Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no.2682/SBICTCL/DT/2018-19 Date: 19th November 2018

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by IDBI Bank Limited ("Issuer"), for the half year ended 30th September 2018.

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन . (+91 22) 6655 3355, 2218 9111
फैक्स . (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL. (+91 22) 6655 3355, 2218 91
FAX (+91 22) 2218 0411
Website . www.idbi.com

Ref..No. /IDBI/DRD/OMNI November 16, 2018

Assistant Vice President
SBICAP Trustee Company Ltd.
6th Floor, Apeejay House,
3, Dinshaw Wachha Road,
Churchgate,
Mumbai - 400 020.

सहायक उपाध्यक्ष
एसबीआईकैप ट्रस्टी कंपनी एलटीडी
6थ मंजिल,अपीजे हाउस
३, दिनशा वाचचा मार्ग
चर्चगेट
मुंबई-४०००२०

Dear Sir, महोदय

Sub: Submission of Half-yearly information in r/o Omni Bonds As on September 30, 2018

In compliance with Regulation 52 & 56 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith Half-yearly Trustee report information for the period from April 01, 2018 to September 30, 2018.

Annexure 1

Sr. No.	Particulars	Remarks
1	Credit Ratings	**Senior/ subordinated (lower Tier II) & Infrastructure Bonds** 'A+/Stable' by CRISIL, A(Negative):Outstanding by ICRA IND AA/Negative by India Ratings & Research
		Upper Tier II Bonds A/Stable by CRISIL, BBB+/ and placed on watch with developing implications by ICRA BBB-/Negative by India Ratings & Research **Perpetual Bonds** A/Stable by CRISIL & BBB+/ and placed on watch with developing implications by ICRA
		Basel III Tier 2 bonds: ' A+//Stable' by CRISIL, A(hyb)Negative:Outstanding IND AA/Negative by India Ratings &

		Research
2	Asset cover available	Not applicable as the bonds are unsecured in nature.
3	Debt – Equity Ratio (as on 30-Sept-2018)	14.36 times
4	DRR Requirement	Not Applicable
5	Status of Security (created/not created)	Not Applicable
6	Debt Service Coverage Ratio	Not Applicable
7	Other Requirements (if any)	Not applicable
8	Previous due date for the payment of interest/ principal and the same has been paid or not	Various due dates are given in Annexure I. The same has been paid and there is no default
9	Next due date for the payment of interest/ principal	Dates are given in Annexure I

In terms of SEBI (LODR) 2015, regulation 52(5), We request you to kindly issue a certificate that Debenture Trustee has taken note of the content submitted by issuer for onward submission to Stock Exchanges. Further we confirm that we are in compliance with the terms of issue of the bonds.

(M. K. Nagar) (एम.के.नागर)
Asst. General Manager/सहायक महाप्रबंधक
Domestic Resources Dept//देशी संसाधन विभाग

Encl: As above

Annexure I

SBICAP Trustee Services Ltd. - Half Yearly Report

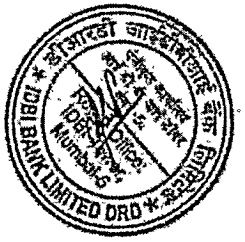
Details of Interest/Redemption on IDBI Omni Bonds

