



MCSL/SEC/25-26/75
May 30, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code - 511766

Scrip Code (Debenture & CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146, 976157,
976183, 976213, 976233, 976363, 976458,
727790, 728543, 728941, 729010, 729104
729105, 729231 and 729236

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Raising of Funds through Securitization

Pursuant to Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Muthoot Capital Services Limited ("the Company") has completed a securitization transaction, raising an amount of ₹ 1,16,27,63,084/- (Rupees One Hundred Sixteen Crores Twenty Seven Lakhs Sixty Three Thousand and Eighty Four only) in 2 (Two) tranches, by assignment of loan receivables aggregating to ₹ 1,23,69,82,005/- (Rupees One Hundred Twenty Three Crores Sixty Nine Lakhs Eighty Two Thousand Five only) on May 30, 2025.

Please note that this is the First Securitization / Direct Assignment transaction carried out by the Company during FY 2025-26.

The entire pool is from the non - priority sector and has been taken after considering the guidelines prescribed by the Reserve Bank of India in this regard.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary & Compliance Officer
Membership No.: A68790