

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KALYANI INVESTMENT COMPANY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i) Sundaram Trading & Investment Pvt. Ltd.- (Sundaram) Acquirer ii) Promoter Group-As per Annexure 1		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes – Sundaram is a part of the Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
i) Sundaram	2,531,529	58.00%	58.00%
ii) Promoter Group – Annexure 1	552,911	12.66%	12.66%
b) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)-	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,084,440	70.66%	70.66%
Details of acquisition/sale – Acquisition			
a) Shares carrying voting rights acquired/ sold			
i) Sundaram	95,661	2.19%	2.19%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	95,661	2.19%	2.19%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sundaram	2,627,190	60.18%	60.18%
ii) Promoter Group – Annexure 1	552,911	12.66%	12.66%
b) Shares encumbered with the acquirer-	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	3,180,101	72.84%	72.84%

6. Mode of acquisition/ sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/inter-se transfer etc).	1) Sundaram – Market Purchase
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 12/03/2018 to 20/03/2018
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,365,306 Equity Shares of Rs.10/- each fully paid-up
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,365,306 Equity Shares of Rs.10/- each fully paid-up
10.Total diluted share/voting capital of the TC after the said acquisition	4,365,306 Equity Shares of Rs.10/- each fully paid-up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sundaram Trading & Investment Pvt. Ltd.



Authorised Signatory

Place: PUNE

Date: 22nd March, 2018

Annexure - 1

PROMOTER GROUP SHAREHOLDING

Sr.	Name of Shareholder	No.of Shares	%
1	Mr. B.N. Kalyani – Promoter	111	0.00
2	Ajinkya Investment & Trading Company	536,182	12.28
3	Lohgaon Trading Company Private Limited	7,000	0.16
4	Ajinkyatara Trading Company Limited	256	0.01
5	Mr. Amit B. Kalyani	3,169	0.07
6	Mrs. S. B. Kalyani	5,414	0.12
7	Mrs. Sugandha Jai Hiremath	678	0.02
8	Mrs. Sugandha Hiremath & Mr. Jai Hiremath	101	0.00
TOTAL		552,911	12.66

For Sundaram Trading & Investment Pvt. Ltd.



Authorised Signatory

Date: 22nd March, 2018