



**MCSL/SEC/25-26/102**  
**June 16, 2025**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001, Maharashtra  
**Scrip Code (Equity) - 511766**  
**Scrip Code (Debenture and CP) - 974550,**  
**974552, 975282, 975513, 975662, 975739,**  
**975982, 976006, 976146, 976157, 976183,**  
**976213, 976233, 976363, 976458, 727790,**  
**728543, 729010, 729104 729105, 729231 &**  
**729236**

**National Stock Exchange of India**  
**Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra  
**Trading Symbol – MUTHOOTCAP**

Dear Sir / Ma'am,

**Sub: Issuance of Securities**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the relevant details relating to the proposed issuance of Non-Convertible Debentures amounting to ₹ 50 crores (Rupees Fifty Crores only) as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, given in **Annexure I**.

This is for your kind information and records.

Thanking You,

Yours Faithfully,  
For **Muthoot Capital Services Limited**

**Deepa G**  
**Company Secretary and Compliance Officer**  
**(Membership No.: A68790)**

**Annexure I**

<b>Particulars</b>	<b>Details</b>
<b>Type of Securities proposed to be issued</b>	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”)
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)</b>	5,000 (Five Thousand) NCDs of Face Value ₹ 1,00,000 (Rupees One Lakh) each, aggregating up to ₹ 50 crores (Rupees Fifty Crores only)
<b>Size of Issue</b>	Up to ₹ 50 crores (Rupees Fifty Crores only)
<b>Whether proposed to be listed? If yes, name of the stock exchange</b>	Yes, on BSE Limited
<b>Tenure of the Instrument</b>	24 months
<b>Deemed Date of Allotment</b>	June 17, 2025
<b>Deemed Date of Maturity</b>	June 17, 2027
<b>Coupon / interest offered and Schedule of payment of coupon / interest and principal</b>	<b>Coupon Rate:</b> 10% per annum  <b>Coupon Frequency:</b> Monthly  <b>Principal Payment Frequency:</b> At Maturity
<b>Charge / security, if any, created over the assets</b>	The Debentures and all interest, additional interest, liquidated damages, indemnification payments, fees, costs, expenses and other monies owing by, and all other present and future obligations and liabilities shall be secured by a first pari passu charge by the Issuer in favour of the Debenture Trustee (for the benefit of the Debenture Holders), to, or in respect of, the Loans and including without limitation the Receivables, present and future (as set out more particularly in the Deed of Hypothecation), “Hypothecated Assets”) such that the value of security shall be equal to 1.15 (One Decimal Point one five) times the aggregate amount of principal amount outstanding and any other amount outstanding in respect of the Debentures
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three</b>	Not Applicable



Particulars	Details
months from the due date or default in payment of interest / principal	
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable