

**MURLI****MURLI INDUSTRIES LTD.****UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED ON 30.09.2011**

(Rs. In Lacs)

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED ON 30.09.2011						(Rs. In Lacs)
SL	PARTICULARS	UNAUDITED				AUDITED
		2ND QTR ENDED ON		UP TO DATE		YEAR
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1(a)	Net Sales/ Income from operation	15,930.14	13,210.47	37,854.12	32,486.58	73,633.73
1(b)	Other operating Income	-	-	-	-	-
	TOTAL INCOME (a+b)	15,930.14	13,210.47	37,854.12	32,486.58	73,633.73
2)	EXPENDITURE					
a)	Increase / Decrease in Stock In trade and work in Progress	3.29	529.78	1,239.42	1,631.39	953.79
b)	Consumption of raw material	15,063.76	6,781.82	35,069.13	17,601.31	66,371.67
c)	Purchases of traded goods	-	-	-	-	-
d)	Employees Cost	654.84	399.66	1,197.68	876.21	2,750.88
e)	Depreciation	1,643.31	2,109.11	3,179.95	4,450.48	6,399.44
f)	Other Expenditure	1,936.18	560.42	3,913.12	1,560.22	2,819.90
g)	Total	19,301.38	10,380.79	44,599.30	26,119.61	79,295.68
3)	Profit (+)/Loss (-) from Operation before Other Income, Interest and Exceptional Items(1-2)	(3,371.24)	2,829.68	(6,745.18)	6,366.97	(5,661.95)
4)	Other Income	14.54	10.71	17.73	36.53	93.70
5)	Profit (+)/Loss (-)before Interest and Exceptional Items(3+4)	(3,356.70)	2,840.39	(6,727.45)	6,403.50	(5,568.25)
6)	Interest	1,844.17	2,567.86	5,639.95	4,574.70	13,812.37
7)	Profit (+)/Loss (-)after Interest but before Exceptional Items(5-6)	(5,200.87)	272.53	(12,367.40)	1,828.80	(19,380.62)
8)	Exceptional Items	-	-	-	-	-
9)	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	(5,200.87)	272.53	(12,367.40)	1,828.80	(19,380.62)
10)	Tax Expense	-	-	-	-	319.56
11)	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(5,200.87)	272.53	(12,367.40)	1,828.80	(19,700.18)
12)	Extraordinary Items (net of tax expense Rs.)	-	-	-	-	-
13)	Net Profit (+)/ Loss (-) for the period (11 - 12)	(5,200.87)	272.53	(12,367.40)	1,828.80	(19,700.18)
14)	Paid up EquityShare Capital (FV Rs 2/-)	1,442.16	1,074.22	1,442.16	1,074.22	1,180.22
15)	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	11713.25
16)	Earning Per Share (EPS)					
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(7.21)	0.51	(17.15)	3.40	(33.38)
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(7.21)	0.51	(17.15)	3.40	(33.38)
17)	Public Shareholding					
-----	Number of Shares	49,996,175	24,388,400	49,996,175	24,388,400	39,699,400
-----	Percentage of Shareholding	69.34%	45.41%	69.34%	45.41%	67.27%
18)	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	No of Shares	10,100,000	11,050,000	10,100,000	11,050,000	10100000
-	% of Shares (as a % of the total shareholding of promoter and promoter group)	45.68%	37.68%	45.68%	37.68%	52.30%
-	% of Shares (as a % of the total share capital of the company)	14.00%	20.57%	14.00%	20.57%	17.12%
b)	Non-encumbered					
-	No of Shares	12,011,600	18,272,600	12,011,600	18,272,600	9211600
-	% of Shares (as a % of the total shareholding of promoter and promoter group)	54.32%	62.32%	54.32%	62.32%	47.70%
-	% of Shares (as a % of the total share capital of the company)	16.66%	34.02%	16.66%	34.02%	15.61%
	PARTICULARS	2ND QTR ENDED ON	UP TO DATE	30.09.2011	30.09.2010	AUDITED
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1)	SEGMENT REVENUE					
A	Solvent Extraction & Refinery	1,519.15	3,182.26	4,964.05	8,786.69	27,413.15
B	Paper & Paper Board	7,582.14	6,653.97	15,882.41	14,998.11	28,082.23
C	Power	2,560.85	1,391.44	5,380.70	3,486.08	7,349.85
D	Cement	4,268.00	1,982.80	11,626.96	5,215.70	10,788.50
	NET SALES INCOME FROM OPERATION	15,930.14	13,210.47	37,854.12	32,486.58	73,633.73
2)	SEGMENT RESULT (Profit (+) / Loss (-) before tax and interest from each segment)					
A	Solvent Extraction & Refinery	(594.75)	1,048.69	(1,390.41)	2,188.14	2,202.35
B	Paper & Paper Board	(1,410.25)	1,485.68	(2,513.96)	3,239.87	(6,085.02)
C	Power	207.40	549.66	(173.21)	1,426.26	673.54
D	Cement	(1,559.10)	(243.64)	(2,649.87)	(450.77)	(2,359.12)
	TOTAL	(3,356.70)	2,840.39	(6,727.45)	6,403.50	(5,568.25)
	Less : I) Interest	1,844.17	2,567.86	5,639.95	4,574.70	13,812.37
	TOTAL PROFIT BEFORE TAX	(5,200.87)	272.53	(12,367.40)	1,828.80	(19,380.62)
3)	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
A	Solvent Extraction & Refinery	15,404	19,783	15,404	19,783	16,440
B	Paper & Paper Board	18,256	26,458	18,256	26,458	25,145
C	Power	6,842	8,750	6,842	8,750	8,822
D	Cement	(2,090)	9,593	(2,090)	9,593	2,726
	TOTAL	38,412	64,584	38,412	64,584	53,133

