IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन (+91 22) 6655 3355, 2218 9111
फैक्स . (+91 22) 2218 0411
वेबसाइट www idbi com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005
TEL.: (+91 22) 6655 3355, 2218 9111
FAX (+91 22) 2218 0411
Website . www idbi com

HO.DRD.No842/Omni Bond/2018-19/ F- 248 May 31, 2019

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeejeebhoyTowers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., ExchangePlaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051

Dear Sir,

Intimation under Regulations 52(5) of SEBI (LODR) Regulation, 2015

We submit herewith the certificates from the debenture trustees certifying that they have taken note of contents furnished by the issuer as per the Regulation 52(4). The details are being provided in compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly acknowledge receipt and oblige

Thanking You.

भवदीय

मुकेश कुमार नागर
(सहायक महा प्रबंधक)
देशी संसाधान विभाग

Encl.: As above

SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref.no.921/SBICTCL/DT/2019-20

Date: 30th May 2019

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by IDBI Bank Limited ("Issuer"), for the half year ended 31st March 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 30, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386

May 30, 2019

To,
Mr. M.K Nagar
Asst. General Manager,
IDBI Bank Limited,
IDBI Tower, WTC Complex,
Cuffe Parade
Mumbai - 400 005.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Unsecured, Listed, Redeemable, Non-Convertible Debentures (NCD's) aggregating to Rs. 800 crores (divided into Rs.500 crores and Rs.300 crores) of IDBI Bank Limited. **('Company')**

With reference to above, we have received the following documents and have noted its contents without verification:

1. Half Yearly Disclosure as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 for year ended March 31, 2019.
2. Audited financial results for Quarter and year ended March 31, 2019 along with Auditors' Report.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You
Sincerely,
For Vistra ITCL (India) Limited

Authorized Signatory

Place: Mumbai

Registered office
The IL&FS Financial Centre
Plot No C-22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India

Tel +91 22 2659 3535
Fax +91 22 2653 3297
Email mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN) U66020MH1995PLC095507

AXIS TRUSTEE

ATSL/CO/19-20/1647
May 30, 2019

To,
IDBI Bank Ltd.
Domestic Resources Department,
IDBI Tower, WTC complex,
Cuffe Parade, Mumbai - 400 005

Sub – Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – half year ended March 31, 2019

Dear Sir,

With reference to the privately placed Non – Convertible Debentures issued by **"IDBI Bank Ltd" (Company) and listed on the Stock Exchange (Listed Debt Securities)**

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is required to submit its half yearly / annual financial results with a letter of the Debenture Trustee (Axis Trustee Services Limited), that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 30, 2019 (enclosed herewith) along with the relevant / necessary supporting and we have noted the contents in respect of the Listed Debt security issued by the Company.

Thanking you,

Yours faithfully,
For **Axis Trustee Services Limited**

Ankit Singhvi

Ankit Singhvi
Assistant General Manager
Encls: as above.

AXIS TRUSTEE SERVICES LTD. MUMBAI