

MWL/CS/NSE/2024-25/26

Date: July 25, 2024

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400 051, Maharashtra.

Company Symbol: MWL (EQ), ISIN: INE0JYY01011

Subject: Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2024.

Dear Sir/Madam,

Pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2024.

Kindly take this on your record.

Thanking You.

Yours Faithfully,
For, Mangalam Worldwide Limited

Apexa Panchal
Company Secretary & Compliance Officer
Membership No.: A35725



Enclosed: A/a.

Mangalam Worldwide Limited

(CIN: L27100GJ1995PLC028381)

Regd. Office: 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad-380009, Gujarat (INDIA)
Tel: +91 79 61615000 (10 Lines) Email: info@groupmangalam.com Website: www.mangalamworldwide.com

વલ્લભજી પુસ્તકાલય

Reconciliation of Share Capital Audit Report
(Details to be Certified by the Auditors)

1. For Quarter Ended	:	30 th June, 2024						
2. ISIN	:	INE0JYY01011						
3. Face Value	:	Rs. 10/- per share						
4. Name of the Company	:	M/S. MANGALAM WORLDWIDE LIMITED						
5. Registered Office Address &	:	Registered Office: 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad - 380009						
6. Correspondence Address	:							
7. Telephone &	:	079- 61615000						
Fax Nos.	:	N.A.						
8. Email address	:	cs@mangalamworldwide.com						
9. Name of the Stock Exchange/s, where the Company's securities are listed. (write in short form e.g. BSE, ASE, etc.)	:	NSE Emerge (MWL)						
10. Issued Capital	:	<table><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>26000674</td><td>100.00</td></tr><tr><td>24500674</td><td>94.23</td></tr></tbody></table>	No. of Shares	% of Total Issued Capital	26000674	100.00	24500674	94.23
No. of Shares	% of Total Issued Capital							
26000674	100.00							
24500674	94.23							
11. Listed Capital (Exchange-wise) (as per Company's records)	:							
12. Held in dematerialized form in CDSL	:	<table><tbody><tr><td>19682674</td><td>75.70</td></tr></tbody></table>	19682674	75.70				
19682674	75.70							
13. Held in dematerialized form in NSDL	:	<table><tbody><tr><td>4818000</td><td>18.53</td></tr></tbody></table>	4818000	18.53				
4818000	18.53							
14. Physical	:	<table><tbody><tr><td>NIL</td><td>NIL</td></tr></tbody></table>	NIL	NIL				
NIL	NIL							
15. Total No. of Shares (12+13+14)	:	<table><tbody><tr><td>24500674</td><td>94.23</td></tr></tbody></table>	24500674	94.23				
24500674	94.23							



16. Reasons for difference, if any between
(10 & 11) (10 & 15) (11 & 15)

:

The Company has on 21st March, 2024 issued and allotted 1500000 equity shares of Rs. 10/- each pursuant to exercise of conversion option in respect of 1500000 Convertible Warrants out of 5200000 Convertible Warrants issued at a price of Rs. 107/- each in the past after obtaining approval of NSE-Emerge. Due to this, the issued and paid up capital of the Company has increased from Rs. 245006740/- (24500674 Equity shares of Rs. 10/- each) to Rs.260006740/- (26000674 Equity shares of Rs. 10/- each) w.e.f. 21st March, 2024.

The Company has on 30th March, 2024 applied to NSE-Emerge for obtaining approval for listing of 1500000 equity shares allotted on 21st March, 2024. However, till the date of this report, the Company has not received Listing approval for the same.

In the absence of listing approval, the Company could not perform Corporate action with the Depositories for the aforesaid allotment. Therefore, the admitted equity capital of the Company with the Depositories has remained at 24500674 Equity Shares of Rs. 10/- each.

17. Certifying the details of changes in Share
Capital during the Quarter under
Consideration as per Table below[^]

:

N.A.

Particulars	No. of Shares	Applied/not applied for Listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for Stock Exchange (Specify names)
Conversion of Warrants into Equity shares*	1500000	Applied on 30 th March, 2024	NSE Emerge	No	No	Yes Approval is pending from NSE – Emerge

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, Any other (To specify)

[^] Note: The above change has taken place in the quarter ended on 31st March, 2024. However, the same is disclosed for reference purpose only in this report.



18. Register of Members is updated (Yes/No) : Yes
If not, updated up to which date.

19. Reference of previous Quarter with Regards to excess dematerialised Shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter? If not, reasons, why? : N.A.

21. Mention the total No. of Requests, if any, Confirmed after 21 days and the total No. of Requests pending beyond 21 days with the reasons for delay. :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name of Compliance Officer of the Company Telephone, Fax No. & Email ID of the Compliance officer of the Company : Ms. Apexa Ajaykumar Panchal
Company Secretary & Compliance Officer
As per Point 7 & 8

23. Name, Address of the Secretarial Auditor : **CS Sunil A. Mulchandani**
Practising Company Secretary,
306, ARTH Complex , B/h. A. K. Patel House,
Nr. Mithakhali Six Roads , Navrangpura,
Ahmedabad – 380 009.
Telephone & : (079) 29602110, (079) 26402117
Fax No. : N.A.
Registration No. : ACS No.: 36327 COP No.: 17400
Firm Registration No.: P2011GJ025800

24. Appointment of Common Agency for Share Registry Work. If yes, Name, Address & Contact No. : M/s Link Intime India Private Limited
5th Floor, 506 to 508, Amarnath Business Centre – 1 (ABC-1), Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off C. G. Road, Ellisbridge, Ahmedabad – 380006
(079) 2646 5179
Email Id : rnt.helpdesk@linkintime.co.in
Website Address : www.linkintime.co.in
SEBI registration no. : INR000004058



25. Any other detail that the Auditor may like to provide.
[(e.g.) BIFR Company, delisting from Stock Exchange, Company Changed its name etc.]

Nil

CERTIFIED
For MANOJ HURKAT & ASSOCIATES
Company Secretaries



SUNIL A. MULCHANDANI
Partner

COP No. : 17400

FRN: P2011GJ025800

UDIN: A036327F000807757

Date : 23rd July, 2024
Place : Ahmedabad

