



MCSL/SEC/26-27/106

June 22, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code (Equity) - 511766

**Scrip Code (Debenture & CP) - 975282,
975513, 975662, 976146, 976183, 976213,
976233, 976282, 976363, 976458, 976806,
976898, 976933, 976965, 729732, 729733 and
730251**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Issuance of Securities

Pursuant to the applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited ("the Company"), at its Meeting held on **Monday, June 22, 2026**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, Kerala, approved issue and allotment of Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures up to Rupees One Hundred and Fifty Crores, on Private Placement basis, within the limits as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given as **Annexure I**. Further, it may be noted that the Meeting commenced at 5:00 p.m. and concluded at 6:00 p.m.

This is for your kind information and record.

Thanking You,

Yours Faithfully,

For **Muthoot Capital Services Limited**

Deepa G

**Company Secretary and Compliance Officer
(Membership No.: A68790)**

Annexure I

Particulars	Details
Type of Securities proposed to be issued	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures (“NCDs”)
Type of Issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	15,000 NCDs of Face Value of ₹ 1,00,000 each, aggregating up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only)
Size of Issue	The proposed issue will be up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only) within the limits as approved by the Board.
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	24 months
Deemed Date of Allotment	June 29, 2026
Deemed Date of Maturity	June 29, 2028
Coupon / interest offered and Schedule of payment of coupon / interest and principal	Coupon Rate: 9.25% per annum Coupon Frequency: Quarterly Principal Payment Frequency: Bullet
Charge / security, if any, created over the assets	Pari Passu with existing secured creditors on standard loan receivables and current assets (both present and future) in favour of the Debenture Trustee, to be held on pari passu basis among the present and/or future NCD holders holding, as may be applicable, with a minimum asset coverage ratio of 1.1 times of the value of the outstanding amounts of the Debentures and it shall be maintained at all times until the redemption of the Debentures.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Default interest rate shall be 1% (One percent) over and above the Coupon Rate per annum, for the defaulting period, in the event the Issuer fails to make any payments of Interest and/or principal redemption to the Debenture Holders on their respective due dates.
Details of any letter or comments regarding payment / non-payment of interest, principal	Not Applicable



Particulars	Details
on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The terms as may be mutually agreed between the parties.