November 6, 2017

To,

The Manager,
Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

Scrip code: **MUTHOOTCAP**

The Manager,
Listing Operations,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Scrip code: **511766**

Dear Sir/Madam,

Re: Proposed Placement of equity shares of face value of Rs. 10/- each by Muthoot Capital Services Limited (the "Issuer") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP" or "Placement").

Sub: Intimation for Meeting of Share Issue and Allotment Committee of Directors of the Company under Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

In terms of Regulation 29(1)(d) and Regulation 29(2) of the SEBI Listing Regulations, we wish to inform you that a meeting of the Share Issue and Allotment Committee of Directors of the Company shall be held on November 09, 2017, *inter-alia*, to consider and determine the price of issue of Equity Shares to be allotted to Qualified Institutional Buyers in the Issue, including any discount on the floor price calculated in accordance with the SEBI ICDR Regulations and pursuant to applicable provisions of the Companies Act, 2013, closure of the bids and approval of the Placement Document.

You are requested to take the above information on record.

Thank you,

Yours faithfully

For Muthoot Capital Services Limited

Name: Syam Kumar R.
Designation: Company Secretary & Head - Governance