Sno	Issue Name	ISIN No/Appln No	Tenure of Issue (Yrs)	Interest/Coupon Rate	Due Dates/Periodicity of payment of interest/principal	Amount of interest/principal payment	Status of Payment	Next Due Date for payment of Principal/Interest
1	2014-2015 SERIES II	INE008A08U84	Perpetual	10.75	17/10/2017	2687500000.00	Interest paid on 17.10.2017	17/10/2018
2	2012-13 TIER II SERIES II	INE008A08U43	25	9.25	25/10/2017	925000000.00	Interest paid on 25.10.2017	25.10.2018
3	UPPER TIER II 2008 SR 14	INE008A08Q56	15	11.40	30/10/2017	571561644.00	Interest paid on 29.10.2017	29.10.2018
4	UPPER TIER II 2009 SR 6	INE008A08R97	15	8.90	20/11/2017	254344943.00	Interest paid on 19.11.2017	19.11.2018
5	TIER II 2009 SR 7	INE008A08S13	10	8.53	23/11/2017	258739440.00	Interest paid on 23.11.2017	23.11.2018
6	2012-13 TIER II SERIES III	INE008A08U50	15	8.99	13/12/2017	453995000.00	Interest paid on 13.12.2017	13.12.2018
7	OMNI 2008 -SR 15 RRB II	INE008A08Q72	10	11.30	15/12/2017	1631544799.00	Interest paid on 15.12.2017	15.12.2018
8	OMNI PERP 2009 SR 8	INE008A08S21	90	9.20	26/12/2017	254154403.00	Interest paid on 23.12.2017	24.12.2018
9	2012-13 TIER I SERIES IV	INE008A08U68	87	9.40	26/12/2017	709000000.00	Interest paid on 26.12.2017	26.12.2018
10	TIER 2 BOND 2015-2016 SE	INE008A08V00	15	8.62	01/01/2018	862000000.00	Interest paid on 31.12.2017	31.12.2018
12	OMNI TIER 2 BOND 2015-16	INE008A08V18	10	8.62	02/01/2018	775800000.00	Interest paid on 02.01.2018	02/01/2019
13	OMNI 2003 G	INE008A08UA8	15	7.00	12/01/2018	17500000.00	Interest paid on 12.01.2018	12/01/2019
14	TIER II 2010 SR 4	INE008A08T20	15	9.04	20/01/2018	773914400.00	Interest paid on 20.01.2018	20/01/2019
15	AT1 2016-17 Sr II	INE008A08V4Z	Perpetual	10.95	20/01/2018	1095000000.00	Interest paid on 20.01.2018	03/02/2019
16	Omni Infra 2014-15 Sr III	INE008A08U9Z	10	8.73	22/01/2018	2617500000.00	Interest paid on 21.01.2018	21/01/2019
17	OMNI PERP 2009 SR 9	INE008A08S39	89	9.25	29/01/2018	284082742.00	Interest paid on 30.01.2018	16/02/2019
18	UPPER TIER II 2009 SR 10	INE008A08S47	15	8.65	03/02/2018	434725777.00	Interest paid on 03.02.2018	03/02/2019
19	OMNI INFRA BONDS 20150-16	INE008A08V26	10	8.80	09/02/2018	880000000.00	Interest paid on 09.02.2018	09/02/2019
22	OMNI PERP 2009 SR 11	INE008A08S54	89	9.65	12/03/2018	530750000.00	Interest paid on 10.03.2018	10/03/2019
23	2014-15 SERIES I	INE008A08U76	10	9.27	14/03/2018	464769864.00	Interest paid on 12.03.2018	12/03/2019
24	OMNI 2008 -SR 17	INE008A08Q98	20	11.25	14/03/2018	2250000.00	Interest paid on 14.03.2018	14/03/2019
25	TIER II 2009 SR 12	INE008A08S62	10	9.05	23/03/2018	543000000.00	Interest paid on 23.03.2018	23/03/2019
26	UPPER TIER II 2010 SR 5	INE008A08T46	15	9.40	26/03/2018	940484157.00	Interest paid on 25.03.2018	25/03/2019
27	OMNI PERP 2008 SR 16	INE008A08Q80	90	9.50	26/03/2018	315482092.00	Interest paid on 26.03.2018	31/03/2019
28	IHFL TIER II SR III	INE979F08037	10	10.50	28/03/2018	52515103.00	Interest paid on 29.03.2018	27/03/2019
29	UPPER TIER II 2008 SR 19	INE008A08R14	15	9.50	31/03/2018	332500000.00	Interest paid on 31.03.2018	31/03/2019
Total:						18758114364.00		

