IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
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Website : www.idbi.com

HO.DRD.No.338/Omni Bond/2018-19/ F- 248 May 30, 2019

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051

Dear Sir,

Intimation under Regulations 52(4)) of SEBI (LODR) Regulation, 2015

In compliance with the Regulations, we submit herewith the below information with respect to listed bonds/debentures issued by the Bank:

Matters required to be disclosed under Regulation 52(4)	**Details disclosed as on March 31, 2019**
Credit Rating and change in credit rating (if any)	**Senior/ subordinated (lower Tier II) & Infrastructure Bonds** 'A+/Stable' by CRISIL, ICRA A(negative)/Reaffirmed IND A/ Rating Watch Negative by India Ratings Research **Upper Tier II Bonds** A-/Stable Rating watch with developing implication by CRISIL BBB+/Reaffirmed under rating watch with developing implications by ICRA BBB- Rating Watch Negative by India Ratings & Research **Perpetual Bonds** A/Stable by CRISIL & BBB+/ Under rating watch with developing implications by ICRA **Basel III Tier 2 bonds:** ' A+//Stable' by CRISIL, ICRA A(hyb)(negative)/ Reaffirmed IND A/ Rating Watch Negative by India Ratings & Research
Asset cover available	Not applicable for banks
Debt Equity Ratio (for the year ended	4.07

March 31, 2019)	(Borrowings/Net Worth)
1.Previous due date for the payment of interest/dividend for non–convertible redeemable preference shares/non-convertible debt securities and whether the same has been paid or not and 2. Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	The details are mentioned in the enclosed annexure
Debt Service Coverage Ratio	Not applicable for banks
Interest Service Coverage ratio	Not applicable for banks
Outstanding Redeemable Preference Shares (quantity & value)	Not applicable
Capital Redemption Reserve/ Debenture Redemption Reserve	Not applicable
Net Worth	Rs. 11140.35 Crore
Net Profit/(Loss) after tax (for the year ended March 31, 2019)	Rs. (15116.29) Crore
Earnings Per Share	Basic EPS before and after extraordinary items, net of tax expense is Rs (30.48) Per Share Diluted EPS before and after extraordinary items, net of tax expense is Rs (30.48) Per Share

Kindly take the above on your record.

Thanking you,

भवदीय

अधिकृत हस्ताक्षरकर्ता

देशी संसाधन विभाग

Annexure

Details of listed bonds issued in Domestic Market for purposes other than meeting capital requirements as on March 31, 2019							
Scheme-Name	ISIN NO.	Allotment dt	Maturity dt	Outstanding Amount (In Crore)	Rate	Next Due dt	Previous Due dt
2012-2013 SR I	INE008A08U35	30-May-12	30-May-22	250	9.03	30-May-19	30-May-18
OMNI 2009 -SR 1	INE008A08R30	13-Jun-09	13-Jun-29	1	9.56	13-Jun-19	13-Jun-18
OMNI INFRA 2014-15 SERIES I	INE008A08U76	12-Sep-14	12-Sep-24	1000	9.27	12-Sep-19	12-Mar-19
OMNI 2007 -SR 7	INE008A08N67	23-Sep-07	23-Sep-22	4.2	10.07	23-Sep-19	23-Sep-18
OMNI 2009 -SR 4	INE008A08R71	26-Sep-09	26-Sep-29	2	9.67	26-Sep-19	26-Sep-18
2012-13 TIER I SERIES IV	INE008A08U68	26-Dec-12	26-Dec-99	850	9.4	26-Dec-19	26-Dec-18
OMNI INFRA 2014-2015 SERIES III	INE008A08U92	21-Jan-15	21-Jan-25	3000	8.725	21-Jan-20	21-Jan-19
OMNI INFRA BOND 2015-16 SR-III	INE008A08V26	9-Feb-16	9-Feb-26	1000	8.8	9-Feb-20	9-Feb-19
2011-12 SRV	INE008A08U27	13-Mar-12	13-Mar-22	300	9.33	13-Mar-20	13-Mar-19
OMNI 2008 -SR 17	INE008A08Q98	14-Mar-09	14-Mar-29	2	11.25	14-Mar-20	14-Mar-19
Flexi 21 - RIB 'D'	INE008A09AM3	20-Apr-04	20-Apr-19	19.39	6.75	20-Apr-19	20-Apr-18