NOTES

- The above results were taken on record by the Board of Directors at its meeting held on 14th November 2011.
- Segment A includes Solvent Extraction and refinery facilities of MIDC Unit & Umred Unit.
- Segment B includes all the Five Paper/Pulp Units.
- Segment C includes Captive Power Plant of Paper and Cement.
- Segment D includes Cement Unit.
- Segment Revenue, Result and Capital Employed includes respective amounts identifiable to each of the segment.
- The status of number of complaints during the quarter are as follows: Beginning- NIL, Received- 3, Processed- 3, Pending- Nil.
- The status of number of requests during the quarter are as follows: Beginning- NIL, Received- 26, Processed- 26, Pending- Nil.
- Provision for Taxation will be made at the end of the year.

For and on behalf of the Board
Murli Industries LimitedNAGPUR
14th November, 2011Nandlal Maloo
Managing Director

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Subject to Nagpur Jurisdiction



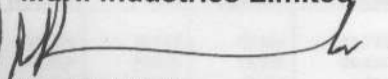
STATEMENT OF ASSETS & LIABILITIES

* (Rs. in lakhs)

Particulars	As at 30/09/11	As at 30/09/10
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS:		
(a) Capital	1442.15	1074.22
(b) Reserves and Surplus (P.Y.Including Share Warrant Money)	5552.28	38806.42
Loan Funds	134686.57	128092.08
TOTAL	141681.00	167972.72
Fixed Assets (Including CWIP)	101941.54	103491.98
Investments	508.89	12430.21
Current Assets, Loans & Advances		
(a) Inventories	31663.92	44440.28
(b) Sundry Debtors	4617.68	3047.29
(c) Cash and Bank balances	136.21	1497.88
(d) Other current assets	1732.51	1645.98
(e) Loans and Advances	11846.10	12706.16
Less: Current Liabilities and Provisions	13200.26	11606.06
Net Current Assets	36796.16	51731.53
Miscellaneous Expenditure	2434.41	319.00
TOTAL	141681.00	167972.72

NAGPUR

14th November, 2011

For and on behalf of the Board
Murli Industries Limited

Nandlal Maloo
Managing Director