



MCSL/SEC/24-25/433

February 27, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip Code - 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146, 976157,
976183, 976213, 976233, 976363, 727790,
728001, 728024, 728115, 728509 and
728543**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 27th February, 2025, approved the allotment of 4000 (Four Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to Rs. 40 crores (Rupees Forty Crores only), for a tenor of 36 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. payable annually and are proposed to be listed on BSE Limited.

This is for your record and information.

Thanking you,

Yours faithfully,

For **Muthoot Capital Services Limited**

Tina Suzanne George
Whole-Time Director
(DIN: 09775050)

Annexure A

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of issuance	Private Placement
Allotment Quantity	4000 (Four Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to ₹ 40 crores (Rupees Forty Crores Only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	36 (Thirty-Six) months from the date of allotment
Date of allotment	27th February 2025
Date of maturity	27th February 2028
Coupon / interest offered and Schedule of payment of coupon / interest and Principal	Coupon Rate: 10.00% (Ten percent) per annum payable annually Coupon Frequency: Annually Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuer shall create a first ranking pari-passu charge over the Hypothecated Assets (Loans receivables) and the security will be perfected within 90 days from the Deemed Date of Allotment. The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.15x (one point one five times) of Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations ("Security Cover") till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents. The terms and process of creation of hypothecation shall be provided at length under the Deed of Hypothecation.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and	Not Applicable



/or the assets along with its comments thereon, if any;	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable