



MCSL/SEC/24-25/185

12th September 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture & CP) – 974915,
974292, 974550, 974552, 975282,
975513, 975662, 975739, 975982,
727368, 727488 and 727790**

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 12th September 2024, approved the allotment of 5,000 (Five thousand) Senior, secured, rated, listed, redeemable, taxable, transferrable, non-convertible debentures, each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 50 crores (Rupees Fifty Crores only), for a tenor of 18 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.25 % p.a. p.m. and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

**SRIKANTH G
MENON**

Srikanth G Menon

Company Secretary & Compliance Officer

Membership No- F11743

Digitally signed by SRIKANTH G
MENON
Date: 2024.09.12 16:01:45 +05'30'

Annexure A

Type of securities issued	Senior, Secured, Rated, Listed, Redeemable, taxable, transferrable Non-Convertible Debentures
Type of issuance	Private Placement
Allotment Quantity	Rs. 25 crores (Rupees Twenty-five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 and an option to retain oversubscription of up to Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 aggregating to total issue size up to 5,000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores
Whether proposed to be listed? If yes, name of the stock exchange	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument	18 (Eighteen) Months from the Date of Allotment
Date of allotment	September 12 th , 2024
Date of maturity	March 12 th , 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 9.25% p.a. p.m. Frequency of Coupon payment is on monthly basis and the principal will be repaid on redemption of Debentures.
Charge/security, if any, created over the assets	The Issue shall be secured by way of a first ranking pari-passu charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and Debenture Trustee ("Deed of Hypothecation") over certain identified receivables and /or liquid assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) of the Issuer (the "Hypothecated Assets"). A security cover of 1.15x (One Decimal Point One Five Times) the value of the outstanding principal plus accrued interest/ obligations if any of this Debentures shall be maintained at all times until the redemption of the Debentures ("Security Cover").
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three	Not Applicable



months from the due date or default in payment of interest / principal;	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable