BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Scrip Code: **544055**

Symbol: **MUTHOOTMF**

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures. .

Pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015, we wish to inform you that in accordance with the approval of Board of Directors and the Debenture Issue and Allotment Committee, the Company today has issued 6,640 (Six Thousand Six hundred and Forty) Secured Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures ("NCDs") having face value of Rs. 1,00,000/- (Rupees One Lakhs only) each, for an aggregate nominal value of Rs. 66,40,00,000/- (Rupees Sixty Six Crores and Forty Lakhs only) through the Key Information Document and offer letter dated August 02, 2024.

Details of the issuance is as follows:

Sl No.	**Particulars**	
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 6,640 Non-Convertible Debentures of ₹ 1,00,000/- each
4	Size of the issue;	₹ 66.40 Crores
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes BSE Ltd
6	Tenure of the instrument - date of allotment and date of maturity;	August 06, 2024 August 06, 2028
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.97% per annum (Net of taxes)
8	Charge/security, if any, created over the assets;	The Issue shall be secured by an exclusive first ranking charge by way of hypothecation over specific loan receivables / book debts, equal to an amount aggregating to the total outstanding in relation to the Issue.
9	Special right/interest/privileges attached to the instrument and changes thereof;	NA

10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Muthoot Microfin Limited

NEETHU AJAY

Digitally signed by NEETHU AJAY
Date: 2024.08.02 12:00:24 +05'30'

Neethu Ajay,
Chief Compliance Officer and Company Secretary
Membership No. A34822

July 18, 2024
Ernakulam

Encl: as above