



MWL/CS/NSE/2025-26/78

MWL
Mangalam Worldwide Limited
TRUSTED SERVICES SINCE 1942

Date: March 11, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai, Maharashtra – 400051
Company Symbol: MWL (EQ), ISIN: INE0JYY01011

Sub: Outcome of the meeting of the Debenture Committee of the Board of Directors of Mangalam Worldwide Limited ("Issuer") held today i.e. on 11th March, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Debenture Committee of the Board of Directors of the Issuer ("Committee"), at its meeting held today i.e., on Wednesday, March 11, 2026 at the registered office of the Issuer situated at 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabd, Gujarat – 380009 has inter alia considered and approved the terms and conditions of the issuance of non-convertible debentures of up to 50,000 (Fifty Thousand) senior, secured, rated, listed, redeemable non-convertible debentures ("Debentures"), having a face value of ₹ 10,000/- (Rupees Ten Thousand only) each, aggregating up to ₹50,00,00,000/- (Rupees Fifty Crore only), along with a green shoe option to issue up to 5,000 (Five Thousand) rated, listed, senior, secured, transferable, redeemable, non-convertible debentures having a face value of Rs. 10,000/- (Rupees Ten Thousand only) each, of the aggregate nominal value of ₹ 5,00,00,000/- (Rupees Five Crore only) thereby aggregating up to ₹55,00,00,000/- (Rupees Fifty-Five Crore only), on a private placement basis through the Electronic Book Platform (EBP), in accordance with the applicable provisions of the regulations of the Securities and Exchange Board of India and other applicable laws.

The details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are provided in Annexure A attached herewith.

The Meeting was concluded at 5:30 P.M.

Kindly consider the same and take the same on your record.

Thanking You,

Yours Faithfully,
For, Mangalam Worldwide Limited



Chandragupt Prakash Mangal
Managing Director
DIN: 07408422

Mangalam Worldwide Limited

(CIN: L27100GJ1995PLC028381)

Regd. Office: 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad-380009, Gujarat (INDIA)
Tel: +91 79 61615000 (10 Lines) Email: cs@mangalamworldwide.com Website: www.mangalamworldwide.com

'Annexure A'

Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as updated on January 30, 2026) are as below:

Sr. No.	Particulars	Details
1.	Issuer/Company	Mangalam Worldwide Limited
2.	Debenture Trustee	Beacon Trusteeship Limited
3.	Type of securities proposed to be Issued	Rated, listed, senior, secured, transferable, redeemable, non-convertible debentures
4.	Type of issuance	Issuance of non-convertible debentures on a private placement basis (through EBP)
5.	Total amount for which the securities will be Issued (Size of the issue)	Issuance of 50,000 (Fifty Thousand) rated, listed, senior, secured, transferable, redeemable, non-convertible debentures having a face value of Rs. 10,000/- (Rupees Ten Thousand only) each, of the aggregate nominal value of Rs. 50,00,00,000/- (Rupees Fifty Crore only) along with a green shoe option to issue up to 5,000 (Five Thousand) rated, listed, senior, secured, transferable, redeemable, non-convertible debentures having a face value of Rs. 10,000/- (Rupees Ten Thousand only) each, of the aggregate nominal value of Rs. 5,00,00,000/- (Rupees Five Crore only), together aggregating up to Rs. 55,00,00,000/- (Rupees Fifty Five Crore only) (" Debentures ").
6.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes, the Debentures are proposed to be listed on the Negotiated Trade Reporting Platform under New Debt Market of National Stock Exchange of India Limited.
7.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	Deemed Date of Allotment: March 17, 2026 Tenure: 36 (Thirty Six) months from the Deemed Date of Allotment. Date of Maturity: March 17, 2029
8.	Coupon/interest offered, schedule of payment of coupon/interest and Principal	Coupon/Interest offered: 9.75% (Nine Decimal Point Seven Five Percent) per annum, payable quarterly. Schedule of payment of coupon/interest and principal: The coupon shall be payable on a quarterly basis in accordance with the debenture trust deed to be executed between the Issuer the Debenture Trustee on or about the date hereof (" Debenture Trust Deed "). The Debentures shall be redeemed in accordance with the Debenture Trust Deed.

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Sr. No.	Particulars	Details
9.	Charge/Security, if any created over the assets	The Debentures are proposed to be secured by way of: (i) a mortgage created over certain assets of the Issuer; (ii) a hypothecation over the certain plant and machinery of Mangalam Saarloh Private Limited ("MSPL"); (iii) pledge over certain equity shares of the Issuer held by its promoters; and (iv) any other security as may be agreed between the Debenture Trustee and the Issuer.
10	Special right / interest / privileges attached to the instrument and changes thereof	Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the Debenture Trust Deed and other transaction documents.
11	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	As set out in the Debenture Trust Deed.
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	NIL
13	Details of redemption of debentures	The Debentures shall be redeemed at the Maturity Date, i.e., March 17, 2029 in accordance with the Debenture Trust Deed.
14	Any cancellation or termination proposal for issuance of securities including reasons thereof	None

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