MCSL/SEC/24-25/181
07/09/2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code – 511766
Scrip Code (Debenture & CP) – 974915, 974292, 974550, 974552, 975282, 975513, 975662, 975739, 975982, 727368 ,727488 and 727790

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Saturday, September 07, 2024**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non- Convertible Debentures up to Rupees 50 Crores on Private Placement basis within the limits for issue and allotment as approved by the Board.

The relevant details of the issuance as required under SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are given as **Annexure 1.**

Further, it may be noted that the meeting commenced at 10.00 a.m. and concluded at 10.15 a.m.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,
For Muthoot Capital Services Limited

SRIKANTH G MENON
Digitally signed by SRIKANTH G MENON
Date: 2024.09.07 10:17:08 +05'30'

Srikanth G Menon
Company Secretary and Compliance Officer
(Membership No: F11743)

Annexure 1

Type of securities proposed to be issued	**Senior, Secured, Rated, Listed, Redeemable, taxable, transferrable Non-Convertible Debentures**
Type of issuance	**Private Placement**
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	**Rs. 25 crores (Rupees Twenty-five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 and an option to retain oversubscription of up to Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 aggregating to total issue size up to 5,000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores**
Size of issue	**Up to Rs. 50 crores (5000 NCDs of face value ₹1,00,000 each)**
Whether proposed to be listed? If yes, name of the stock exchange	**Yes, on BSE Limited**
Tenure of the instrument	**18 (Eighteen) Months from the Deemed Date of Allotment**
Deemed Date of allotment	**12th September, 2024**
Date of maturity	**12th March, 2026**
Coupon/interest offered and Schedule of payment of coupon/interest and principal	**Coupon Rate: 9.25% p.a.** **Coupon Frequency: Monthly** **Principal Payment Frequency: Bullet**
Charge/security, if any, created over the assets	**The Issue shall be secured by way of a first ranking pari-passu charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and Debenture Trustee ("Deed of Hypothecation") over certain identified receivables and /or liquid assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) of the Issuer (the "Hypothecated Assets"). A security cover of 1.15x (One Decimal Point One Five Times) the value of the outstanding principal plus accrued interest/ obligations if any of this Debentures shall be maintained at all times until the redemption of the Debentures ("Security Cover").**

Special right/interest/privileges attached to the instrument and changes thereof	**Not Applicable**
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	**Not Applicable**
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	**Not Applicable**
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	**Not Applicable**