M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 I GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghalwada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 30th May, 2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub: Outcome of Board Meeting held on 30th May, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform the Stock Exchange that the Board of Directors of the Company in their meeting held on Saturday, 30th May, 2026, at the Registered Office of the Company situated at Gut No. 44 and 46, Kusumnagar, At Post Waghalwada, Umari, Nanded - 431807, Maharashtra, India, have inter-alia, discussed and approved the following businesses:

1. Considered and approved the Audited Standalone and Consolidated Financial Results for the Quarter and Year ended 31st March, 2026, along with the Auditor's Report thereon;

   A copy of the Financial Results along with the Auditor's Report and declaration regarding audit report with an unmodified opinion thereupon is enclosed herewith as Annexure A.

2. Approved the appointment of Mr. Pankaj Pandav (DIN: 10531842) as an Additional Director as Non-Executive - Independent Director on the Board of the Company.

   The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-B.

3. Approved the appointment of Mr. Ankitkumar Tank as the Company Secretary and Compliance Officer of the Company.

   The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-C.

4. Approved the appointment of M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W) as the Internal Auditors of the Company.

   The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-D.

5. Raising of funds by way of issue of equity shares of the Company of face value Rs. 10 (Rupees Ten) each for an aggregate amount not exceeding Rs. 50,00,00,000/- (Rupees Fifty Crore) on a rights issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company as on the record date (to be notified subsequently) to be determined by the Board, subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue').

   The detailed terms of Rights issue including the procedure for applying in the Rights issue will be specified in the letter of offer which will be sent by the Company to the eligible shareholders holding equity shares of the Company as on the record date in due course.

   The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-E.

6. Approved the increase in the salary of Mr. Sandip Marotrao Kawale, Chief Financial Officer of the Company, not exceeding Rs. 2,00,000/- per Month with effect from 1st June 2026.

7. Approved the revised Policy on Dealing with Related Party Transactions in accordance with Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the recommendation of the Audit Committee.

The Board Meeting commenced at 03:00 P.M. and concluded at 11:30 P.M.

This is for your information and records.

Thanking You.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED
Marotrao Vyankatrao Kawale
Digitally signed by Marotrao Vyankatrao Kawale
Date: 2026.05.30 11:49:58 +05'30'

MAROTRAO VYANKATRAO KAWALE
Managing Director
DIN: 06421662

Encl.: As above

N B T and Co
Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
M.V.K. Agro Food Product Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of **M.V.K. Agro Food Product Limited** ("the Company") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

1. is presented in accordance with the requirements of the Listing Regulations in this regard; and
2. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information of the Company in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

a) The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

b) Certain debit/credit balances including trade receivables, Loans and advance given, Loan and advances taken and trade payables in the Company are pending independent confirmation and consequential reconciliation thereof.

c) The determination of the transaction with MSME vendors and balances thereof, have been done based on the certificate received from the respective parties as available from system. In absence of complete reconciliation in this respect, completeness of the disclosures in respect of MSME vendors, interest liability thereon as per MSME Act, Income tax Computations as need to be ascertained.

Our opinion on standalone financial results in respect of the above matters is not modified.

For N B T AND CO
Chartered Accountants
FRN: - 140489W

Ashutosh Biyani

Ashutosh Biyani
Partner
M.No - 165017
Date:30/05/2026
Place: Mumbai
UDIN: 26165017AATPEM9263

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN: L15316MH2018PLC304795
STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH, 2026

(Rs in lakhs)

Sr. No.	Particulars	As at 31st March, 2026	As at 31st March, 2025
(A)	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share Capital	5,050.39	1,549.00
	(b) Reserves and Surplus	36,323.13	7,102.07
2	**Non-current liabilities**		
	(a) Long-term borrowings	16,554.54	7,703.68
	(b) Deferred tax liabilities (net)	297.71	203.03
	(c) Long-Term Provisions	41.21	31.96
3	**Current liabilities**		
	(a) Short-term borrowings	5,501.43	3,611.91
	(b) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	105.93	85.99
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	1,523.53	2,584.18
	(c) Other current liabilities	5,274.49	3,122.76
	(d) Short-term provisions	263.28	145.30
		70,935.65	**26,139.89**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	8,822.11	9,091.90
	(ii) Capital Work in Progress	17,719.91	77.63
	(b) Non-current investments	27,741.90	363.90
	(c) Long-term loans & advances	23.03	103.75
2	**Current assets**		
	(b) Inventories	7,515.60	7,189.42
	(c) Trade receivables	3.74	24.17
	(d) Cash and cash equivalents	3,000.31	5,043.44
	(e) Short-term loans and advances	3,045.82	4,109.44
	(f) Other current assets	3,063.23	136.24
		70,935.65	**26,139.89**

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

M.V.K. Agro Food Product Ltd.

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)
Place: Nanded
Date: 30/05/2026

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN: L15316MH2018PLC304795
Statement of Financial Results for the Quarter and Year Ended 31st March, 2026

(Rs in lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Year to Date	
		31st March, 2026	31st December, 2025	31st March, 2025	31st March, 2026	31st March, 2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I.	**Income**					
	(a) Revenue from operations	6,936.32	4,350.96	6,200.82	15,397.15	13,297.95
	(b) Other income	733.88	19.57	112.39	874.76	441.16
II.	**Total Income**	**7,670.20**	**4,370.53**	**6,313.21**	**16,271.91**	**13,739.11**
III.	**Expenses:**					
	Cost of raw materials consumed	5,458.06	4,116.81	5,708.03	9,576.77	8,454.92
	Purchase of stock in trade	1,898.07	-	-	1,898.07	-
	Other manufacturing expenses	217.17	72.74	(118.49)	349.44	232.35
	Changes in inventories of finished goods,work in progress and stock in	(1,858.71)	(752.85)	(332.44)	(47.68)	1,695.54
	Employee Benefit Expenses	359.40	123.18	234.32	753.11	638.91
	Finance Cost	409.40	175.65	30.13	1,060.35	952.80
	Depreciation and amortization expenses	101.52	105.84	75.22	436.59	286.25
	Other expenses	450.54	95.71	310.14	654.44	542.18
	Total Expenses	**7,035.45**	**3,937.07**	**5,906.92**	**14,681.09**	**12,802.96**
IV.	**Profit/(Loss) before exceptional and extraordinary items and tax**	**634.75**	**433.46**	**406.29**	**1,590.82**	**936.15**
V.	**Exceptional Items/Prior Period Items**	-	-	-	-	-
VI.	**Profit/(Loss) before extraordinary items and tax**	**634.75**	**433.46**	**406.29**	**1,590.82**	**936.15**
VII.	**Extraordinary Items**	-	-	-	-	-
VIII.	**Profit/(Loss) before tax**	**634.75**	**433.46**	**406.29**	**1,590.82**	**936.15**
IX.	**Tax expense:**					
	(I) Current tax	85.96	87.41	(11.87)	229.37	104.70
	(II) Deferred tax	(20.54)	-	59.39	94.68	59.39
	(III) Short/(Excess) provision of earlier year	-	-	-		-
X.	**Profit/(Loss) for the period ended after tax**	**569.32**	**346.05**	**358.78**	**1,266.76**	**772.07**
XI.	Paid up Equity Share Capital in Lakhs (Face value of Rs. 10 Each)	5050.39	5050.39	1,549.00	5050.39	1,549.00
	Weighted average no. of shares (Basic)	38225052	34206521	15490000	38225052	15490000
	Weighted average no. of shares (Diluted)	38225052	34206521	15490000	38225052	15490000
XII.	**Earning per equity share:**					
	(I) Basic (amount not in lakhs)	1.49	1.01	2.32	3.31	4.98
	(II) Diluted (amount not in lakhs)	1.49	1.01	2.32	3.31	4.98

M.V.K. Agro Food Product Ltd.

