



MCSL/SEC/25-26/257
October 06, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code (Equity) - 511766

**Scrip Code (Debenture & CP) - 974550,
975282, 975513, 975662, 975739, 975982,
976006, 976146, 976157, 976183, 976213,
976233, 976282, 976363, 976458, 976806,
976898, 976933, 976965, 977164, 729104,
729231, 729236, 729711, 729733 and 730251**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra
Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Issuance of Securities

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited ("the Company"), at its Meeting held on **Monday, October 06, 2025**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible certified "Green" Bonds up to Rupees Three Hundred Crores, on Private Placement basis, within the limits as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**. Further, it may be noted that the Meeting commenced at 3:00 p.m. and concluded at 3:30 p.m.

This is for your kind information and records.

Thanking You,

Yours Faithfully,

For **Muthoot Capital Services Limited**

Deepa G

Company Secretary and Compliance Officer
(Membership No.: A68790)

Annexure I

Particulars	Details
Type of Securities proposed to be issued	Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible certified “Green” Bonds
Type of Issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	30,000 NCDs of Face Value of ₹ 1,00,000 each, aggregating up to ₹ 300 crores (Rupees Three Hundred Crores only)
Size of Issue	Up to ₹ 300 Crores (Rupees Three Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on NSE Limited
Tenure of the Instrument	6 years from the date of allotment
Deemed Date of Allotment	October 14, 2025
Deemed Date of Maturity	October 14, 2031
Coupon / interest offered and Schedule of payment of coupon / interest and principal	Coupon Rate: 8.40% per annum Coupon Frequency: Monthly Principal Payment Frequency: Monthly
Charge / security, if any, created over the assets	The Debentures shall be secured by a first ranking pari passu floating charge over loan receivables originated by the Issuer identified from time to time that meets the Eligibility Criteria such that a security cover of 1.1 times over the sum of outstanding principal w.r.t. the Debentures is maintained at all times along with a first ranking exclusive charge over DSRA and first ranking Pari Passu charge over the Escrow Account.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable



Particulars	Details
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable