

11th August, 2021

To, The Department of Corporate Services, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, The Department of Corporate Services, BSE Ltd., 1 st Floor, New Trading Ring, Rotunda Building, P.J.Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - MUKANDLTD	Ref : Security Code No.500460

Dear Sir,

Re: Mukand Ltd**Sub: Disclosure under Reg 10(6) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are enclosing under Regn 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Report dated 11th August, 2021 in the prescribed format, in respect of Equity shares of Mukand Ltd. (Target Company) acquired by us through inter-se transfer of shares amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,
For and on behalf of the Acquirers
(Bajaj Sevashram Pvt. Ltd. & Others)



(Shekhar Bajaj)

Encl : as above

8

Disclosure under Regulation 10(6) - Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Mukand Ltd.	
2	Name of the Acquirer (s)	As per Annexure "A"	
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)	
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Restructuring of shareholdings amongst the Promoters and Promoter Group through Inter-se transfer of shares between the Promoters pursuant to the Share Purchase Agreement dated 2nd August, 2021 executed between the Sellers and the Acquirers	
5	Relevant Regulation under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (ii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,		
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes, the disclosure for transaction mentioned in (a) was made within the timeline specified under Regulation 10 (5)	
	- date of filing with the stock exchange.	(a) NSE - 2nd August, 2021 (a) BSE - 2nd August, 2021	
7	Details of the Acquisition for Inter-se Transfer of Shares between the Promoters	Disclosures made/required to be made under Regulation 10(5)	Actual
	a. Name of the transferor/seller	As per Annexure "B"	As per Annexure "B"
	b. Date of Acquisition	9th August, 2021	9th August, 2021
	c. Number of shares/voting rights in respect of the acquisitions from each person mention in 7 (a) above	2,34,25,628	2,34,25,628
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	16.57	16.57
	e. Price at which shares are proposed to be acquired/actually acquired	Market Price prevailing on 9th August, 2021	Rs. 153/- per Equity Share
8	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held	% w.r.t total share capital of TC
		No. of shares held	% w.r.t total share capital of TC
	a) Each Acquirer/Transferee(*)	As per Annexure "C"	
	b) Each Seller/Transferor		

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

Note: The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of the Acquirers
(Bajaj Sevashram Pvt. Ltd. & Others)



(Shekhar Bajaj)

Mumbai : 11th August, 2021



Annexure A

<u>Annexure to Disclosure under Reg 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

List of Acquirers forming part of the Promoter & Promoter Group of Mukand Ltd.

Sr.No.	Name of the Acquirers
1	Bajaj Sevashram Pvt. Ltd.
2	Bachhraj & Company Pvt. Ltd.
3	Bachhraj Factories Pvt. Ltd.
4	Sanraj Nayan Investments Pvt. Ltd.

For & on behalf of the Acquirers
(Bajaj Sevashram Pvt. Ltd. & Others)



(Shekhar Bajaj)

Mumbai : 11th August, 2021



Annexure B

Annexure to Disclosure under Reg 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011	
Sr. No.	Name of the Transferors/Sellers
1	Rajesh V. Shah
2	Rajesh V. Shah HUF
3	Bansri Rajesh Shah
4	Kaustubh Rajesh Shah
5	Priyaradhika Rajesh Shah
6	Rishabh Sukumar Vir
7	Suketu V. Shah
8	Suketu V. Shah HUF
9	Czaee Suketu Shah
10	Czaee Suketu Shah (A/c Aaryaman Trust)
11	Neelakanth K. Iyer (A/c Jadavdevi Suketu Trust)
12	Isarnan Steel and Minerals Pvt. Ltd.
13	Sidya Investments Ltd.

For & on behalf of the Acquirers
(Bajaj Sevashram Pvt. Ltd. & Others)



(Shekhar Bajaj)

Mumbai : 11th August, 2021



Annexure to Disclosure Statement under Reg 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Mukand Ltd (Target Company) purchased/sold Inter-se by & between the Promoters/Promoter Group

Sr.No.	Name of the Acquirer/Seller	No. and % of Shares before Acquisition/Sale	No. and % of Shares Acquired/Sold	No. and % of Shares after Acquisition/Sale
1	Bajaj Sevashram Pvt. Ltd.	76,85,529	5.44	1,38,56,881
2	Bachhraj & Company Pvt. Ltd.	40,31,892	2.85	1,44,41,917
3	Bachhraj Factories Pvt. Ltd.	22,28,168	1.58	68,31,015
4	Sanraj Nayan Investments Pvt. Ltd.	3,494	0.00	22,44,898
5	Rajesh V. Shah	72,23,359	5.11	(5.11)
6	Rajesh V. Shah HUF	19,834	0.01	(0.01)
7	Bansri Rajesh Shah	22,90,356	1.62	(1.62)
8	Kaustubh Rajesh Shah	11,96,000	0.85	(0.85)
9	Priyadarshika Rajesh Shah	9,60,046	0.68	(0.68)
10	Rishabh Sukumar Vir	20,18,133	1.43	(1.43)
11	Suketu V. Shah	8,750	0.01	(0.01)
12	Suketu V. Shah HUF	34,687	0.02	(0.02)
13	Czaee Suketu Shah	38,75,352	2.74	(2.74)
14	Czaee Suketu Shah (A/c Aaryaman Trust)	11,00,000	0.78	(0.78)
15	Neelakanth K. Iyer (A/c Jadavdevi Suketu Trust)	36,42,801	2.58	(2.58)
16	Isarnan Steel and Minerals Pvt. Ltd.	8,96,310	0.63	(0.63)
17	Sidya Investments Ltd.	1,60,000	0.11	(0.11)
	TOTAL	3,73,74,711	26.43	3,73,74,711
			0.00	26.43

For and on behalf of the Acquirers
(Bajaj Sevashram Pvt. Ltd. & Others)



(Shekhar Bajaj)