Notes to Standalone Financial Results

1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 30th May, 2026. The Statutory Auditors have carried out the audit for the quarter and year ended 31st March, 2026 and issued unmodified report thereon. These results are available on the Company's Website.

2 In accordance with regulation 33 of the SEBI(LODR) regulation 2015, the above standalone results have been audited by the Statutory Auditors of the Company for the quarter and year ended 31st March, 2026.

3 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

4 The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to conform to current period/year classification..

5 The Company is operating only in the one segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable. Hence no separate information for segment wise.

6 Pursuant to the proposed preferential allotment dated August 7, 2025, the Company's paid-up share capital exceeded ₹25 crore. This event triggered the regulatory obligation for the Company to submit quarterly financial results after the said allotment.

7 The Government of India has implemented four new Labour Codes ("Codes"), including the Code on Wages, 2019, with effect from November 21, 2025. The Company has assessed the potential impact of these changes in accordance with the guidance issued by the Institute of Chartered Accountants of India. Based on such assessment, the Company is of the view that there is no material impact on the Statement of Unaudited Standalone Financial Results for the quarter and year ended March 31, 2026 and accordingly, no accounting adjustment has been considered necessary. The Company continues to monitor developments pertaining to the Labour Codes and will evaluate any impact, if applicable, on employee benefit liabilities in future periods.

8 The company has made Initial Public Offer of 54,90,000 equity shares of face value of Rs.10 each with premium of Rs.120 each aggregating to Rs.65,88,00,000/- which is fully subscribed and shares were allotted on 05th March, 2024. The utilization of IPO proceeds is summarized below:

(Rs. In Lakhs)

Objects of the issue as per Prospectus	**Proceeds recevied**	**Utilization upto**	**Utilization upto**
		31.03.2026	**31.03.2025**
Setting up a greenfield unit in Nanded, Maharashtra for (i) manufacturing Ethanol and (ii) generation and bottling of Bio-CNG and Fertilizer	5,238.17	4,300.00	1,250.00
General corporate proceeds	587.09	587.09	587.09
Total	**5,825.26**	**4,887.09**	**1,837.09**

Note :- Total proceeds received from issue Rs. 6588 Lacs and from proceeds issue related expense incurred Rs. 762.75 Lacs i.e. Net proceeds amount Rs. 5825.25 Lacs and details of fund utilization given above.

9 The Company has made a preferential allotment during the period. The Issuer has received application/allotment money aggregating to Rs. 41,34,51,000/- from the allottee(s) on or before 06th August, 2025, against the allotment of 45,93,900 equity shares made on 07th August, 2025. The shares allotted comprise 45,93,900 equity shares of face value Rs. 10 each, issued at a premium of Rs. 90 per share. The total proceeds of Rs. 41,34,51,000/- were received in cash. A summary of the utilization of these proceeds is provided below

Objects of the issue as per Prospectus	**Proceeds recevied**	**Utilization**
		31.03.2026
Capital expenditure - Requirement for expansion of Sugar Manufacturing capacity from 2500 MT to 4000 MT TCD per day capacity	4,134.51	4,134.51
Total	**4,134.51**	**4,134.51**

10 During the year, the Company approved issuance of up to 3,04,20,000 equity shares of Rs. 10 each at an issue price of Rs. 90 per share (including premium of Rs. 80 per share) on a preferential basis for consideration other than cash aggregating up to Rs. 2,73,78,00,000/- on 07th August, 2025. The said shares are proposed to be issued towards acquisition of 100% equity stake in Dr. Shankarrao Chavan Jaggery & Agro Product Private Limited and V.P.K. Agro Food Product Private Limited on share swap basis, in the swap ratio of 10:18 and 10:154 respectively, as determined based on valuation reports of an independent registered valuer.

11 Figures for the quarter ended March 31, 2026 and corresponding quarter in the previous year as reported in these financial results are balancing figures between audited figures in respect of full financial year and the unaudited year to date figures up to the end of third quarter of the relevant financial year.

12 There are no Investors Complaints pending as on March 31, 2026.

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

M.V.K. Agro Food Product Ltd.

