

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KALYANI INVESTMENT COMPANY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i) Ajinkya Investment & Trading Company - (Ajinkya) Acquirer ii) Promoter Group—As per Annexure 1 & 2		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes – Ajinkya is a part of Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
i) Ajinkya	326,182	7.47%	7.47%
ii) Promoter Group – Annexure 1	2,446,910	56.06%	56.06%
b) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	2,773,092	63.53%	63.53%
Details of acquisition/sale – Acquisition			
a) Shares carrying voting rights acquired/sold			
Ajinkya	210,000	4.81%	4.81%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	210,000	4.81%	4.81%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Ajinkya	536,182	12.28%	12.28%
ii) Promoter Group - Annexure 2	2,446,910	56.06%	56.06%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,983,092	68.34%	68.34%

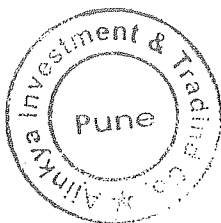
6. Mode of acquisition/ sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/inter-se transfer etc).	Open Market
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7th January, 2016
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,365,306 Equity Shares of Rs.10/- each fully paid up
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,365,306 Equity Shares of Rs.10/- each fully paid up
10. Total diluted share/voting capital of the TC after the said acquisition	4,365,306 Equity Shares of Rs.10/- each fully paid up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ajinkya Investment & Trading Company


S.B. Kanade
Director



Place : PUNE

Date : 9th January, 2016

Annexure - 1

PROMOTER GROUP SHAREHOLDING (PRE TRANSACTION)

Sr.	Name of Shareholder	No. of Shares	%
1	Mr.B.N. Kalyani - Promoter	111	-
2	Sundaram Trading & Investment Pvt. Ltd.	2,434,821	55.78
3	Ajinkyatara Trading Company Limited	256	0.01
4	Lohagaon Trading Company Limited	7,000	0.16
5	Mr.Amit B. Kalyani	3,169	0.07
6	Mrs.Sugandha Hiremath	678	0.02
7	Mrs.Sunita B. Kalyani	774	0.02
8	Mrs.Sugandha Hiremath & Mr.Jai Hiremath	101	-
TOTAL		2,446,910	56.06%

Annexure - 2

PROMOTER GROUP SHAREHOLDING (POST TRANSACTION)

Sr.	Name of Shareholder	No. of Shares	%
1	Mr.B.N. Kalyani - Promoter	111	-
2	Sundaram Trading & Investment Pvt. Ltd.	2,434,821	55.78
3	Ajinkyatara Trading Company Limited	256	0.01
4	Lohagaon Trading Company Limited	7,000	0.16
5	Mr.Amit B. Kalyani	3,169	0.07
6	Mrs.Sugandha Hiremath	678	0.02
7	Mrs.Sunita B. Kalyani	774	0.02
8	Mrs.Sugandha Hiremath & Mr.Jai Hiremath	101	-
TOTAL		2,446,910	56.06%

For Ajinkya Investment & Trading Company

S.B. Kanade
Director

