

mangalam

**MWL**  
Mangalam Worldwide Limited  
TRUSTED SERVICES SINCE 1942

Ref: MWL/CS/NSE/2026-27/11

Date: April 16, 2026

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra,  
Mumbai, Maharashtra – 400051

**Company Symbol: MWL (EQ), ISIN: INE0JYY01011**

**Sub: Outcome of the meeting of the Debenture Committee of the Board of Directors of Mangalam Worldwide Limited (“Issuer”) held today i.e. on April 16, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Debenture Committee of the Board of Directors of the Company (“Committee”), at its meeting held today i.e., on Thursday, April 16, 2026 has *inter alia* considered and approved terms and conditions of issuance of non-convertible debentures of up to 5,000 (Five Thousand) senior, secured, rated, listed, redeemable, taxable, transferable non-convertible debentures (“Debentures”) having a face value of INR 1,00,000 (Rupees One Lakh) each and aggregating to Rs. 50,00,00,000 (Rupees Fifty Crores), on a private placement basis through the Electronic Book Platform (EBP), in accordance with the applicable provisions of the regulations of the Securities and Exchange Board of India and other applicable laws within the limits approved by the Board of Directors of the Company at its meeting held on February 24, 2026.

The details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are provided in **Annexure A** attached herewith.

The Meeting was concluded at 05.30 P.M.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

**For, Mangalam Worldwide Limited**

**Soham Raval**  
Company Secretary & Compliance officer  
Membership No.: A34154  
Encl: a/a.



**Mangalam Worldwide Limited**

(CIN: L27100GJ1995PLC028381)

Regd. Office: 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad-380009, Gujarat (INDIA)  
Tel: +91 79 61615000 (10 Lines) Email: [cs@mangalamworldwide.com](mailto:cs@mangalamworldwide.com) Website: [www.mangalamworldwide.com](http://www.mangalamworldwide.com)

સ્વં શ્રદ્ધા સુધારા:

**Annexure-A**

Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are as below:

Sr. No.	Particulars	Details
1.	Issuer/Company	Mangalam Worldwide Limited
2.	Debenture Trustee	MITCON Credentia Trusteeship Services Limited ("Debenture Trustee")
3.	Type of securities proposed to be Issued	Rated, listed, senior, secured, transferable, taxable, redeemable, non-convertible debentures
4.	Type of issuance	Issuance of non-convertible debentures on a private placement basis (through EBP)
5.	Total amount for which the securities will be Issued (Size of the issue)	Issuance of non-convertible debentures of 5,000 (Five Thousand) senior, secured, rated, listed, transferable, taxable, redeemable non-convertible debentures ("Debentures"), having a face value of ₹ 1,00,000/- (Rupees One Lakh only) each, aggregating to ₹50,00,00,000/- (Rupees Fifty Crore only), on a private placement basis through the Electronic Book Platform (EBP), in accordance with the applicable provisions of the regulations of the Securities and Exchange Board of India and other applicable laws within the limits approved by the Board of Directors of the Company at its meeting held on February 24, 2026 ("Debentures").
6.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes, the Debentures are proposed to be listed on the Negotiated Trade Reporting Platform of National Stock Exchange of India Limited.
7.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	<b>Deemed Date of Allotment:</b> April 23, 2026 <b>Tenure:</b> 36 (Thirty-Six) months from the Deemed Date of Allotment. <b>Date of Maturity:</b> April 23, 2029

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**Mangalam Worldwide Limited**

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Sr. No.	Particulars	Details
8.	Coupon/interest offered, schedule of payment of coupon/interest and Principal	<b>Coupon/Interest offered:</b> 10% per annum, payable quarterly.  <b>Schedule of payment of coupon/interest and principal:</b> The coupon shall be payable on a quarterly basis in accordance with the debenture trust deed to be executed between the Issuer the Debenture Trustee on or about the date hereof (“ <b>Debenture Trust Deed</b> ”). The Debentures shall be redeemed in accordance with the Debenture Trust Deed.
9.	Charge/Security, if any created over the assets	The Debentures are proposed to be secured by way of: (i) pledge over certain equity shares of the Issuer held by Mr. Vipin Prakash Mangal in favour of the Debenture Trustee;  (ii) a first ranking and exclusive mortgage created by Mr. Chanakya Prakash Mangal over all his right, title, interest, benefits and claims in certain identified immovable properties;  (i) any other security as may be agreed between the Debenture Trustee and the Issuer.
10.	Special right / interest / privileges attached to the instrument and changes thereof	Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the Debenture Trust Deed and other transaction documents.
11.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	2% (Two Percent) per annum over and above the Coupon Rate
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	NIL
13.	Details of redemption of debentures	The Debentures shall be redeemed at the Maturity Date, i.e., April 23, 2029 in accordance with the terms of the Debenture Trust Deed.
14.	Any cancellation or termination proposal for issuance of securities including reasons thereof	None

સ્વિકૃતિ પુસ્તિકા:



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