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)
Place: Nanded
Date: 30/05/2026

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN: L15316MH2018PLC304795
STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH. 2026

(Rs in lakhs)

	Particulars	For the year ended 31st March, 2026		For the year ended 31st March, 2025	
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		**1,590.82**		**936.15**
	Adjustments for:				
	Prior year TDS/TCS non recoverable transfer to reserve	(56.83)			
	Depreciation	436.59		286.25	
	Finance Cost	1,060.35		952.80	
	Interest on FD	(337.88)		(388.23)	
	Dividend Income	(0.02)		(0.30)	
	Provision of gratutity	11.05	1,113.27	11.71	862.24
	Operating Profit before Working Capital Changes		**2,704.08**		**1,798.39**
	Adjustments for:				
	(Increase)/Decrease in Inventories	(326.17)		2,604.77	
	(Increase)/Decrease in Trade Receivables	20.43		(9.40)	
	(Increase)/Decrease in Short Term Loans & Advances	1,063.62		(1,394.90)	
	(Increase)/Decrease in Other Current Assets	(2,955.24)		334.22	
	(Increase)/Decrease in Long term loans and advances	80.72		80.91	
	Increase/(Decrease) in Trade Payables	(1,040.71)		1,437.30	
	Increase/(Decrease) in Other Current Liabilities	2,151.72		1,584.10	
	Increase/(Decrease) in Provisions	(8.49)	(1,014.12)	(111.51)	4,525.48
	Cash generated from Operations		**1,689.96**		**6,323.88**
	Income Tax paid		(76.46)		(45.25)
	Net Cash flow from Operating activities		**1,613.51**		**6,278.62**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(166.80)		(2,287.16)	
	Purachase of CWIP	(17,642.28)			
	(Increase)/Decrease in Non Current Investment	(27,378.00)		(3.00)	
	Interest income	337.88		388.23	
	Dividend Income	0.02		0.30	
	Net Cash used in Investing activities		**(44,849.18)**		**(1,901.64)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issue of equty share in Preference Issue	3,501.39			
	Proceeds in Security Premium Account in Preference Issue	28,021.16			
	Proceeds from issue of equty share in IPO	-			
	Proceeds in Security Premium Account in IPO	-			
	Less IPO Expense	(10.04)			
	Proceeds from Long term Borrowings	8,850.86		2,037.43	
	Proceeds from Short term Borrowings	1,889.52		(6,801.74)	
	Finance Cost	(1,060.35)		(952.80)	
	Net Cash used in financing activities		**41,192.55**		**(5,717.11)**
	Net increase in cash & Cash Equivalents		(2,043.13)		(1,340.12)
	Cash and Cash equivalents at the beginning of the year		5,043.44		6,383.57
	Cash and Cash equivalents at the end of the period/year		**3,000.31**		**5,043.44**

Notes :-

	Particulars	For the year ended 31st March, 2026		For the year ended 31st March, 2025	
1	Component of Cash and Cash equivalents				
	Cash on hand		0.90		0.44
	Balance with Banks		364.23		26.34
	Deposit Accounts		2,635.18		5,016.66
			3,000.31		**5,043.44**

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

M.V.K. Agro Food Product Llp.

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)
Place: Nanded
Date: 30/05/2026

Independent Auditor's Report on the Quarterly and Year to date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
M.V.K. Agro Food Product Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of **M.V.K. Agro Food Product Limited** ("Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements/ financial information of the subsidiaries, the Statement:

i. includes the results of the following entities:

   Holding Company:
   (a) M.V.K. Agro Food Product Limited

   Subsidiaries:
   (a) Saikrupa Dairy & Food Products Pvt. Ltd.;
   (b) Dr Shankarrao Chavan Jaggery and Agro Product Private Limited (w.e.f August 07, 2025); and
   (c) V.P.K. Agro Food Product Private Limited (w.e.f August 07, 2025).

ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and

iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit other financial information of the Group in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The respective Board of Directors of the companies included in the Group is responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group and joint venture to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and its joint venture or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section I 43(3Xi) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the independent auditors to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD 1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matters

The accompanying Statement includes the audited financial results/statements and other financial information, in respect of:

a) Subsidiaries, whose financial results/statements include net assets of Rs. 9,173.31 Lakhs as at March 31, 2026, total revenues of Rs. 18,489.93 Lakhs, total net profit after tax of Rs. 3,396.38 Lakhs the year ended on that date, respectively, as considered in the Statement which have been audited by their respective independent auditors.

   The independent auditor's report on the financial statements/financial results/financial information of these entities have been furnished to us by the Management and our opinion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries joint venture is based solely on the reports of such auditors.

b) The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

c) Certain debit/credit balances including trade receivables, Loans and advance given, Loan and advances taken and trade payables in the Company are pending independent confirmation and consequential reconciliation thereof.

d) The determination of the transaction with MSME vendors and balances thereof, have been done based on the certificate received from the respective parties as available from system. In absence of complete reconciliation in this respect, completeness of the disclosures in respect of MSME vendors, interest liability thereon as per MSME Act, Income tax Computations as need to be ascertained

Our opinion on the Statement is not modified in respect of the above matters and respect to our reliance on the work done and the reports of the other auditors.

For N B T AND CO
Chartered Accountants
FRN: - 140489W

Ashutosh Biyani
Partner
M.No - 165017
Date: 30/05/2026
Place: Mumbai
UDIN - 26165017MRZUSU2734

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN:U15316MH2018PLC304795
CONSOLIDTAED STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH. 2026

(Rs in lakhs)

Sr. No.	Particulars	As at 31st March, 2026	As at 31st March, 2025
(A)	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share Capital	5,050.39	1,549.00
	(b) Reserves and Surplus	39,988.13	7,444.04
2	**Non-current liabilities**		
	(a) Long-term borrowings	21,565.09	6,953.37
	(b) Deferred tax liabilities (net)	297.71	203.03
	(c) Long-Term Provisions	100.25	31.96
3	**Current liabilities**		
	(a) Short-term borrowings	8,620.16	3,615.22
	(b) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	105.93	85.99
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,736.29	2,838.46
	(c) Other current liabilities	7,131.34	4,196.45
	(d) Short-term provisions	1,077.46	197.89
		87,672.75	**27,115.42**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Property, Plant and Equipment	15,419.09	9,341.77
	(ii) Intangible assets	22,225.48	45.80
	(iii) Capital Work in Progress	17,719.91	77.63
	(b) Non-current investments	8.11	8.10
	(c) Long-term loans & advances	23.03	103.75
2	**Current assets**		
	(b) Inventories	16,079.06	7,489.87
	(c) Trade receivables	1,631.57	190.10
	(d) Cash and cash equivalents	6,448.36	5,106.18
	(e) Short-term loans and advances	3,993.21	4,377.81
	(f) Other current assets	4,124.90	374.41
		87,672.75	**27,115.42**

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

M.V.K. Agro Food Product Ltd.

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)
Place: Nanded
Date: 30/05/2026

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN:U15316MH2018PLC304795
CONSOLIDATED STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH , 2026 PURSUANT TO REGULATION 33 OF SBBI (LODR) REGULATION, 2015

Sr. No.	Particulars	Quarter Ended			Year End	
		31st March, 2026	31st December, 2025	31st March, 2025	31st March, 2026	31st March, 2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I.	**Income**					
	(a) Revenue from operations	13,393.76	11,197.01	6,828.82	31,989.02	14,973.21
	(b) Other income	1,290.26	402.25	253.46	1,932.71	606.62
II.	**Total Income**	**14,684.02**	**11,599.26**	**7,082.28**	**33,921.73**	**15,579.83**
III.	**Expenses:**					
	Cost of raw materials consumed	16,407.23	8,838.12	6,478.91	26,086.29	9,808.01
	Purchase of stock in trade	-	-	-	-	-
	Other manufacturing expenses	-215.67	1,201.57	(118.49)	1,140.34	232.35
	Changes in inventories of finished goods,work in progress and stock	(6,486.43)	(1,488.36)	(552.66)	(3,780.76)	1,663.35
	Employee Benefit Expenses	728.91	506.32	260.67	1,701.25	696.97
	Finance Cost	573.50	334.03	30.49	1,390.43	959.01
	Depreciation and amortization expenses	245.58	247.21	84.28	824.00	321.85
	Other expenses	46.80	717.43	386.44	1,138.72	771.85
	Total Expenses	**11,299.92**	**10,356.32**	**6,569.65**	**28,500.27**	**14,453.40**
IV.	**Profit/(Loss) before exceptional and extraordinary items and tax**	**3,384.10**	**1,242.94**	**512.63**	**5,421.46**	**1,126.43**
V.	**Exceptional Items/Prior Period Items**	-	-	-	-	-
VI.	**Profit/(Loss) before extraordinary items and tax**	**3,384.10**	**1,242.94**	**512.63**	**5,421.46**	**1,126.43**
VII.	**Extraordinary Items**	-	-	-	-	-
VIII.	**Profit/(Loss) before tax**	**3,384.10**	**1,242.94**	**512.63**	**5,421.46**	**1,126.43**
IX.	**Tax expense:**					
	(I) Current tax	345.05	223.60	(1.34)	663.63	133.70
	(II) Deferred tax	(20.54)	-	59.39	94.68	59.39
	(III) Short/(Excess) provision of earlier year	-	-	-		-
X.	**Profit/(Loss) for the period ended after tax**	**3,059.59**	**1,019.34**	**454.58**	**4,663.15**	**933.34**
XI.	Paid up Equity Share Capital in Lakhs (Face value of Rs. 10 Each)	5050.39	5050.39	1,549.00	5050.39	1,549.00
	Weighted average no. of shares (Basic)	38225052	34206521	15490000	38225052	15490000
	Weighted average no. of shares (Diluted)	38225052	34206521	15490000	38225052	15490000
XII.	**Earning per equity share:**					
	(I) Basic (amount not in lakhs)	8.00	2.98	2.93	12.20	6.03
	(II) Diluted (amount not in lakhs)	8.00	2.98	2.93	12.20	6.03

M.V.K. Agro Food Product Ltd.

Notes to Consolidated Financial Results

1 The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 30th May, 2026. The Statutory Auditors have carried out the audit for the year ended 31st March, 2026 and issued unmodified report thereon. These results are available on the Company's Website.

2 The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Cornpanies Act, 2013 and the relevant provisions of the Companies Act, 2013.

3 The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to conform to current period/year classification..

4 The Company is operating only in the one segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable. Hence no separate information for segment wise.

5 The Company has completed Initial Public Offering(IPO) of its Equity Shares and the equity shares got listed on SME platform of NSE Limited ("NSE Emerge") on 7th March, 2024. Accordingly the financial results for the year ended 31st March, 2025 have been prepared in accordance with SEBI (LODR) Regulations.

6 The company has made Initial Public Offer of 54,90,000 equity shares of face value of Rs.10 each with premium of Rs.120 each aggregating to Rs.65,88,00,000/- which is fully subscribed and shares were allotted on 05th March, 2024. The utilization of IPO proceeds is summarized below:

(Rs. In Lakhs)

Objects of the issue as per Prospectus	Proceeds recevied	Utilization upto 31.03.2025
Setting up a greenfield unit in Nanded, Maharashtra for (i) manufacturing Ethanol and (ii) generation and bottling of Bio-CNG and Fertilizer	5,238.17	1,250.00
General corporate proceeds	587.09	587.09

Note :- Total proceeds received from issue Rs. 6588 Lacs and from proceeds issue related expense incurred Rs. 762.75 Lacs i.e. Net proceeds amount Rs. 5825.25 Lacs and details of fund utilization given above.

7 The financial figures of last half yearly ended are balancing figures between audited financial figures in respect of full financial year ended 31st March, 2026 and published year to date figures upto first half of the current financial year.

8 There are no Investors Complaints pending as on 31st March, 2026.

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)

Date: 30/05/2026

M.V.K. Agro Food Product Ltd.

M.V.K. AGRO FOOD PRODUCT LIMITED
CIN:U15316MH2018PLC304795
CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH. 2026

(Rs in lakhs)

	Particulars	For the year ended 31st March, 2026		For the year ended 31st March, 2025	
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		5,421.46		1,126.43
	Adjustments for:				
	Prior year TDS/TCS non recoverable transfer to reserve	(130.18)			
	Depreciation	824.00		321.85	
	Finance Cost	1,390.43		959.01	
	Interest Income	(358.52)		(553.69)	
	Dividend Income	(0.02)		(0.30)	
	Provision of gratutity	11.05	1,736.75	11.71	738.59
	Operating Profit before Working Capital Changes		**7,158.22**		**1,865.02**
	Adjustments for:				
	(Increase)/Decrease in Inventories	(8,589.18)		2,570.76	
	(Increase)/Decrease in Trade Receivables	(1,441.48)		(55.23)	
	(Increase)/Decrease in Short Term Loans & Advances	384.60		(1,663.27)	
	(Increase)/Decrease in Other Current Assets	(3,750.50)		392.07	
	(Increase)/Decrease in Long term loans and advances	80.72		80.90	
	Increase/(Decrease) in Trade Payables	917.77		(502.70)	
	Increase/(Decrease) in Other Current Liabilities	2,934.89		2,606.05	
	Increase/(Decrease) in Short Term Provisions	936.80	(8,526.37)	(46.03)	3,382.54
	Cash generated from Operations		**(1,368.15)**		**5,247.56**
	Income Tax paid		(663.63)		(133.70)
	Net Cash flow from Operating activities		**(2,031.78)**		**5,113.86**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(16,610.66)		(2,311.07)	
	Fixed Asset Acquired through Acquisition	(7,932.98)		-	
	Increase in intangible Asset	(22,179.68)		-	
	(Increase)/Decrease in Non Current Investment	(0.01)		438.86	
	Interest Income	564.62		553.69	
	Dividend Income	0.02	(46,158.68)	0.30	
	Net Cash used in Investing activities		**(46,158.68)**		**(1,318.22)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issue of equty share in Preference Issue	3,501.39			
	Proceeds in Security Premium Account in Preference Issue	28,021.16			
	DIC subsidy & Other Subsidy Received			14.82	
	Less IPO Expense	(10.04)		-	
	Proceeds from Long term Borrowings	14,611.72		2,619.64	
	Proceeds from Short term Borrowings	5,004.94		(6,798.43)	
	Finance Cost	(1,596.53)		(959.01)	
	Net Cash used in financing activities		**49,532.65**		**(5,122.99)**
	Net increase in cash & Cash Equivalents		1,342.18		(1,327.35)
	Cash and Cash equivalents at the beginning of the year		5,106.18		6,433.54
	Cash and Cash equivalents at the end of the period/year		**6,448.36**		**5,106.18**

For & on Behalf of the Board of Directors of
M.V.K. Agro Food Product Limited

M.V.K. Agro Food Product Ltd.

Marotrao Vyankatrao Kawale
Managing Director
(DIN: 06421662)
Place: Nanded
Date: 30/05/2026

M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 I GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghalwada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 30th May, 2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Subject: Declaration regarding Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We, hereby declare that M/s. N B T and Co, Chartered Accountants (Firm Registration No. 140489W), Statutory Auditor of the Company, have issued an Audit Report with an Unmodified Opinion on the Audited Standalone and Consolidated Annual Financial Results for the quarter and year ended 31st March, 2026.

This declaration is given pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016.

This is for your information and records.

Thanking You.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED

MAROTRAO VYANKATRAO KAWALE
Managing Director
DIN: 06421662

SANDIP MAROTRAO KAWALE
Chief Financial Officer
PAN: CXOPK9288H

M.V.K. Agro Food Product Ltd.

M.V.K. AGRO FOOD PRODUCT LIMITED

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Annexure – B

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr No	Particulars	Description
1	Name of Director	Mr. Pankaj Pandav (DIN: 10531842)
2	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of Mr. Pankaj Pandav (DIN: 10531842) as an Additional Director as Non-Executive - Independent Director of the Company.
3	Date of appointment/ ~~re-appointment /cessation~~ (as applicable) & term of appointment/ ~~re-appointment;~~	On the recommendation of the Nomination & Remuneration Committee, the Board at its meeting held today, i.e. 30th May, 2026, appointed Mr. Pankaj Pandav (DIN: 10531842) as an Additional Director as Non-Executive - Independent Director for a period of five (5) years with effect from 20th June, 2026, subject to the approval by Members of the Company.
4	Brief profile	Mr. Pankaj Pandav is an Associate Member of the Institute of Company Secretaries of India (ICSI) with around a decade of experience in secretarial compliances and corporate governance. He has been actively involved in handling a wide range of capital market transactions, including Direct Listing, Initial Public Offerings (IPO), Preferential Issues, Rights Issues, and Bonus Issues of listed companies. He holds a degree of Bachelor of Commerce (B.Com.) and a Bachelor of Laws (LL.B.), which complements his professional expertise in corporate and legal affairs.
5	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Pankaj Pandav is not related to any other Directors and Key Managerial Personnel of the Company.
6	Information as required pursuant to the National Stock Exchange of India with ref. No. NSE/CML/2018/24, dated 20th June, 2018	Ms. Pankaj Pandav is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 I GST No.: 27AALCM5956B1ZA
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Annexure – C

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr No	Particulars	Description
1	Name	Mr. Ankitkumar Tank (ACS: 46542)
2	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of Mr. Ankitkumar Tank having ICSI Membership No. ACS: 46542 as the Company Secretary and Compliance Officer of the Company.
3	Date of appointment/ ~~re-appointment /cessation~~ (as applicable) & term of appointment/ ~~re-appointment;~~	On the recommendation of the Nomination & Remuneration Committee, the Board at its meeting held today, i.e. 30th May, 2026, appointed Mr. Ankitkumar Tank as the Company Secretary and Compliance Officer of the Company with effect from 30th May, 2026.
4	Brief profile	Mr. Ankitkumar Tank is associate member of the Institute of Company Secretaries of India ("ICSI"). He has more than nine years of experience and expertise in corporate and secretarial compliance, as well as regulatory matters for Listed and Unlisted Companies. He possesses extensive knowledge of corporate laws, governance frameworks, and statutory compliance requirements under various regulatory authorities.
5	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable.

M.V.K. AGRO FOOD PRODUCT LIMITED

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Annexure – D

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr No	Particulars	Description
1	Name	M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W)
2	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W) as Internal Auditor of the Company.
3	Date of appointment/ ~~re-appointment /cessation~~ (as applicable) & term of appointment/ ~~re-appointment;~~	M/s. Kabra & Maliwal, Chartered Accountants, has been appointed as the Internal Auditor of the Company for FY 2026-27 and onwards, subject to applicable statutory and regulatory requirements.
4	Brief profile	M/s. Kabra & Maliwal is the firm of Chartered Accountants, established in 1987. Presently consist of 3 CA partners & 2 Full time CA employee & 15 team members. It has been providing diverse & specialized services to various groups for more than 37 years in the areas of Statutory Audit, Internal Audit, Concurrent Audit, Stock Audit, Assets Audit, Revenue Audit, Computer Audit, System Audit, Information System Audit, Data & CBS Migration Audit, Inspection Audit, Revenue Audit, Income & Expenditure Audit.
6	Disclosure of relationships between directors (in case of appointment of a director)	NA

M.V.K. AGRO FOOD PRODUCT LIMITED

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Annexure – E

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Rs. 50,00,00,000/- (Rupees Fifty Crore) (approximately)
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	-