Sno	Issue Name	ISIN No/Appln No	Tenure of Issue (Yrs)	Interest/Coupon Rate	Next Due Dates/Periodicity of payment of interest/principal	Amount of interest/principal payment which have fallen due during half year	Status of Payment
1	TIER II 2010 SR 2	INE008A08SB8	15	9.57	02/04/2018	258874769.00	Interest paid on 02.04.2018
2	2012-2013 SR I	INE008A08U35	10	9.03	30/05/2018	225750000.00	Interest paid on 30.05.2018
3	OMNI 2009 -SR 1	INE008A08R30	20	9.56	13/06/2018	956000.00	Interest paid on 13.06.2018
4	OMNI PERP 2010 SR 1	INE008A08S70	89	9.15	22/06/2018	224266500.00	Interest paid on 22.06.2018
5	UPPER TIER II 2009 SR 2	INE008A08R55	15	8.95	27/06/2018	447609748.00	Interest due on 26.06.2018
6	GBT1	8006	15	8.00	01/08/2018	360000.00	Redemption & Interest paid on 01.08.2018
7	OMNI ON TAP DEM	INE008A08PD9	15	8.00	01/08/2018	399640000.00	Redemption & Interest paid on 01.08.2018
8	TIER II 2013 SR I	INE008A08T61	10	9.38	04/08/2018	454357200.00	Interest paid on 04.08.2018
9	OMNI ON TAP DEM	INE008A08PU6	15	7.75	18/08/2018	147250.00	Redemption & Interest paid on 18.08.2018
10	2014-15 SERIES I	INE008A08U76	10	9.27	12/03/2018	462230136.00	Interest paid on 12.09.2018
11	OMNI 2007 -SR VII	INE008A08N67	15	10.07	23/09/2018	4231733.00	Interest paid on 24.09.2018
12	UPPER TIER II 2009 SR III	INE008A08R63	15	9.00	25/09/2018	450000000.00	Interest paid on 25.09.2018
13	OMNI 2008 -SR 9 RRB II	INE008A08Q07	10	11.00	26/09/2018	985380000.00	Redemption & Interest paid on 26.09.2018
14	OMNI 2009 -SR IV	INE008A08R71	20	9.67	26/09/2018	1934000.00	Interest paid on 26.09.2018
15	UPPER TIER II 2008 SR XII	INE008A08Q15	15	11.15	29/09/2018	724750000.00	Call Option exercised on 29.09.2018

16	TIER II 2009 SR V	INE008A08R89	3	9.37	29/09/2018	37480000.00	Redemption & Interest paid on 29.09.2018	
17	TIER II 2010 SR III	INE008A08S96	10	8.63	29/09/2018	34520000.00	Interest paid on 29.09.2018	

Annexure 2						
Redressal of Investor Grievances						
For the half Year ended September 2018						
A						
Sr No.	Name of the Issuer	Pending Complaints at the end of the previous year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year	
1	IDBI Bank Ltd	NIL	NIL	NIL	NIL	
B		Nature of Complaint				
Sr. No.	No of Complaints pending for more than 30 days	Delay in payment of interest	Delay in payment of redemption	Any Other	Steps Taken for Redressal	Status of complaint as on 30/09/2018 (If redressed, date of)
	NIL	NIL	NIL	NIL	NIL	NIL
Annexure 3						
Insurance Details(in case of Secured NCD/Bond Issue)						
Not Applicable						



IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
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TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

Ref no. IDBI/DRD/Bonds/2018-19/579

June 01, 2018

The BSE Ltd. 25th Floor, P.J.Towers Dalal Street Mumbai – 400 001	The NSE Ltd. Exchange Plaza, 5th Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Compliance of Regulation 57(2) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of regulation 57(2) of SEBI (LODR) Regulations, 2015, IDBI Bank Ltd. hereby confirms that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt securities) Regulations, 2008 for the financial year 2017-18 have been complied with.

Yours faithfully,

(Thamizhmani M)
Dy. General Maanger