



MCSL/SEC/25-26/278  
October 17, 2025

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001, Maharashtra  
**Scrip Code - 511766**

**Scrip Code (Debenture & CP) - 974550,  
975282, 975513, 975662, 975739, 975982,  
976006, 976146, 976157, 976183, 976213,  
976233, 976282, 976363, 976458, 976806,  
976898, 976933, 976965, 729231, 729236,  
729711, 729732, 729733 and 730251**

**National Stock Exchange of India  
Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra  
**Trading Symbol - MUTHOOTCAP**

Dear Sir / Ma'am,

**Sub: Allotment of Non-Convertible Debentures on Private Placement basis**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on October 17, 2025, approved the allotment of 15,000 (Fifteen Thousand) Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible certified "Green" Bonds each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to ₹ 150 Crores (Rupees One Hundred and Fifty Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 8.40 % p.a., payable monthly, and are proposed to be listed on NSE Limited.

The relevant details of the allotment are given in **Annexure I**. Further, it may be noted that the Meeting commenced at 9:30 a.m. and concluded at 10:45 a.m.

This is for your kind information and records.

Thanking you,

Yours faithfully,  
For **Muthoot Capital Services Limited**

**Deepa G**  
**Company Secretary & Compliance Officer**  
**Membership No.: A68790**

**Annexure A**

| <b>Particulars</b>  | <b>Details</b>  |
|---|---|
| <b>Type of Securities proposed to be issued</b>   | Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible certified “Green” Bonds (“NCDs”)  |
| <b>Type of Issuance</b>   | Private Placement   |
| <b>Total Number of Securities allotted</b>  | 15,000 NCDs of Face Value of ₹ 1,00,000 each, aggregating up to ₹ 150 crores (Rupees One Hundred and Fifty Crores only)   |
| <b>Whether proposed to be listed? If yes, name of the stock exchange</b>  | Yes, on NSE Limited   |
| <b>Tenure of the Instrument</b>   | 6 years from the date of allotment  |
| <b>Deemed Date of Allotment</b>   | October 17, 2025  |
| <b>Deemed Date of Maturity</b>  | October 17, 2031  |
| <b>Coupon / interest offered and Schedule of payment of coupon / interest and principal</b>   | <b>Coupon Rate:</b> 8.40% per annum<br><b>Coupon Frequency:</b> Monthly<br><b>Principal Payment Frequency:</b> Monthly  |
| <b>Charge / security, if any, created over the assets</b>   | The Debentures shall be secured by a first ranking pari passu floating charge over loan receivables originated by the Issuer identified from time to time that meets the Eligibility Criteria such that a security cover of 1.1 times over the sum of outstanding principal w.r.t. the Debentures is maintained at all times along with a first ranking exclusive charge over DSRA and first ranking Pari Passu charge over the Escrow Account. |
| <b>Special right / interest / privileges attached to the instrument and changes thereof</b>   | Not Applicable  |
| <b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>   | Not Applicable  |
| <b>Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any</b> | Not Applicable  |
| <b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</b>   | Not Applicable  |