MCSL/SEC/24-25/307

25th November 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code – 511766
Scrip Code (Debenture and CP) - 974915, 974550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 727790, 728001, 728024 and 728115

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 22nd October 2024 has approved the issue of 11,000 (Eleven Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 110 crores (Rupees One Hundred and Ten Crores only), for a tenor of 24 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.40. % p.a. payable monthly and are proposed to be listed on BSE Limited.

Pursuant to the resolution the Company initiated the process for issuance of securities including issue set up on 25.11.2024.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

THOMAS GEORGE MUTHOOT

Digitally signed by THOMAS GEORGE MUTHOOT
Date: 2024.11.25 19:50:39 +05'30'

Thomas George Muthoot
Managing Director
(DIN: 00011552)

Annexure A

Type of securities issued	Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	11,000 (Eleven Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 110 crores (Rupees One Hundred and Ten Crores only),
Size of issue	Same as above
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the deemed date of allotment
Deemed date of allotment	28 November, 2024
Date of maturity	28th November, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.40 p.a. Coupon Frequency: Monthly Principal Payment Frequency: Debentures shall be redeemed on a pro rata basis as set out in term sheet and shall be fully redeemed by the Final Redemption Date.
Charge/security, if any, created over the assets	The Debentures shall be secured by way of a first ranking, pari-passu and continuing charge on receivables ("Hypothecated Receivables"). The Hypothecated Receivables shall at all times shall be equal to the 1.1 times of the outstanding amount of the Debentures.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable