



MCSL/SEC/25-26/127
June 26, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code (Equity) - 511766

Scrip Code (Debenture and CP) - 74550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 976363, 976458, 976806, 727790, 728543, 729010, 729104, 729105, 729231, 729236 and 729711

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol – MUTHOOTCAP

Dear Sir/Ma'am,

Sub: Issuance of Securities

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited (“the Company”), at its Meeting held on **Thursday, June 26, 2025**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non-Convertible Debentures up to Rupees One Hundred Crores, on Private Placement basis, within the limits as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**.

Further, it may be noted that the Meeting commenced at 6:00 p.m. and concluded at 7:00 p.m.

This is for your kind information and records.

Thanking You,

Yours Faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary and Compliance Officer
(Membership No.: A68790)

Annexure I

Particulars	Details
Type of Securities proposed to be issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”)
Type of Issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	10,000 NCDs of Face Value ₹ 1,00,000 each, aggregating up to ₹ 100 crores (Rupees One Hundred Crores only)
Size of Issue	Up to ₹ 100 crores (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	21 months
Deemed Date of Allotment	July 03, 2025
Deemed Date of Maturity	April 03, 2027
Coupon / interest offered and Schedule of payment of coupon / interest and principal	<p>Coupon Rate: 10.35% per annum</p> <p>Coupon Frequency: Monthly</p> <p>Principal Payment Frequency: Quarterly</p>
Charge / security, if any, created over the assets	<p>The Issuer shall create a first ranking pari passu continuing charge in favour of the Debenture Trustee pursuant to a Deed of Hypothecation, over the identified book debts / loan receivables of the Issuer.</p> <p>The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.2x (One point Two times) of Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations (“Security Cover”) till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents.</p>



Particulars	Details
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable