



MCSL/SEC/25-26/103
June 17, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code - 511766

Scrip Code (Debenture & CP) - 974550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 976363, 976458, 727790, 728543, 729010, 729104, 729105, 729231 and 729236

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra
Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on June 17, 2025, approved the allotment of 5,000 (Five Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to ₹ 50 crores (Rupees Fifty Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a., payable monthly, and are proposed to be listed on BSE Limited.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary & Compliance Officer
Membership No.: A68790

Annexure A

Particulars	Details
Type of Securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of Issuance	Private Placement
Allotment Quantity	5,000 (Five Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to ₹ 50 crores (Rupees Fifty Crores Only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	24 months
Date of Allotment	June 17, 2025
Date of Maturity	June 17, 2027
Coupon / Interest offered and Schedule of payment of coupon / Interest and Principal	<p>Coupon Rate: 10.00% per annum</p> <p>Coupon Frequency: Monthly</p> <p>Principal Payment Frequency: At Maturity</p>
Charge / security, if any, created over the assets	The Debentures and all interest, additional interest, liquidated damages, indemnification payments, fees, costs, expenses and other monies owing by, and all other present and future obligations and liabilities shall be secured by a first pari passu charge by the Issuer in favour of the Debenture Trustee (for the benefit of the Debenture Holders), to, or in respect of, the Loans and including without limitation the Receivables, present and future (as set out more particularly in the Deed of Hypothecation), “Hypothecated Assets”) such that the value of security shall be equal to 1.15 (One Decimal Point one five) times the aggregate amount of principal amount outstanding and any other amount outstanding in respect of the Debentures
Special right / Interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in Payment of Interest / Principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable



Particulars	Details
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable