



**MCSL/SEC/25-26/76**  
**May 30, 2025**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001, Maharashtra  
**Scrip Code (Equity) - 511766**  
**Scrip Code (Debenture and CP) - 974915, 974550,**  
**974552, 975282, 975513, 975662, 975739, 975982,**  
**976006, 976146, 976157, 976183, 976213, 976233,**  
**976363, 976458, 727790, 728115, 728941, 729010,**  
**729104, 729105, 729231 and 729236**

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra  
**Trading Symbol – MUTHOOTCAP**

Dear Sir/Ma'am,

**Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited ("the Company"), at its Meeting held on **Friday, May 30, 2025**, at the Registered Office of the Company at 3<sup>rd</sup> Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non-Convertible Debentures up to Rupees Seventy Five Crores, on Private Placement basis, in two series, within the limits as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**.

Further, it may be noted that the Meeting commenced at 4:00 p.m. and concluded at 5:45 p.m.

This is for your kind information and records.

Thanking You,

Yours Faithfully,  
For **Muthoot Capital Services Limited**

**Deepa G**  
**Company Secretary and Compliance Officer**  
**(Membership No.: A68790)**



## Annexure I

Particulars	Details
<b>Type of Securities proposed to be issued</b>	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”)
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)</b>	75,000 NCDs of Face Value ₹ 10,000 each, aggregating up to ₹ 75 crores (Rupees Seventy-Five Crores only) including green shoe option of 25,000 NCDs of Face Value ₹ 10,000 each
<b>Size of Issue</b>	Up to ₹ 75 crores (Rupees Seventy-Five Crores only) including green shoe option of ₹ 25 Crores
<b>Whether proposed to be listed? If yes, name of the stock exchange</b>	Yes, on BSE Limited
<b>Tenure of the Instrument</b>	<b>Series 1</b> - 12 months 7 days from Deemed Date of Allotment <b>Series 2</b> - 18 months 7 days from Deemed Date of Allotment
<b>Deemed Date of Allotment</b>	June 05, 2025
<b>Deemed Date of Maturity</b>	<b>Series 1</b> - June 12, 2026 <b>Series 2</b> - December 12, 2026
<b>Coupon / interest offered and Schedule of payment of coupon / interest and principal</b>	<b>Coupon Rate:</b> <b>Series 1</b> - 10% per annum <b>Series 2</b> - 10.15% per annum  <b>Coupon Frequency:</b> Monthly  <b>Principal Payment Frequency:</b> <b>Series 1</b> - Partial Redemption by Face Value (₹ 9,500/- per debenture will get redeemed on December 12, 2025 and ₹ 500 per debenture will get redeemed at Maturity) <b>Series 2</b> - At Maturity
<b>Charge / security, if any, created over the assets</b>	The Issuer shall create a first ranking pari passu continuing charge in favour of the Debenture Trustee pursuant to a Deed of Hypothecation, over the identified book debts / loan receivables of the Issuer.  The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.2x (One point Two times) of



Particulars	Details
	Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations (“Security Cover”) till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents.
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</b>	Not Applicable