



M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 | GST No.: 27AALCM5956B1ZA

Reg. Office: Gut No. 42, 42/1, 43/1, 43/3, 44/1, 44/1/2, 44/1/3, 44/1/4, 45 & 46,
Kusumnagar, At Post Waghalwada, Tq. Umari, Dist. Nanded - 431807, Maharashtra, India

Contact No.: +91-7447462601, Website: www.mvkagrofood.com

Email: cs@mvkagrofood.com

October 14, 2026

To,

The Manager - Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub: Outcome of Board Meeting of the Company held on October 14, 2026

Dear Sir/Madam,

In reference to our intimation dated October 10, 2026, it is hereby informed that the Board of Directors of the Company in its meeting held today i.e. Wednesday, October 14, 2026, has *inter alia* transacted the following businesses:

- 1) Approved the issuance of up to 7,500 (Seven Thousand Five Hundred) fully paid-up, secured, listed, rated, redeemable and transferable Non-Convertible Debentures of face value of Rs. 1,00,000/- each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores Only), on a private placement basis, in one or more tranches, subject to applicable laws and regulatory approvals, if any.
- 2) Approved the appointment of Mitcon Credentia Trusteeship Services Limited as the Debenture Trustee for the aforesaid issue of NCDs.
- 3) Approved the constitution of the "Debenture Issue and Allotment Committee" of the Board, authorised to take all necessary actions and to decide the terms and conditions in connection with the issue and allotment of the NCDs, including finalisation of the tranche size, pricing, coupon, tenor, security, and execution of related documents.

The disclosure required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as **Annexure-A**.

The meeting of the Board of Directors commenced at 3.00 p.m. and concluded at 5.00 p.m.

You are requested to take the above on record.

Thanking You.

Yours faithfully,

For M.V.K. Agro Food Product Limited

Tank

Ankitkuma

r Lavjibhai

Ankitkumar Tank

Company Secretary & Compliance Officer

Digitally signed by
Tank Ankitkumar
Lavjibhai
Date: 2026.10.14
18:31:49 +05'30'

Encl.: As above



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Annexure-A

Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Non-Convertible Debentures (NCDs), secured, rated, listed, redeemable non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 7,500 fully paid-up, rupee denominated, secured, listed, rated, redeemable and transferable NCDs of face value of Rs. 1,00,000 each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores Only), to be issued in one or more tranches.
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on BSE Limited.
Tenure of the instrument - date of allotment and date of maturity	Up to 30 months. Date of allotment and maturity shall be finalised in due course and shall be set out in the relevant documents including the General Information Document and Key Information Document.
Coupon / interest offered, schedule of payment of coupon/interest and Principal	To be finalised in due course and shall be set out in the relevant documents including the General Information Document and Key Information Document.
Charge / security, if any, created over the assets	As may be prescribed in General Information Document and Key Information Document.
Special right / interest / privileges attached to the instrument and changes thereof	As may be prescribed in General Information Document and Key Information Document.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As may be prescribed in General Information Document and Key Information Document.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable