Muthoot Finance Limited
Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
www.muthootgroup.com

Scrip Code: 533398
Symbol: MUTHOOTFIN

Ref: SEC/MFL/SE/2018/2999

December 06, 2018

National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Re: **Certificate by Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015**

Subsequent to our letter dated December 06, 2018 with reference number SEC/MFL/SE/2018/2995, we hereby attach the Certificate of the Debenture Trustee as required under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and record thereon.

Thanking You,

For **Muthoot Finance Limited**



Maxin James
Company Secretary

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

8521 / ITSL / OPR / 2018-19

6 December 2018

To
The Board of Directors
Muthoot Finance Limited
Muthoot Chambers - Opp. Saritha Theatre Complex
Banerji Road
Cochin -Kerala-682 018

Re: Certificate for receipt and noting information under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation 2015 ("Regulations"), provided to us by Muthoot Finance Limited ("the Company") for the half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited

Authorised Signatory