



**MCSL/SEC/26-27/119**  
**June 30, 2026**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001, Maharashtra  
**Scrip Code - 511766**

**Scrip Code (Debenture & CP) - 975282,  
975513, 975662, 976146, 976183, 976213,  
976233, 976363, 976458, 976806, 976898,  
976933, 976965, 729732, 729733 and 730251**

**National Stock Exchange of India  
Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra  
**Trading Symbol - MUTHOOTCAP**

Dear Sir / Ma'am,

**Sub: Allotment of Non-Convertible Debentures on Private Placement basis**

Pursuant to Regulation 30 and any other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on June 30, 2026, approved the allotment of 15,000 (Fifteen Thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.25 % p.a., payable quarterly, and are proposed to be listed on BSE Limited.

The relevant details of the allotment are given in **Annexure I**. Further, it may be noted that the Meeting commenced at 10:30 a.m. and concluded at 11:15 a.m.

This is for your kind information and records.

Thanking you,

Yours faithfully,  
For **Muthoot Capital Services Limited**

**Deepa G**  
**Company Secretary & Compliance Officer**  
**Membership No.: A68790**

**Annexure A**

<b>Particulars</b>	<b>Details</b>
<b>Type of Securities proposed to be issued</b>	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures (“NCDs”)
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)</b>	15,000 NCDs of Face Value of ₹ 1,00,000 each, aggregating up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only)
<b>Size of Issue</b>	The proposed issue will be up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only) within the limits as approved by the Board.
<b>Whether proposed to be listed? If yes, name of the stock exchange</b>	Yes, on BSE Limited
<b>Tenure of the Instrument</b>	24 months
<b>Deemed Date of Allotment</b>	June 30, 2026
<b>Deemed Date of Maturity</b>	June 30, 2028
<b>Coupon / interest offered and Schedule of payment of coupon / interest and principal</b>	Coupon Rate: 9.25% per annum  Coupon Frequency: Quarterly  Principal Payment Frequency: Bullet
<b>Charge / security, if any, created over the assets</b>	Pari Passu with existing secured creditors on standard loan receivables and current assets (both present and future), in favour of the Debenture Trustee, to be held on pari passu basis among the present and/or future NCD holders holding, as may be applicable, with a minimum asset coverage ratio of 1.1 times of the value of the outstanding amounts of the Debentures and it shall be maintained at all times until the redemption of the Debentures.
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Default interest rate shall be 1% (One percent) over and above the Coupon Rate per annum, for the defaulting period, in the event the Issuer fails to make any payments of Interest and/or principal redemption to the Debenture Holders on their respective due dates.
<b>Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /</b>	Not Applicable



Particulars	Details
or the assets along with its comments thereon, if any	