



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFL/SE/2025/6064

March 26, 2025

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (E), Mumbai
- 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 533398

NSE IFSC Limited (NSE IX)

Unit 1201, Brigade, International Financial
Center, 12th Floor, Building No. 14-A, GIFT
SEZ Gandhinagar,
Gujarat 382 355

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Settlement of U.S.\$ 250,000,000 6.375% Senior Secured Notes due 2029 to be consolidated and form a single series with the U.S.\$400,000,000 6.375% Senior Secured Notes due 2029 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our letters dated October 15, 2024 and March 19, 2025, we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("Company") at its meeting held on March 26, 2025, has approved the issuance, settlement and allotment of U.S.\$ 250,000,000 6.375% Senior Secured Notes due 2029 to be consolidated and form a single series with the U.S.\$400,000,000 6.375% Senior Secured Notes due 2029 under the US\$ 2 billion Global Medium Term Note Programme pursuant to Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations.

The Notes will be listed on the NSE IFSC Limited.

Thank You,
For **Muthoot Finance Limited**

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106