



MCSL/SEC/24-25/182
07th September 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture & CP) – 974915,
974292, 974550, 974552, 975282, 975513,
975662, 975739, 975982, 727368, 727488
and 727790**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 07th September 2024 has approved the issue of 5000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 50 crores (Rupees Fifty Crores only), for a tenor of 18 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.25 % p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

SRIKANTH G MENON

Digitally signed by SRIKANTH G
MENON

Date: 2024.09.07 10:18:11 +05'30'

Srikanth G Menon

**Company Secretary & Compliance Officer
(Membership No: F11743)**

Annexure A

Type of securities issued	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Rs. 25 crores (Rupees Twenty-five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 and an option to retain oversubscription of up to Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 aggregating to total issue size up to 5,000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores
Size of issue	Up to Rs. 50 crores (5000 NCDs of face value ₹1,00,000 each)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	18 (Eighteen) Months from the Deemed Date of Allotment
Deemed date of allotment	12th September, 2024
Date of maturity	12th March, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 9.25% p.a. Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issue shall be secured by way of a first ranking pari-passu charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and Debenture Trustee ("Deed of Hypothecation") over certain identified receivables and /or liquid assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) of the Issuer (the "Hypothecated Assets"). A security cover of 1.15x (One Decimal Point One Five Times) the value of the outstanding principal plus accrued interest/ obligations if any of this Debentures shall be maintained at all times until the redemption of the Debentures ("Security Cover").
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
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