



M.V.K.
Agro Food Product Ltd.

Ref.:

December 14, 2024

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Scrip: MVKAGRO

Dear Sir/Madam,

Sub: Reply to Clarification- Financial results for the half year ended as on 30.09.2024

Dear Sir/Madam,

With reference to the clarification sought by you as on 11-12-2024 on financial results for the half year ended as on 30.09.2024, the certificate issued by the Statutory Auditor, indicating the utilisation of the issue proceeds pursuant to your circular dated 05.09.2024 bearing Circular No. NSE/CML/2024/23 has been annexed as "Annexure-A".

This is for your information.

Thanking you.

Yours faithfully,
For M.V.K. Agro Food Product Limited

Marotrao
Vyankatrao Kawale
Date: 2024.12.14 12:02:25
+05'30'

Marotrao Vyankatrao Kawale
Managing Director
DIN: 06421662



Annexure A

To,
Audit Committee / Board of Directors,
M.V.K. AGRO FOOD PRODUCT LIMITED
Gut No. 44 and 46, Kusumnagar, At Post Waghalwada,
Tq. Umari, Dist. Nanded 431807 Maharashtra

Subject: Statements of Fund Utilised for Purposes Other Than Those Stated in The Prospectus Under Regulation 32 (5) of SEBI LODR Regulation, 2015 for the Period Ended On 30th September, 2024.

Dear Sir,

On the basis of examination of book of accounts and other document produced for our verification and information and explanations given to us by **M.V.K. AGRO FOOD PRODUCT LIMITED** ('the company') We certify that the company has utilized following amount for the purpose of the Objects as stated in prospectus dated 20th February, 2024 issued for issue of shares of the Company:

Amount in Lacs					
Sr. No	Particulars	Projected Utilization of Funds as per prospectus	Actual Utilization of Funds up to 30.09.2024	Pending Utilization	Deviation (If Any)
1	Setting up a greenfield unit in Nanded, Maharashtra for (i) manufacturing Ethanol and (ii) generation and bottling of Bio-CNG and Fertilizer	5238.17	-	5238.17	
2	General Corporate Purpose	587.08	-	587.08	
Total		5825.25		5825.25	-

For NBT and Co
Chartered Accountants
Firm Reg. No.140489W

Ashutosh Biyani

Ashutosh Biyani
Partner

Membership No.165017

UDIN: 24165017BKCYUT2074

Date: 13/12/2024

Place: Mumbai

