**803.35**	**901.20**	**705.16**	**1,606.36**
9. Tax Expenses:				
(a) Tax Expense for Current Year	202.20	242.69	177.49	420.18
(b) Short / (Excess) Provision of Earlier Year	-	-	-	-
(c) Deffered Tax	(3.64)	(4.38)	(9.76)	(14.15)
Net Current Tax Expenses:	**198.56**	**238.31**	**167.73**	**406.03**
10. Profit / (Loss) for the Year (8-9)	**604.78**	**662.89**	**537.44**	**1,200.33**
11. Paid-up Equity Capital (Face Value of Rs. 10/- each)	**1,139.18**	**1,139.18**	**1,139.18**	**1,139.18**
12. Weighted Average Number of Shares	**113.92**	**113.92**	**113.92**	**113.92**
11. Earnings per equity shares (Face Value of Rs. 10 each)				
i. Basic	5.31	5.82	4.72	10.54
ii. Diluted	5.31	5.82	4.72	10.54

Notes to Un-audited Standalone Financial Results:

1.The above Un-audited Standalone Financial Results for the half-year ended September 30, 2026 of My Mudra Fincorp Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on November 12, 2026. Further, the said financial results were subjected to Limited Review by the Statutory Auditors of the Company.

2.The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

3.These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations').

4.During the half-year ended September 30, 2026, Ms. Piyushi Jindal has resigned from the position of Company Secretory of the Company w.e.f. May 31, 2026.

5.During the half-year ended September 30, 2026, Ms. Isha has been appointed as Company Secretory and designated as Key Managerial Personnel of the Company with effect from June 01, 2026.

6.During the half-year ended September 30, 2026, Mr. Madan Sardar was appointed as an Additional Director on the Board of the Company with effect from August 18, 2026. Subsequently, his appointment was regularised by the shareholders of the Company at the 13th Annual General Meeting

7.Subsequent to the half-year ended September 30, 2026, Mr. Madan Sardar has resigned from the position of Director of the Company w.e.f. October 09, 2026.

8.The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

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Date: 2026.11.12 13:25:50 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 12-11-2026

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Assets & Liabilities as on September 30, 2026

Particulars	(Amount in Rs. Lakhs)	
	Half year ended	Year ended
	Sep 30, 2026	Mar 31, 2026
	(Un-audited)	(Audited)
(A) Equity and Liabilities		
1. Shareholder's Funds		
(a) Share Capital	1,139.18	1,139.18
(b) Reserve & Surplus	6,007.18	5,402.40
	7,146.36	**6,541.58**
2. Non Current Liablities		
(a) Long Term Borrowings	292.78	294.81
(b) Deffered Tax Liablities (Net)	-	-
(c) Long Term Provisions	16.38	14.88
	309.16	**309.69**
3. Current Liabilities		
(a) Short Term Borrowings	1,443.34	831.53
(b) Trade Payable		
(i) Payable to Msme	5.87	5.78
(ii) Payable to Others	97.76	142.29
(c) Other Current Liabilities	84.60	99.53
(d) Short Term Provisions	209.27	426.25
	1,840.83	**1,505.37**
Total	**9,296.36**	**8,356.64**
(B) Assets		
1. Non Current Assets		
(a) Property Plant & Equipment and Intangibale Assets		
(i) Tangible Assets	436.78	455.12
(ii) Intangible Assets	1.03	0.22
(iii) Intangible Assets under Development	1,386.17	1,330.11
	1,823.97	**1,785.45**
(b) Deffered Tax Assets (Net)	43.67	40.03
(c) Long Term Loan and Advances	879.21	782.72
(d) Other Non Current Assets	6.00	7.20
	928.88	**829.95**
2. Current assets		
(a) Current Investments	-	-
(b) Trade Receivables	2,386.01	2,090.89
(c) Cash & Cash Equivalents	1,226.76	1,487.19
(d) Short Term Loans & Advances	2,924.30	2,148.25
(e) Other Current Assets	6.43	14.90
	6,543.50	**5,741.24**
Total	**9,296.36**	**8,356.64**

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

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Date: 2026.11.12 13:26:04 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 12-11-2026

My Mudra Fincorp Limited

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Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Standalone of Un-audited Cash Flow Statement for the period ended September 30, 2026

Particulars		(Amount in Rs. Lakhs) Half year ended Sep 30, 2026 (Un-audited)	Year ended Mar 31, 2026 (Audited)
A) Cash Flow From Operating Activities :			
Net Profit before tax		803.35	1,606.36
Adjustment for :			
Depreciation		81.48	153.89
Interest Paid		92.65	135.16
Provision of Gratuity		2.50	(2.47)
Profit on sale of Motor car		-	-
Operating profit before working capital changes		**979.98**	**1,892.94**
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		(295.11)	(188.03)
(Increase)/Decrease in Short Term Loans & Advances		(776.05)	(1,302.53)
Increase/(Decrease) in Trade Payables		(44.43)	89.35
Increase/(Decrease) in Other Current Liabilities		(14.94)	44.30
(Increase)/Decrease in Other Current Assets		8.47	(14.00)
Increase/(Decrease) in Short Term & Long Term Provisions		-	-
Increase/(Decrease) in Non Current Assets		1.20	2.40
Cash generated from operations		**(140.89)**	**524.44**
Less:- Income Taxes paid		(420.18)	(318.30)
Net cash flow from operating activities	**A**	**(561.07)**	**206.14**
B) Cash Flow From Investing Activities :			
Purchase of Fixed Assets including of CWIP		(120.01)	(815.35)
Sale of Fixed Assets including of CWIP		-	-
Long term Investment made/Sold during the year		-	-
Increase/(Decrease) in Long Term Loans and Advances		(96.49)	(252.92)
Net cash flow from investing activities	**B**	**(216.50)**	**(1,068.27)**
C) Cash Flow From Financing Activities :			
Proceeds from Issue of Share Capital		-	-
Increase/(Decrease) in Short Term Borrowings		611.81	658.26
Increase/(Decrease) in Long Term Borrowings		(2.03)	116.36
Receipt of Share Premium		-	-
Interest Paid		(92.65)	(135.16)
Net cash flow from financing activities	**C**	**517.14**	**639.46**
Net Increase/(Decrease) In Cash & Cash Equivalents	**(A+B+C)**	**(260.43)**	**(222.68)**
Cash equivalents at the begining of the year		1,487.19	1,709.87
Cash equivalents at the end of the year		1,226.76	1,487.19

For My Mudra Fincorp Limited

Vaibhav Kulshrestha

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Date: 2026.11.12 13:26:16 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 12-11-2026