

Ref: SEC/MFL/SE/2025/6284

Date: 03.09.2025

**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, G Block, Bandra -  
Kurla Complex, Bandra (E), Mumbai - 400 051  
Symbol: MUTHOOTFIN

Department of Corporate Services  
**BSE Limited**  
P.J. Tower, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 533398

**NSE IFSC Limited (NSE IX)**  
Unit 1201, Brigade, International Financial Center,  
12<sup>th</sup> Floor, Building No. 14-A, GIFT SEZ  
Gandhinagar,  
Gujarat 382 355

**Dear Sir/Madam,**

**Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")**

**Re: Settlement of USD 600 million 6.375% Fixed Rate Notes due 2030 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")**

In furtherance of our letters dated October 19, 2019, April 18, 2024, August 25, 2025 and August 26, 2025 we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("Company") at its meeting held on **September 02, 2025**, has approved the settlement and allotment of **US\$ 600 million 6.375%** Senior Secured Notes due 2030 under the US\$ 2 billion Global Medium Term Note Programme pursuant to Regulation 144A/ Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations, the details of the same are contained in **Annexure A**.

The Notes will be listed on the NSE IFSC Limited.

This notification is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank You,  
**For Muthoot Finance Limited**

Rajesh A  
Company Secretary  
ICSI Membership No. FCS 7106

### **Annexure A**

Issuer	Muthoot Finance Limited
Size of the issue	<b>USD 600 Million</b>
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes,  NSE IFSC Limited
Tenure of the instrument – Tentative date of allotment and date of maturity	Avg Maturity – 4 Years Issue Date – <b>September 02, 2025</b>  Dates of Maturity: <b>March 02, 2030</b>  1st amortization payment - <b>March 02, 2029</b> 2nd amortization payment - <b>June 02, 2029</b> 3rd amortization payment - <b>September 02, 2029</b> 4th amortization payment - <b>December 02, 2029</b> 5th and Balance principal payment - <b>March 02, 2030</b>
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon – <b>6.375%</b>  Interest Payment Dates:  <b>2 March and 2 September in each year commencing on 2 March 2026</b>
Charge/security, if any, created over the assets	First ranking pari passu charge (by way of hypothecation) over all current assets, book-debts, loans and advances, receivables, including gold loan receivables, both present and future (the “Receivables”) and all benefits, rights, title, interest, claims and demands whatsoever of the Issuer in, to or in respect of all the aforesaid amounts, both present and future provided that the Collateral shall not include any property, assets and/or receivables of the Issuer from the Collateral designated as Excluded Collateral.
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
Details of redemption of preference shares indicating the manner of	NA

redemption (whether out of profits or out of fresh issue) and debentures	
Issue Price:	<b>99.996%</b>
Pricing Date:	<b>August 26, 2025</b>
Closing & Settlement Date	<b>September 02, 2025</b>
Redemption Date	1st amortization payment - <b>March 02, 2029</b> 2nd amortization payment - <b>June 02, 2029</b> 3rd amortization payment - <b>September 02, 2029</b> 4th amortization payment - <b>December 02, 2029</b> 5th and Balance principal payment - <b>March 02, 2030</b>
Use of Proceeds	Unless otherwise specified in the relevant Pricing Supplement, the net proceeds from each issue of Notes will be applied by the Issuer for the purpose of onward lending and other activities as may be permitted by the ECB Guidelines, in accordance with the approvals granted by the RBI from time to time in this relation and in accordance with the ECB Guidelines and other applicable law.