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MWL
Mangalam Worldwide Limited
TRUSTED SERVICES SINCE 1942

Ref: MWL/CS/NSE/2026-27/19

Date: April 28, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400 051, Maharashtra.

Ref: NSE (Equity): ISIN: INE0JYY01011, Symbol: MWL
NSE (Debt): ISIN: INE0JYY07018, Symbol: 975MWL29

Sub: Outcome of the meeting of the Debenture Committee of the Board of Directors of Mangalam Worldwide Limited ("Issuer") held today i.e. on 28th April, 2026 pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30, 51 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Debenture Committee of the Board of Directors of the Issuer ("Committee"), at its meeting held today i.e., on Tuesday, April 28, 2026 has, inter alia, considered and approved allotment of 5000 (Five Thousand) rated, listed, senior, secured, transferable, redeemable, taxable, non-convertible debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore only) on a private placement basis in accordance with the applicable provisions of the regulations of the Securities and Exchange Board of India and other applicable laws.

The details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are provided in Annexure A attached herewith.

You are requested to kindly take note of the same.

Thanking You,

Yours Faithfully,

For, Mangalam Worldwide Limited

Soham Raval
Company Secretary & Compliance Officer
Membership No.: A34154
Encl: a.a



Mangalam Worldwide Limited

(CIN: L27100GJ1995PLC028381)

Regd. Office: 102, Mangalam Corporate House, 42, Shramali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad-380009, Gujarat (INDIA)
Tel: +91 79 61615000 (10 Lines) Email: cs@mangalamworldwide.com Website: www.mangalamworldwide.com

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Annexure A

Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are as below:

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Issuer/Company | Mangalam Worldwide Limited (“Issuer”) |
| 2. | Debenture Trustee | MITCON Credentia Trusteeship Services Limited |
| 3. | Type of securities proposed to be issued | Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non- Convertible Debentures. |
| 4. | Type of issuance | Issuance of non-convertible debentures on a private placement basis (through EBP). |
| 5. | Total amount for which the securities will be Issued (Size of the issue) | Issuance of 5,000 (Five Thousand) rated, listed, senior, secured, transferable, redeemable, taxable, non-convertible debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore only) (“Debentures”). |
| 6. | Whether proposed to be listed? If Yes, name of the stock exchange(s) | Yes. The Debentures are proposed to be listed on the Negotiated Trade Reporting Platform under New Debt Market of National Stock Exchange of India Limited. |
| 7. | Tenure of the Instrument (Date of Allotment and Date of Maturity) | Date of Allotment: April 28, 2026 Tenure: 36 (Thirty-Six) months from the Deemed Date of Allotment. Date of Maturity: April 28, 2029 (“Maturity Date”) |
| 8. | Coupon/interest offered, schedule of payment of coupon/interest and Principal | Coupon/Interest offered: 10% (Ten Percent) per annum, payable quarterly. Schedule of payment of coupon/interest and principal: The coupon shall be payable on a quarterly basis in accordance with the debenture trust deed. The principal amount of the Debentures shall be paid on the Maturity Date. |
| 9. | Charge/Security, if any created over the assets | The Debentures are proposed to be secured by way of: (i) a mortgage created over certain assets of Mr. Chanakya Prakash Mangal; (ii) pledge over certain equity shares of the Issuer held by Mr. Vipin Prakash Mangal; and (iii) any other security as may be agreed between the Debenture Trustee and the Issuer. |
| 10. | Special right / interest / privileges attached to the instrument and changes thereof | Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the Debenture Trust Deed and other transaction documents. |

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| 11. | Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal | As set out in the Debenture Trust Deed. |
| 12. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any | NIL |
| 13. | Details of redemption of debentures | The Debentures shall be redeemed at the Maturity Date, i.e., April 28, 2029 in accordance with the Debenture Trust Deed. |
| 14. | Any cancellation or termination proposal for issuance of securities including reasons thereof | None |



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