

Date: August 07 2026

Ref. No.: MMFL/26/2026-27

To,  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that the Company has received disclosures from its Promoters, Mrs. Nisha Kulshrestha and Mr. Vaibhav Kulshrestha, regarding the creation of a pledge over equity shares held by them in favour of LRSD Securities Private Limited.

The details of the pledge are as under:

- Mrs. Nisha Kulshrestha: 5,72,200 equity shares, representing 5.02% of the paid-up equity share capital of the Company.
- Mr. Vaibhav Kulshrestha: 4,65,400 equity shares, representing 4.09% of the paid-up equity share capital of the Company.

The aforesaid pledge was created on August 03, 2026, in favour of LRSD Securities Private Limited, for securing borrowings aggregating to ₹1,50,00,000/- (Rupees One Crore Fifty Lakhs Only) availed by the Company.

In this regard, please find enclosed Annexure-I, containing the disclosure of reasons for encumbrance in the prescribed format, as required under SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated August 05, 2015.

Kindly take the above information on record and acknowledge the same as compliance with the provisions of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For My Mudra Fincorp Limited

VAIBHAV  
KULSHRESTHA  
STHA

Digitally signed  
by VAIBHAV  
KULSHRESTHA  
Date: 2026.08.07  
16:18:40 +05'30'

Vaibhav Kulshrestha  
Managing Director  
DIN:06979149



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011-470-10-500



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www.mymudra.com



**REGISTERED ADDRESS**  
17A/45, 2nd Floor, WEA, Karol  
Bagh, New Delhi, 110005

Date: August 03, 2026

To,  
MY MUDRA FINCORP LIMITED  
Second Floor, 17A /45, 2<sup>nd</sup> Floor, WEA  
Karol Bagh, New Delhi, Delhi-110005

National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011

Dear Sir/Madam,

I, Mrs. Nisha Kulshrestha, Promoters of My Mudra Fincorp Limited ("the Company"), hereby submit this disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I wish to inform you that i have created a pledge over 5,72,200 equity shares representing 5.02% of total paid-up share capital in favour of LRSD Securities Private Limited on August 03, 2026, to secure borrowings availed by the Company.

The disclosure in the prescribed format under Regulation 31(1), together with the details of the encumbrance, is enclosed herewith.

Kindly take the above information on record.

Yours faithfully,



Mrs. Nisha Kulshrestha  
(Promoter)

**Format for disclosure by the promoter to the stock exchange and the Target Company for encumbrances of shares/invocation of encumbrance/release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011**

|                                                                                            |                          |
|--------------------------------------------------------------------------------------------|--------------------------|
| Name of the Target Company (TC)                                                            | MY MUDRA FINCORP LIMITED |
| Name of the Stock Exchanges where the shares of the target Company are listed.             | NSE                      |
| Date of reporting                                                                          | August 03, 2026          |
| Name of the promoters or PAC on whose shares encumbrance has been created/released/invoked | Mrs. Nisha Kulshrestha   |

| Name of the promoter or PACs with whom* | Promoter holding in the target company(1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ Invocation[(1)-(2)]} |
|-----------------------------------------|-------------------------------------------|-----------------------------------------|-------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|                                         |                                           |                                         |                                                 |                                                                                                     |

|                    | Number    | % of total share capital | Number    | % of total share capital | Type of event (Creation/ release/invocation) | Date of Creation/ release/invocation of encumbrance | Type of encumbrance (pledge/lien/n on disposal undertaking/others) | Reason for encumbrances **                                                  | Number   | % of share capital | Name of the entity in whose favor shares encumbered **** | Number    | % of total share capital |
|--------------------|-----------|--------------------------|-----------|--------------------------|----------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------------------------------|----------|--------------------|----------------------------------------------------------|-----------|--------------------------|
| Nisha Kulshres tha | 36,72,700 | 32.24%                   | 21,00,000 | 18.43%                   | Creation                                     | 03-08-2026                                          | Pledge                                                             | To provide security towards the loan sanctioned by LRSD Securities Pvt Ltd. | 5,72,200 | 5.02%              | LRSD Securities Pvt Ltd                                  | 26,72,200 | 23.45%                   |

*Nisha*

NISHA KULSHRESTHA

Place: Delhi

Date: August 03, 2026

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: August 03, 2026

To,  
MY MUDRA FINCORP LIMITED  
Second Floor, 17A /45, 2<sup>nd</sup> Floor, WEA  
Karol Bagh, New Delhi, Delhi-110005

National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011

Dear Sir/Madam,

I, Mr. Vaibhav Kulshrestha, Promoters of My Mudra Fincorp Limited ("the Company"), hereby submit the disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I wish to inform you that i have created a pledge over 4,65,400 equity shares representing 4.09% of Total Paid-up Equity Share Capital in favour of LRSD Securities Private Limited on August 03, 2026, to secure borrowings availed by the Company.

The disclosure in the prescribed format under Regulation 31(1), together with the details of the encumbrance, is enclosed herewith.

Kindly take the above information on record.

Yours faithfully,



Mr. Vaibhav Kulshrestha  
(Promoter)



  
VAIBHAV KULSHRESTHA

Place: Delhi

Date: August 03, 2026

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

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